

Provisional Allotment Letter No.
暫定配額通知書編號

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IMPORTANT
重要提示

THIS FORM IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING EAF EXPIRES AT 4:00 P.M. ON TUESDAY, 3 OCTOBER 2017.

此乃有價值及可轉讓的表格，並須閣下即時處理。本文件及隨附的額外申請表格所載的要約將於二零一七年十月三日(星期二)下午四時正屆滿。

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER FOR INDEPENDENT ADVICE.

閣下對本表格的任何方面或應採取之行動如有任何疑問，應諮詢閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問之獨立意見。

Reference is made to the prospectus issued by China State Construction International Holdings Limited dated 18 September 2017 in relation to the Rights Issue (the "Prospectus"). Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.

茲提述中國建築國際集團有限公司於二零一七年九月十八日就有關供股刊發之章程(「章程」)。除文義另有所指外，本文件所用詞彙與章程所界定者具有相同涵義。

A copy of each of the Prospectus Documents, together with the written consent given by PricewaterhouseCoopers, has been registered with the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (WUMP) Ordinance. The Registrar of Companies in Hong Kong, the SFC and the Stock Exchange take no responsibility as to the contents of any of these documents.

各份章程文件連同羅兵咸永道會計師事務所發出之書面同意，已遵照公司(清盤及雜項條文)條例第342C條規定送呈香港公司註冊處處長註冊。香港公司註冊處處長、證監會及聯交所對任何該等文件之內容概不負責。

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Form.

香港交易及結算所有限公司、聯交所及香港結算對本表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本表格全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

Subject to the granting of listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

倘未繳股款及繳足股款方式之供股股份獲批准於聯交所上市及買賣及符合香港結算之股份收納規定，未繳股款及繳足股款方式之供股股份將獲香港結算接納為合資格證券，可自其於聯交所開始買賣日期或於香港結算釐定之任何其他日期起在中央結算系統內寄存、結算及交收。聯交所參與者於任何交易日之交易必須於該日後第二個交易日在中央結算系統交收。於中央結算系統進行之所有活動均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。



中國建築國際集團有限公司

CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 3311)

(股份代號：3311)

**RIGHTS ISSUE ON THE BASIS OF
ONE RIGHTS SHARE FOR EVERY EIGHT EXISTING SHARES HELD ON THE RECORD DATE
AT THE SUBSCRIPTION PRICE OF HK\$11.33 PER RIGHTS SHARE**

按於記錄日期每持有八股現有股份獲發一股供股股份之基準，
以每股供股股份 11.33 港元之認購價進行供股

**PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN
4:00 P.M. ON TUESDAY, 3 OCTOBER 2017**

股款須於接納時全數繳足，
即不遲於二零一七年十月三日（星期二）下午四時正

PROVISIONAL ALLOTMENT LETTER

暫定配額通知書

Registrar:

Tricor Standard Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong
Tel. No.: 29801333

股份過戶登記處：

卓佳標準有限公司
香港
皇后大道東183號
合和中心22樓
電話號碼：29801333

Registered Office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

註冊辦事處：

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

*Principal place of business
in Hong Kong:*

28th Floor
China Overseas Building
139 Hennessy Road
Wanchai
Hong Kong

香港主要營業地點：

香港
灣仔
軒尼詩道139號
中國海外大廈28樓

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Box A Number of Shares registered in your name(s)
甲欄 on Friday, 15 September 2017
於二零一七年九月十五日(星期五)登記於閣
下名下的股份數目

Box B Number of Rights Shares provisionally allotted
乙欄 to you subject to payment in full on acceptance
by not later than 4:00 p.m. on Tuesday, 3
October 2017
暫定配發予閣下的供股股份數目，股款須不
遲於二零一七年十月三日(星期二)下午四時正
接納時全數繳足

BOX C HK\$ Total subscription monies payable
丙欄 港元 應繳認購股款總額

Contact Tel. No.

聯絡電話號碼：_____

TO ACCEPT THIS PROVISIONAL ALLOTMENT OF RIGHTS SHARES IN FULL, YOU MUST LODGE THIS FORM INTACT WITH THE REGISTRAR, TRICOR STANDARD LIMITED AT LEVEL 22, HOPEWELL CENTRE, 183 QUEEN'S ROAD EAST, HONG KONG TOGETHER WITH A CHEQUE OR BANKER'S CASHIER ORDER IN HONG KONG DOLLARS FOR THE FULL AMOUNT SHOWN IN BOX C ABOVE SO AS TO BE RECEIVED BY THE REGISTRAR BY NOT LATER THAN 4:00 P.M. ON TUESDAY, 3 OCTOBER 2017. ALL PAYMENTS MUST BE MADE IN HONG KONG DOLLARS AND CHEQUES MUST BE DRAWN ON AN ACCOUNT WITH, OR BANKER'S CASHIER ORDERS MUST BE ISSUED BY, A LICENSED BANK IN HONG KONG AND MADE PAYABLE TO "China State Construction International Holdings Limited – Rights Issue Account" AND CROSSED "ACCOUNT PAYEE ONLY". DETAILS OF SPLITTING ARE SET OUT OVERLEAF. NO RECEIPT WILL BE GIVEN FOR SUCH PAYMENTS.

