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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

**VOLUNTARY ANNOUNCEMENT
EARLY REDEMPTION NOTICE OF
ZERO COUPON CONVERTIBLE BONDS DUE 2026**

This announcement is made by Lingbao Gold Group Company Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) on a voluntary basis.

References are made to the announcements of the Company dated 25 November 2025 and 1 December 2025 (the “**Announcements**”) in relation to the proposed issue and the completion of the issue of HK\$1,166,000,000 zero coupon convertible bonds due 2026 under general mandate, respectively (the “**Bonds**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As of the date of this announcement, the remaining outstanding aggregate principal amount of the Bonds is HK\$1,160,000,000, which represents 99.49% of the total principal amount of the Bonds originally issued. Pursuant to Condition of the terms and conditions of the Bonds, as the closing price of an H Share for any 20 H Share Stock Exchange Business Days within a period of 30 consecutive H Share Stock Exchange Business Days, the last of such H Share Stock Exchange Business Day shall occur not more than 10 days prior to the date upon which notice of such redemption is given, was, for each such 20 H Share Stock Exchange Business Days, at least 130 per cent. of the applicable Early Redemption Amount for each Bond divided by the Conversion Ratio then applicable, the Company may issue a notice of not less than 30 days but not more than 60 days to redeem all but not some only of the Bonds at their Early Redemption Amount (the “**Redemption Notice**”). On 3 March 2026, the Company has issued the Redemption Notice for the Bonds and the applicable Early Redemption Amount is HK\$1,005,035.49 for each HK\$1,000,000 principal amount.

The redemption of the Bonds shall take place on 2 April 2026. Subsequent to the completion of the redemption of the Bonds, the full aggregate principal amount of the Bonds will have been redeemed by the Company, and the Bonds will accordingly be fully cancelled. Bondholders who wish to exercise their Conversion Rights should submit their conversion notice by no later than 3pm Hong Kong time on 23 March 2026, at the Conversion Price of HK\$17.83 per Share. As of the date of this announcement, the closing market price of the Shares is HK\$25.20 per Share. If all the outstanding Bonds are converted into H shares of the Company, a total of 65,058,889 H shares can be converted, accounting for approximately 5.88% of the total number of H shares and approximately 5.05% of the total number of issued shares issued by the Company as of the date of this announcement.

Bondholders should refer to the terms and conditions of the Bonds and consult their stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser if they are in doubt as to any aspect of this announcement or as to the action to be taken resulting from the exercise of the Redemption Option Right by the Company.

By Order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Lingbao City, Henan Province, the PRC
3 March 2026

As of the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Wang Pinran, Mr. Xing Jiangze, Mr. He Chengqun and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Bo Shao Chuan, Mr. Guo Michael Xinsheng and Mr. Huang Hui.