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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

POLL RESULTS OF THE EGM HELD ON 5 AUGUST 2025

References are made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice of EGM**”) of Lingbao Gold Group Company Ltd. (the “**Company**”) both dated 18 July 2025. Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

The Board announces that the EGM was held at the registered office of the Company at Hangu Road and Jingshan Road Intersection, Lingbao City, Henan Province, the People's Republic of China (the “**PRC**”) on Tuesday, 5 August 2025.

All Directors had attended the EGM either in person or through electronic means.

As at the date of the EGM, the total number of issued Shares of the Company was 1,286,976,055 Shares, which was divided into 181,397,058 Domestic Shares and 1,105,578,997 H Shares. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the relevant resolutions at the EGM. Accordingly, the total number of issued Shares entitling the relevant Shareholders to attend and vote for or against the relevant resolutions at the EGM was 1,286,976,055 Shares, representing 100% of the total number of issued Shares of the Company.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the relevant resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

The table below sets out the poll results in respect of the resolutions proposed at the EGM:

SPECIAL RESOLUTIONS		Number of votes (%)	
		For	Against
1.	To consider and approve the proposed adoption of the Share Award Scheme and the Scheme Mandate Limit (each as defined in the Circular).	604,065,070 (98.332577%)	10,243,115 (1.667423%)
2.	To consider and approve the proposed authorization to the Board and/or the Committee to do all such acts and to enter into all such transactions, arrangements and agreements as they may in their absolute discretion consider necessary or expedient to implement the Share Award Scheme.	221,453,906 (55.220453%)	179,582,115 (44.779547%)
* Please refer to the Notice of EGM for the full text of the resolutions			

It should be noted that the Company has received a formal letter dated 4 August 2025 from Shenzhen Jiesi Weiye Holding Co., Ltd (深圳傑思偉業控股股份有限公司) (“**Jiesi Weiye**”) (the “**Letter**”) at the EGM. It was stated in the Letter that Jiesi Weiye directly holds a total of 169,339,000 H Shares and has given its voting instructions through HKSCC Nominees Limited in respect of the EGM. Upon checking, Jiesi Weiye has found that there was an error in the voting instructions in respect of special resolution numbered 2 and demand to rectify its voting instruction thereof from voting 169,339,000 H Shares against to 169,339,000 H Shares abstain from voting.

The Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

As more than two-thirds of the votes were cast in favour of the resolution numbered 1 at the EGM, such resolution was duly passed as a special resolution by way of poll at the EGM. As less than two-thirds of the votes were cast in favour of the resolution numbered 2 at the EGM, such resolution was not passed at the EGM. In view of resolution numbered 1 has been duly passed, the Share Award Scheme has been validly approved and adopted by the Company and its Shareholders as at the date of this announcement. The Board will manage and administer the Share Award Scheme in accordance with the Scheme Rules (the full text of which is set out in the Appendix to the Circular).

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Lingbao, Henan, the PRC
5 August 2025

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Wu Liming and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Tan Chong Huat, Mr. Bo Shao Chuan and Mr. Guo Michael Xinsheng.