閣下如欲接納全部供股股份的暫定配額，須將本表格整份連同上文丙欄所示的港元全數股款的支票或銀行本票，不遲於二零一七年十月三日(星期二)下午四時正前交回股份過戶登記處卓佳標準有限公司(地址為香港皇后大道東183號合和中心22樓)，所有股款須以港元繳付，並以在香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付。所有支票或銀行本票均須註明抬頭人為「China State Construction International Holdings Limited - Rights Issue Account」，並以「只准入抬頭人賬戶」劃線方式開出。有關分拆配額的詳情載於背頁。本公司將不會就有關股款另發收據。

THE NIL-PAID RIGHTS SHARES, THE RIGHTS SHARES, THE PALS AND THE EAFS HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE US SECURITIES ACT, AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES UNLESS REGISTERED UNDER THE US SECURITIES ACT, OR PURSUANT TO AN EXEMPTION FROM, OR IN A TRANSACTION NOT SUBJECT TO, REGISTRATION UNDER THE US SECURITIES ACT. THE COMPANY HAS NOT AND DOES NOT INTEND TO REGISTER ANY PORTION OF THE RIGHTS ISSUE OR ANY OF THE NIL-PAID RIGHTS SHARES, THE RIGHTS SHARES, THE PALS AND THE EAFS UNDER THE US SECURITIES ACT OR TO CONDUCT A PUBLIC OFFERING OF SECURITIES IN THE UNITED STATES. THIS DOCUMENT MAY NOT BE FORWARDED OR DISTRIBUTED TO ANY ADDRESS IN THE UNITED STATES. FAILURE TO COMPLY WITH THIS DIRECTIVE MAY RESULT IN A VIOLATION OF THE US SECURITIES ACT.

未繳股款供股股份、供股股份、暫定配額通知書及額外申請表格並未且將不會根據美國證券法登記，及不會在美國提呈或出售，惟已根據美國證券法登記，或獲豁免或毋須遵守美國證券法登記規定之交易則除外。本公司並無亦無意根據美國證券法登記供股的任何部分或任何未繳股款供股股份、供股股份、暫定配額通知書及額外申請表格，或在美國進行證券之公開發售。本文件將不得發送或派發至美國任何地址。未能遵守此項指令可導致違反美國證券法。

The Underwriter may terminate the arrangements set out in the Underwriting Agreement by written notice to the Company at any time prior to 4:00 p.m. on Wednesday, 4 October 2017 if:

- (a) there comes to the notice of the Underwriter or it shall have reasonable cause to believe that any of the undertakings or other obligations expressed to be assumed by or imposed on the Company under the Underwriting Agreement have not been complied with in any material respect; or
- (b) there comes to the notice of the Underwriter or it shall have reasonable cause to believe that (i) any of the representations, warranties or undertakings given by the Company under the Underwriting Agreement was or is untrue, incorrect, incomplete or misleading in any material respect, or (ii) any event has occurred or matter has arisen, which, if it had occurred or arisen before the date of the Underwriting Agreement or before the dates or before any time on which the representations, warranties and undertakings are deemed to be given would render any of those representations, warranties or undertakings untrue, incorrect, incomplete or misleading in any material respect; or
- (c) (i) the Prospectus Documents, when published, would contain information which would be untrue, inaccurate, incomplete or misleading in any material respect, (ii) matters have arisen or been discovered which would, if the Prospectus Documents were to be issued at the time, render any information contained therein to be untrue, inaccurate, incomplete or misleading in any material respect, (iii) matters have arisen or been discovered which would, if the Prospectus Documents were to be issued at the time, constitute a material omission therefrom, or (iv) there is any adverse change in the business or in the financial or trading position or prospects of the Group which in the reasonable opinion of the Underwriter is material in the context of the issue of the Rights Shares; or
- (d) there develops, occurs, exists or comes into effect any events, including:
 - (i) the introduction of any new law or regulation or any change in existing laws or regulations (or any change in the judicial interpretation thereof) whether in Hong Kong or the Cayman Islands; or
 - (ii) any adverse change or deterioration (whether or not permanent) in local, national or international economic, financial, political or military conditions or any event beyond the control of the Company; or
 - (iii) any adverse change or deterioration (whether or not permanent) in local, national or international securities market conditions; or
 - (iv) without prejudice to sub-paragraphs (ii) and (iii) above, the imposition of any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange due to exceptional financial or political circumstances or otherwise; or
 - (v) any suspension in the trading of Shares on the Stock Exchange for a continuous period of ten (10) business days (other than any suspension for the purpose of obtaining clearance from the Stock Exchange for the publication of the Announcement or any other announcements relating to the Rights Issue),

and in the reasonable opinion of the Underwriter (a) the success of the Rights Issue or the business or financial condition or prospects of the Group would be materially and adversely affected; or (b) which makes it inadvisable or inexpedient to proceed with the Rights Issue; or (c) which would have the effect of making any part of the Underwriting Agreement (including underwriting) incapable of performance in accordance with its terms.

倘出現以下情況，包銷商可於二零一七年十月四日(星期三)下午四時正前，隨時向本公司發出書面通知，終止包銷協議所載安排：

- (a) 包銷商獲悉或有合理理由相信，本公司在任何重大方面並無遵守包銷協議項下明確指定須由其負責或對其施加之任何承諾或其他責任；或
- (b) 包銷商獲悉或有合理理由相信，(i)本公司於包銷協議項下作出之任何聲明、保證或承諾在任何重大方面為不實、不確、有欠完整或有所誤導；或(ii)已出現任何事件或產生任何事宜，而若該等事件或事宜於包銷協議日期前或被視為已作出該等聲明、保證或承諾的日期或時間之前已出現或發生，即會令任何該等聲明、保證或承諾於任何重大方面屬不實、不確、有欠完整或有所誤導；或
- (c) (i)章程文件於刊發時載有於任何重大方面屬不實、不確、不完整或具誤導成分之資料；(ii)已發生或被發現存在任何事宜，而倘章程文件於當時刊發，會令當中所載任何資料於任何重大方面屬不實、不確、不完整或具誤導成分；(iii)已發生或被發現存在任何事宜，而倘章程文件於當時刊發，會令當中出現重大遺漏；或(iv)本集團之業務或財務或營業狀況或前景出現任何包銷商合理認為對發行供股股份而言屬重大之不利變動；或
- (d) 以下任何事件之發展、發生、存在或生效，包括：
 - (i) 於香港或開曼群島頒佈任何新法例或規例或修改任何現行法例或規例(或修改其任何司法詮釋)；或
 - (ii) 本地、國家或國際經濟、金融、政治或軍事狀況出現任何不利變動或惡化(不論是否屬永久性)，或發生任何超出本公司控制範圍之事件；或
 - (iii) 本地、國家或國際證券市場狀況出現任何不利變動或惡化(不論是否屬永久性)；或
 - (iv) 於不影響上文(ii)及(iii)分段之情況下，因特殊金融或政治情況或其他原因，以致延遲、暫停或重大限制聯交所之整體證券買賣；或
 - (v) 股份連續十(10)個營業日在聯交所暫停買賣，不包括為取得聯交所准許刊發該公告或任何其他有關供股之公告而停牌，

且包銷商合理認為(a)供股之成功與否對本集團之業務或財務狀況或前景將會受到重大不利影響；或(b)導致進行供股為不智或不當；或(c)導致未能根據包銷協議條款履行其任何部分，包括包銷。

The Rights Issue is conditional upon several conditions, details of which are set out in the section headed "Underwriting - Conditions of the Rights Issue" in the Letter from the Board contained in the Prospectus. The obligation of the Underwriter to underwrite the relevant Rights Shares is also conditional on (i) the satisfaction (or waiver) of, among other things, the conditions referred to in the section headed "Underwriting - Conditions of the Rights Issue", and (ii) the Underwriting Agreement not being terminated by the Underwriter in accordance with its terms. If the conditions are not fulfilled (or waived) or the Underwriting Agreement is terminated pursuant to its terms, the Rights Issue will not proceed.

供股須待章程內董事局函件「包銷－供股條件」一節所詳載的多項條件達成後，方告作實。包銷商包銷有關供股股份之責任亦須待(i)(其中包括)「包銷－供股條件」一節所述條件達成或獲豁免；及(ii)包銷商並無根據包銷協議條款終止包銷協議，方告作實。倘有關條件未能達成或獲豁免或包銷協議根據其條款遭終止，供股將不會進行。

Shareholders should note that the Shares have been dealt in on an ex-rights basis from Thursday, 7 September 2017. The Rights Shares in their nil-paid form will be dealt in from Wednesday, 20 September 2017 to Wednesday, 27 September 2017 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled (or waived), the Underwriting Agreement will terminate and the Rights Issue will not proceed. If the Underwriting Agreement is terminated by the Underwriter, the Rights Issue also will not proceed.

股東須注意，股份由二零一七年九月七日(星期四)起按除權基準買賣。未繳股款供股股份將由二零一七年九月二十日(星期三)至二零一七年九月二十七日(星期三)期間(包括首尾兩天)買賣。倘供股條件未能達成或獲豁免，包銷協議將會終止，而供股將不會進行。倘包銷商終止包銷協議，供股亦將不會進行。

Any Shareholder or other person contemplating selling or purchasing Shares or the Rights Shares in their nil-paid form and who is in any doubt about his position, is recommended to consult his professional adviser. Any Shareholder or other person dealing in Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) and any person dealing in the nil-paid Rights Shares during the period from Wednesday, 20 September 2017 to Wednesday, 27 September, 2017 (both dates inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and potential investors should exercise caution in dealing in the securities of the Company.

擬買賣股份或未繳股款供股股份之任何股東或其他人士如對其狀況有任何疑問，建議應諮詢其專業顧問。任何股東或其他人士於截至供股的全部條件達成(及包銷商終止包銷協議之權利終止之日)前買賣股份，及任何人士於二零一七年九月二十日(星期三)至二零一七年九月二十七日(星期三)期間(包括首尾兩天)買賣未繳股款供股股份，將因而承受供股未必成為無條件及不一定進行之風險。股東及有意投資者於買賣本公司證券時務請審慎行事。

NO RECEIPT WILL BE GIVEN

所有繳款將不獲發收據

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– 此乃白頁 特意留空 –

IN THE EVENT OF TRANSFER OF RIGHT(S) TO SUBSCRIBE FOR RIGHTS SHARE(S), AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE AND EACH PURCHASE. A GIFT OR TRANSFER OF BENEFICIAL INTEREST OTHER THAN BY WAY OF SALE IS ALSO LIABLE TO AD VALOREM STAMP DUTY. EVIDENCE OF PAYMENT OF AD VALOREM STAMP DUTY WILL BE REQUIRED BEFORE REGISTRATION OF ANY TRANSFER OF THE ENTITLEMENT(S) TO THE RIGHTS SHARE(S) REPRESENTED BY THIS DOCUMENT.

在轉讓供股股份的認購權時，每宗買賣均須繳付從價印花稅。除以出售形式外，餽贈或轉讓實益擁有的權益亦須繳付從價印花稅。在登記轉讓本文件所代表之供股股份配額之前，須出示已繳從價印花稅的證明。

Form B

表格乙

FORM OF TRANSFER AND NOMINATION

轉讓及提名表格

(To be completed and signed only by the Qualifying Shareholder(s) who wish(es) to transfer all of his/her/ their right(s) to subscribe for the Rights Share(s) comprised herein)
(只供擬轉讓其全部供股股份認購權的合資格股東填寫及簽署)

To: The Directors

China State Construction International Holdings Limited

致：中國建築國際集團有限公司
列位董事 台照

Dear Sir/Madam,

I/We hereby transfer all of my/our rights to subscribe for the Rights Shares comprised in this PAL to the person(s) accepting the same and signing the registration application form (Form C) below.

敬啟者：

本人／吾等謹將本暫定配額通知書所列本人／吾等的供股股份認購權全數轉讓予接受此權利並簽署下列登記申請表格(表格丙)的人士。

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of Qualifying Shareholder(s) (all joint Shareholders must sign)

合資格股東簽署(所有聯名股東均須簽署)

Date 日期: _____, 2017

Ad valorem stamp duty is payable by the transferor(s) if this form is completed.

填妥此表格後，轉讓人須繳付從價印花稅。

Form C
表格丙

REGISTRATION APPLICATION FORM
登記申請表格

(To be completed and signed only by the person(s) to whom the right(s) to subscribe for the Rights Share(s) has/have been transferred)
(只供承讓供股股份認購權的人士填寫及簽署)

To: The Directors
China State Construction International Holdings Limited (the "Company")

致：中國建築國際集團有限公司(「貴公司」)
列位董事 台照

Dear Sir/Madam,

I/We request you to register the number of Rights Shares mentioned in Box B of Form A in my/our name(s). I/We agree to accept the same on the terms embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者：

本人／吾等謹請閣下將表格甲內乙欄所列的供股股份數目，登記於本人／吾等名下。本人／吾等同意按照本暫定配額通知書及章程所載條款，以及在貴公司的組織章程大綱及細則規限下，接納此等供股股份。

Existing Shareholders(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號	
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To be completed in **BLOCK** letters in **ENGLISH**. Joint applicants should give one address only.

For Chinese applicant, please provide your name in both English and Chinese.

請用英文正楷填寫。聯名申請人只須填報一個地址。華裔申請人請填寫中英文姓名。

Name of Applicant in English 申請人英文姓名	Family Name or Company Name Other Names 名字 姓氏或公司名稱	Name in Chinese 中文姓名	
Full Name(s) of Joint Applicant(s) (if any) 聯名申請人全名 (如有)			
Address in English 英文地址			
Occupation 職業		Tel. No. 電話號碼	
Dividend Instructions 股息指示			
Name and Address of Bank 銀行名稱及地址	Bank Account No. 銀行賬戶號碼		
	BANK 銀行	BRANCH 分行	ACCOUNT 賬戶

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicant(s) must sign) 申請人簽署 (所有聯名申請人均須簽署)

Date 日期: _____, 2017

Ad valorem stamp duty is payable by the transferee(s) if this form is completed
填妥此表格後，承讓人須付從價印花稅。



中國建築國際集團有限公司

CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3311)

18 September 2017

Dear Qualifying Shareholders,

INTRODUCTION

Reference is made to the prospectus issued by China State Construction International Holdings Limited (the "Company") dated 18 September 2017 in relation to the Rights Issue (the "Prospectus"). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires. In accordance with the terms and subject to the conditions as set out in the Prospectus, the Directors have provisionally allotted to you the number of Rights Shares indicated in Box B on Form A of this PAL on the basis of one Rights Share for every eight Shares registered in your name in the register of members of the Company on the Record Date (that is, Friday, 15 September 2017). Your holding of the Shares as at the Record Date is set out in Box A and the number of Rights Shares provisionally allotted to you is set out in Box B.

The Prospectus Documents have not been and will not be registered or filed under applicable securities legislation of any jurisdiction other than (a) Hong Kong and (b) the PRC, in accordance with the notice issued by the China Securities And Regulatory Commission of "Filing Requirements for Hong Kong Listed Issuers Making Rights Issues to Mainland Shareholders through Mainland-Hong Kong Stock Connect" (Announcement [2016] No. 21). The Prospectus (without this PAL and the EAF) is being sent to the Non-Qualifying Shareholders resident in Canada for their information only. The Company, having considered the legal restriction and requirements in the US and Malaysia, will not send the Prospectus nor this PAL and the EAF to the Non-Qualifying Shareholders resident in the US and Malaysia.

No person receiving a copy of the Prospectus or a PAL or an EAF and having a registered address in the register of members of the Company in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person (including, but without limitation, a nominee, agent and trustee) receiving the Prospectus Documents outside Hong Kong and wishing to take up the Rights Shares under the Rights Issue to satisfy himself/herself/itself as to the full observance of the laws of the relevant territory or jurisdiction including the obtaining of any governmental or other consents for observing any other formalities which may be required in such territory or jurisdiction, and to pay any taxes, duties and other amounts required to be paid in such territory or jurisdiction in connection therewith. No application for Rights Shares will be accepted from any Non-Qualifying Shareholders. The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

Completion and return of a PAL by any person will be deemed to constitute a representation and warranty from such person to the Company that those local laws and requirements of the relevant territory or jurisdiction have been fully complied with. If you are in doubt as to your position, you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

RIGHTS SHARES

The Rights Shares, when allotted, issued, and fully paid up, will rank pari passu in all aspects with the Shares then in issue. For the avoidance of doubt, the Rights Shares (if issued, and whether in nil-paid or fully paid form) will not entitle the holders thereof to the interim dividend of the Company for the six months ended 30 June 2017 as declared by the Board.

Subject to the granting of listing of, and permission to deal in, the Rights Shares in both nil-paid and fully-paid forms on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Rights Shares in both nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings on the Stock Exchange



中國建築國際集團有限公司

CHINA STATE CONSTRUCTION INTERNATIONAL HOLDINGS LIMITED

(於開曼群島註冊成立之有限公司)

(股份代號：3311)

敬啟者：

緒言

茲提述中國建築國際集團有限公司(「本公司」)於二零一七年九月十八日就供股刊發之章程(「章程」)。除文義另有所指外，章程所界定詞彙與本文件所採用者具有相同涵義。根據章程所載條款及在其所載條件之規限下，董事已向閣下暫定配發本暫定配額通知書表格甲乙欄所示數目的供股股份，基準為於記錄日期(即二零一七年九月十五日(星期五))以閣下名義在本公司股東名冊上登記之每八股股份可獲配一股供股股份。閣下於記錄日期的持股量列於甲欄，而閣下所獲暫定配發的供股股份數目則列於乙欄。

章程文件並無亦不會在(a)香港；及(b)中國(根據中國證券監督管理委員會公告《關於港股通下香港上市公司向境內原股東配售股份的備案規定》(公告[2016]21號))以外的任何司法管轄權區根據適用證券法例註冊或備案。向居於加拿大之不合資格股東寄發之章程(並無隨附本暫定配額通知書及額外申請表格)乃僅供彼等參考。本公司經考慮美國及馬來西亞的法例限制及規定後，將不會向居住於美國及馬來西亞之不合資格股東寄發章程或本暫定配額通知書及額外申請表格。

於本公司股東名冊之登記地址為香港以外任何司法管轄權區，並接獲章程或暫定配額通知書或額外申請表格之人士，不得視之為申請供股股份之要約或邀請，除非有關要約或邀請可於有關司法管轄權區合法地作出而毋須遵照任何登記或其他法律或監管規定則除外。在香港以外地區接獲章程文件而擬根據供股認購供股股份之任何人士(包括但不限於代名人、代理人及受託人)，須自行完全遵守有關地區或司法管轄權區之法律(包括就辦理有關地區或司法管轄權區規定之任何其他手續取得任何政府或其他同意)，並繳付須於有關地區或司法管轄權區繳付之任何稅項、徵稅及其他款項。本公司將不會接納不合資格股東的供股股份的申請。倘本公司相信接納有關申請會觸犯任何香港以外司法管轄權區的適用證券或其他法律或規則，則本公司有權拒絕接納任何供股股份的申請。

任何人士填妥及交回暫定配額通知書，將被視為向本公司表明及保證，該人士已完全遵守有關地區或司法管轄權區之當地法律及規定。閣下對本身的情況如有疑問，應諮詢閣下之持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

供股股份

供股股份於配發、發行及繳足後將在各方面均與當時已發行股份享有同等地位。為免生疑問，供股股份(如獲發行，及無論未繳股款或繳足股款)將不會令其持有人有權享有董事局宣派的本公司截至二零一七年六月三十日止六個月的中期股息。

倘未繳股款及繳足股款方式之供股股份獲批准於聯交所上市及買賣及符合香港結算之股份收納規定，未繳股款及繳足股款方式之供股股份將獲香港結算接納為合資格證券，可自其於聯交所開始買賣日期或於香港結算釐定之任何其他日期起在中央結算系統內寄存、結算及交收。聯交所參與者於任何交易日之交易必須於該日後第二個交易

or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

PROCEDURE FOR ACCEPTANCE

To take up your provisional allotment of Rights Shares in full, you must lodge the whole of this PAL intact with the Registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, together with a cheque or banker's cashier order for the full amount payable on acceptance, as shown in Box C, so as to be received by not later than 4:00 p.m. on Tuesday, 3 October 2017^(Note), or such later date as may be agreed in writing between the Company and the Underwriter. All payments must be made in Hong Kong dollars. Cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**China State Construction International Holdings Limited — Rights Issue Account**" and crossed "**Account Payee Only**". Such payment will constitute acceptance of the provisional allotment on the terms of this PAL and the Prospectus and subject to the memorandum and articles of association of the Company. No receipt will be given for such payments. All enquiries in connection with this PAL should be addressed to the Registrar at the above address.

It should be noted that unless the PAL, together with the appropriate payment shown in Box C, has been lodged with the Registrar, by not later than 4:00 p.m. on Tuesday, 3 October 2017, whether by the original allottee or any person to whom the rights have been validly transferred, the relevant provisional allotment and all rights thereunder will be deemed to have been declined and will be cancelled. The Company may (at its sole discretion) treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

TRANSFER AND SPLITTING

If you wish to transfer all of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, you must complete and sign the "FORM OF TRANSFER AND NOMINATION" (Form B) and hand this PAL to the transferee(s) or through whom you are transferring your rights. The transferee(s) must then complete and sign the "REGISTRATION APPLICATION FORM" (Form C) and lodge this PAL intact together with a cheque or banker's cashier order for the full amount payable on acceptance as set out in Box C with the Registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by not later than 4:00 p.m. on Tuesday, 3 October 2017. All payments must be made in Hong Kong dollars and cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**China State Construction International Holdings Limited — Rights Issue Account**" and crossed "**Account Payee Only**". It should be noted that ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights.

If you wish to accept only part of your provisional allotment or transfer part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder or to transfer all or part of your rights to more than one person, this PAL must be surrendered and lodged for cancellation by not later than 4:30 p.m. on Friday, 22 September 2017 with the Registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, who will cancel this original PAL and issue new PALs in the denominations required which will be available for collection at the Registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong after 9:00 a.m. on the second business day after the surrender of this original PAL. It should be noted that ad valorem stamp duty is payable in connection with the transfer of your rights to subscribe for the relevant Rights Shares to the transferee(s) and the acceptance by the transferee(s) of such rights. The Company may (at its sole discretion) treat a PAL as valid and binding on the person(s) by whom or on whose behalf it is lodged even if not completed in accordance with the relevant instructions.

TERMINATION OF THE UNDERWRITING AGREEMENT

The Underwriter may terminate the arrangements set out in the Underwriting Agreement by written notice to the Company at any time prior to 4:00 p.m. on Wednesday, 4 October 2017 if:

- (a) there comes to the notice of the Underwriter or it shall have reasonable cause to believe that any of the undertakings or other obligations expressed to be assumed by or imposed on the Company under the Underwriting Agreement have not been complied with in any material respect; or

日在中央結算系統交收。於中央結算系統進行之所有活動均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

接納程序

閣下如全數認購供股股份的暫定配額，必須將整份暫定配額通知書連同丙欄所示須於接納時全數股款的支票或銀行本票，最遲於二零一七年十月三日(星期二)下午四時正前^(附註)(或本公司與包銷商可能書面協定之較後日期)交回股份過戶登記處卓佳標準有限公司，地址為香港皇后大道東183號合和中心22樓。所有付款須以港元支付，及須以在香港持牌銀行戶口開出的支票或由香港持牌銀行發出的銀行本票支付，並註明抬頭人為「**China State Construction International Holdings Limited - Rights Issue Account**」及以「**只准入抬頭人賬戶**」劃線方式開出。繳付股款後，即表示已接納本暫定配額通知書及章程所載之條款，並受本公司之組織章程大綱及細則的約束。本公司將不就有關付款另發收據。所有有關本暫定配額通知書的查詢均須寄交股份過戶登記處之上述地址。

務請留意，暫定配額通知書連同丙欄所示之應繳付款須於二零一七年十月三日(星期二)下午四時正前由原承配人或任何已有效承讓供股權利之人士送達股份過戶登記處，否則有關暫定配額及一切有關權利將被視作已被拒絕及將會註銷。即使暫定配額通知書並未遵照有關指示填妥，本公司仍可(全權酌情)視暫定配額通知書為有效，並使遞交暫定配額通知書的人士或其代表受其約束。

轉讓及分拆

閣下如欲轉讓根據暫定配額通知書暫定配發予閣下的供股股份的全部認購權，須填妥及簽署「轉讓及提名表格」(表格乙)及將本暫定配額通知書交予承讓人或接納閣下轉讓權利之人士。承讓人須填妥及簽署「登記申請表格」(表格丙)，並將本暫定配額通知書整份連同丙欄所載於接納時應繳的全數付款支票或銀行本票，最遲於二零一七年十月三日(星期二)下午四時正前交回股份過戶登記處卓佳標準有限公司，地址為香港皇后大道東183號合和中心22樓。所有付款須以港元支付，及以在香港持牌銀行戶口開出的支票或以香港持牌銀行發出的銀行本票支付，並註明抬頭人為「**China State Construction International Holdings Limited - Rights Issue Account**」及以「**只准入抬頭人賬戶**」劃線方式開出。務請注意，閣下轉讓有關供股股份的認購權予承讓人時須繳付從價印花稅，而承讓人於接納有關權利時亦須繳付從價印花稅。

閣下如欲只接納閣下的供股股份的部分暫定配額，或轉讓根據暫定配額通知書暫定配發予閣下的供股股份的部分認購權，或向超過一名人士轉讓閣下全部或部分的權利，須最遲於二零一七年九月二十二日(星期五)下午四時三十分前將此份暫定配額通知書之正本交回股份過戶登記處卓佳標準有限公司，地址為香港皇后大道東183號合和中心22樓，並予以註銷，而股份過戶登記處將會註銷此份原有的暫定配額通知書，並按所需數目發出新暫定配額通知書。新暫定配額通知書將可於交回此份原有的暫定配額通知書後第二個營業日上午九時正後於股份過戶登記處卓佳標準有限公司領取，地址為香港皇后大道東183號合和中心22樓。務請注意，閣下轉讓有關供股股份的認購權予承讓人及承讓人於接納有關權利時均須繳付從價印花稅。即使暫定配額通知書並未遵照有關指示填妥，本公司仍可(全權酌情)視暫定配額通知書為有效，並使遞交暫定配額通知書的人士或其代表具受其約束。

終止包銷協議

倘出現以下情況，包銷商可於二零一七年十月四日(星期三)下午四時正前，隨時向本公司發出書面通知，終止包銷協議所載安排：

- (a) 包銷商獲悉或有合理理由相信，本公司在任何重大方面並無遵守包銷協議項下明確指定須由其負責或對其施加之任何承諾或其他責任；或

- (b) there comes to the notice of the Underwriter or it shall have reasonable cause to believe that (i) any of the representations, warranties or undertakings given by the Company under the Underwriting Agreement was or is untrue, incorrect, incomplete or misleading in any material respect, or (ii) any event has occurred or matter has arisen, which, if it had occurred or arisen before the date of the Underwriting Agreement or before the dates or before any time on which the representations, warranties and undertakings are deemed to be given would render any of those representations, warranties or undertakings untrue, incorrect, incomplete or misleading in any material respect; or
- (c) (i) the Prospectus Documents, when published, would contain information which would be untrue, inaccurate, incomplete or misleading in any material respect, (ii) matters have arisen or been discovered which would, if the Prospectus Documents were to be issued at the time, render any information contained therein to be untrue, inaccurate, incomplete or misleading in any material respect, (iii) matters have arisen or been discovered which would, if the Prospectus Documents were to be issued at the time, constitute a material omission therefrom, or (iv) there is any adverse change in the business or in the financial or trading position or prospects of the Group which in the reasonable opinion of the Underwriter is material in the context of the issue of the Rights Shares; or
- (d) there develops, occurs, exists or comes into effect any events, including:
- (i) the introduction of any new law or regulation or any change in existing laws or regulations (or any change in the judicial interpretation thereof) whether in Hong Kong or the Cayman Islands; or
 - (ii) any adverse change or deterioration (whether or not permanent) in local, national or international economic, financial, political or military conditions or any event beyond the control of the Company; or
 - (iii) any adverse change or deterioration (whether or not permanent) in local, national or international securities market conditions; or
 - (iv) without prejudice to sub-paragraphs (ii) and (iii) above, the imposition of any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange due to exceptional financial or political circumstances or otherwise; or
 - (v) any suspension in the trading of Shares on the Stock Exchange for a continuous period of ten (10) business days (other than any suspension for the purpose of obtaining clearance from the Stock Exchange for the publication of the Announcement or any other announcements relating to the Rights Issue),

and in the reasonable opinion of the Underwriter (a) the success of the Rights Issue or the business or financial condition or prospects of the Group would be materially and adversely affected; or (b) which makes it inadvisable or inexpedient to proceed with the Rights Issue; or (c) which would have the effect of making any part of the Underwriting Agreement (including underwriting) incapable of performance in accordance with its terms.

Any Shareholder or other person contemplating selling or purchasing Shares or the Rights Shares in their nil-paid form and who is in any doubt about his position, is recommended to consult his professional adviser. Any Shareholder or other person dealing in Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases) and any person dealing in the nil-paid Rights Shares during the period from Wednesday, 20 September 2017 to Wednesday, 27 September 2017 (both dates inclusive) will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and potential investors should exercise caution in dealing in the securities of the Company.

If the Underwriter exercises the right to terminate its obligations under the Underwriting Agreement before 4:00 p.m. on Wednesday, 4 October 2017, the monies received in respect of relevant applications for provisional allotments will be returned to the relevant persons without interest and by means of cheques despatched by ordinary post at the risk of such persons on Thursday, 12 October 2017.

CHEQUES AND BANKER'S CASHIER ORDERS

All cheques and banker's cashier orders will be presented for payment following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of a PAL together with a cheque or a banker's cashier order in payment for the Rights Shares accepted will constitute a warranty by the subscriber that the cheque or the banker's cashier order will be honoured on first presentation. Without prejudice

- (b) 包銷商獲悉或有合理理由相信，(i) 本公司於包銷協議項下作出之任何聲明、保證或承諾在任何重大方面為不實、不確、有欠完整或有所誤導；或(ii) 已出現任何事件或產生任何事宜，而若該等事件或事宜於包銷協議日期前或被視為已作出該等聲明、保證或承諾的日期或時間之前已出現或發生，即會令任何該等聲明、保證或承諾於任何重大方面屬不實、不確、有欠完整或有所誤導；或
- (c) (i) 章程文件於刊發時載有於任何重大方面屬不實、不確、不完整或具誤導成分之資料；(ii) 已發生或被發現存在任何事宜，而倘章程文件於當時刊發，會令當中所載任何資料於任何重大方面屬不實、不確、不完整或具誤導成分；(iii) 已發生或被發現存在任何事宜，而倘章程文件於當時刊發，會令當中出現重大遺漏；或(iv) 本集團之業務或財務或營業狀況或前景出現任何包銷商合理認為對發行供股股份而言屬重大之不利變動；或
- (d) 以下任何事件之發展、發生、存在或生效，包括：
- (i) 於香港或開曼群島頒佈任何新法例或規例或修改任何現行法例或規例(或修改其任何司法詮釋)；或
 - (ii) 本地、國家或國際經濟、金融、政治或軍事狀況出現任何不利變動或惡化(不論是否屬永久性)，或發生任何超出本公司控制範圍之事件；或
 - (iii) 本地、國家或國際證券市場狀況出現任何不利變動或惡化(不論是否屬永久性)；或
 - (iv) 於不影響上文(ii)及(iii)分段之情況下，因特殊金融或政治情況或其他原因，以致延遲、暫停或重大限制聯交所之整體證券買賣；或
 - (v) 股份連續十(10)個營業日在聯交所暫停買賣，不包括為取得聯交所准許刊發該公告或任何其他有關供股之公告而停牌，

且包銷商合理認為(a) 供股之成功與否對本集團之業務或財務狀況或前景將會受到重大不利影響；或(b) 導致進行供股為不智或不當；或(c) 導致未能根據包銷協議條款履行其任何部分，包括包銷。

擬買賣股份或未繳股款供股股份之任何股東或其他人士如對其狀況有任何疑問，建議應諮詢其專業顧問。任何股東或其他人士於截至供股的全部條件達成(及包銷商終止包銷協議之權利終止之日)前買賣股份，及任何人士於二零一七年九月二十日(星期三)至二零一七年九月二十七日(星期三)期間(包括首尾兩天)買賣未繳股款供股股份，將因而承受供股未必成為無條件及不一定進行之風險。股東及有意投資者於買賣本公司證券時務請審慎行事。

倘若包銷商於二零一七年十月四日(星期三)下午四時正前行使權利終止其於包銷協議項下之責任，就有關暫定配額而收取之申請股款將會不計利息以支票形式退還予申請人，退款支票將於二零一七年十月十二日(星期四)以普通郵遞方式寄出，郵誤風險概由有關申請人承擔。

支票及銀行本票

所有支票及銀行本票將會於收訖後將立即過戶，而有關款項之所有利息將撥歸本公司所有。填妥及交回暫定配額通知書及所接納供股股份之付款支票或銀行本票，將構成認購人作出保證，表示有關支票或銀行本票將於首次過

to its other rights in respect thereof, the Company reserves the right to reject any PAL in respect of which the accompanying cheque or banker's cashier order is dishonoured on first presentation, and in that event the relevant provisional allotment of Rights Shares and all rights thereunder will be deemed to have been declined and will be cancelled.

SHARE CERTIFICATES

Subject to the fulfilment or waiver of the conditions of the Rights Issue, share certificates for fully-paid Rights Shares are expected to be despatched on Thursday, 12 October 2017 to successful applicants by ordinary post at their own risk.

EXCESS RIGHTS SHARES

If you wish to apply for any Rights Shares in addition to your provisional allotment under the Rights Issue, you must complete and sign the accompanying EAF and lodge it, together with a separate cheque or banker's cashier order for the amount payable on application in respect of the excess Rights Shares applied for, in accordance with the instructions set out therein with the Registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong so as to be received by not later than 4:00 p.m. on Tuesday, 3 October 2017. All payments must be made by cheque or banker's cashier order in Hong Kong dollars. Cheques must be drawn on an account with, or banker's cashier orders must be issued by, a licensed bank in Hong Kong and made payable to "**China State Construction International Holdings Limited – Excess Application Account**" and crossed "**Account Payee Only**". No receipt will be given for such payments.

The Directors will allocate the excess Rights Shares at their discretion and on a fair and equitable basis in proportion to the number of excess Rights Shares being applied for under each application.

GENERAL

Lodgment of the PAL with, where relevant, the "FORM OF TRANSFER AND NOMINATION" (Form B) purporting to have been signed by the person(s) in whose favour the PAL has been issued, shall be conclusive evidence of the party or parties lodging it to deal with the same and to receive a split letter of allotment and/or the share certificates for Rights Shares.

Further copies of the Prospectus are available at the Registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong.

All documents, including cheques for refund, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto. Such posting is expected to take place on Thursday, 12 October 2017.

This PAL and all acceptances of the offer contained herein shall be governed by and construed in accordance with the laws of Hong Kong.

Note:

The latest time for acceptance of and payment for the Rights Shares will be postponed if there is a tropical cyclone warning signal no. 8 or above, or a "black" rainstorm warning:

- (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on Tuesday, 3 October 2017. Instead, the latest time for acceptance of and payment for the Rights Shares will be extended to 5:00 p.m. on the same business day;
- (ii) in force in Hong Kong at any local time between 12:00 noon and 4:00 p.m. on Tuesday, 3 October 2017. Instead the latest time of acceptance of and payment for the Rights Shares will be rescheduled to 4:00 p.m. on the following business day which does not have either of those warnings in force at any time between 9:00 a.m. and 4:00 p.m.

PERSONAL DATA COLLECTION — PAL

By completing, signing and submitting the forms accompanying this PAL, you agree to disclose to the Company, the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the acceptance of the provisional allotment of the Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or the Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business at 28th Floor, China Overseas Building, 139 Hennessy Road, Wanchai, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary, or (as the case may be) to the Registrar, Tricor Standard Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, for the attention of Privacy Compliance Officer.

Yours faithfully,

By Order of the Board

China State Construction International Holdings Limited
Zhou Yong

Executive Director, Chairman and Chief Executive Officer

戶時兌現。在不影響本公司之其他權利的情況下，本公司保留權利拒絕受理所附之支票或銀行本票於首次過戶時不獲兌現之任何暫定配額通知書，在此情況下，有關供股股份之暫定配額及一切有關權利將被視作放棄，並予以取消。

股票證書

在供股之條件獲達成或豁免後，預期繳足股款供股股份之股票將於二零一七年十月十二日(星期四)以普通郵遞方式寄發予成功之申請人，郵誤風險概由彼等承擔。

額外供股股份

閣下如欲申請認購多於閣下根據供股所獲暫定配額以外任何供股股份，必須按隨附的額外申請表格的指示填妥並簽署表格，連同申請認購額外供股股份須繳付的獨立付款支票或銀行本票，最遲於二零一七年十月三日(星期二)下午四時正前交回股份過戶登記處卓佳標準有限公司，地址為香港皇后大道東183號合和中心22樓。所有付款須以港元支票或銀行本票支付，支票須以在香港之持牌銀行戶口開出，而銀行本票須由香港之持牌銀行發出，並註明抬頭人為「**China State Construction International Holdings Limited - Excess Application Account**」及以「**只准入抬頭人賬戶**」劃線方式開出。本公司將不就有關付款另發收據。

董事將酌情及以公平公正之基準根據每項申請所申請認購之額外供股股份數目而按比例分配額外供股股份。

一般事項

暫定配額通知書連同(如適用)由獲發暫定配額通知書人士所簽署的「轉讓及提名表格」(表格乙)一經交回，即確證交回的人士有權處理暫定配額通知書及收取分拆配額的函件及/或供股股份之股票。

閣下如需要額外的章程，可於股份過戶登記處卓佳標準有限公司索取，地址為香港皇后大道東183號合和中心22樓。

所有文件(包括退款支票)將以普通郵遞方式寄予有關申請人或應得的人士，郵誤風險概由收件人承擔。預期有關文件於二零一七年十月十二日(星期四)寄出。

本暫定配額通知書及所有接納其中所載的要約均須受香港法律監管，並按其詮釋。

此致

列位合資格股東 台照

附註：

倘八號或以上熱帶氣旋警告訊號或「黑色」暴雨警告訊號於下列時間懸掛或生效，則接納供股股份及繳付股款之最後時限將會延遲：

- (i) 在二零一七年十月三日(星期二)中午十二時正(香港當地時間)前任何時間在香港生效，並於中午十二時正後不再生效。在此情況下，接納供股股份及繳付股款之最後期限將延至同一個營業日下午五時正；
- (ii) 在二零一七年十月三日(星期二)中午十二時正至下午四時正(香港當地時間)之任何時間生效。在此情況下，接納供股股份及繳付股款之最後期限將改為下一個營業日(在該營業日上午九時正至下午四時正之任何時間並無懸掛或發出該等警告訊號)下午四時正。

收集個人資料－暫定配額通知書

填妥、簽署及交回本暫定配額通知書隨附之表格，即表示閣下同意向本公司、股份過戶登記處及/或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而接納暫定配發供股股份之人士之任何資料。《個人資料(私隱)條例》賦予證券持有人權利，可確定本公司或股份過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據《個人資料(私隱)條例》，本公司及股份過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息之所有要求，應寄往本公司之主要營業地點(地址為香港灣仔軒尼詩道139號中國海外大廈28樓)或根據適用法例不時通知之地址，交予公司秘書；或(視情況而定)寄往股份過戶登記處卓佳標準有限公司(地址為香港皇后大道東183號合和中心22樓)，交予私隱條例事務主任。

承董事局命

中國建築國際集團有限公司

執行董事、主席兼行政總裁

周勇

謹啟

二零一七年九月十八日