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Shanghai Dongzheng Automotive Finance Co., Ltd.*

上海東正汽車金融股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 2718)

SUSPENSION OF TRADING

References are made to (i) the composite offer and response document (the “**Composite Document**”) jointly issued by SAIC Motor Corporation Limited* (上海汽車集團股份有限公司) (the “**Offeror**”) and Shanghai Dongzheng Automotive Finance Co., Ltd.* (上海東正汽車金融股份有限公司) (the “**Company**”) on 15 September 2022 in connection with the Offers; and (ii) the joint announcement of the Offeror and the Company dated 6 October 2022 in relation to, among others, the close of the Offers (the “**Closing Announcement**”). Unless otherwise defined herein or where the context otherwise requires, capitalised terms shall have the same meanings as those set out in the Composite Document.

As disclosed in the Closing Announcement, immediately following the close of the Offers, 147,402,799 H Shares, representing approximately 6.89% of all the issued Shares as at the date of this announcement, were held by the public (within the meaning of the Listing Rules). Accordingly, the minimum public float requirement of 25% of the Shares as set out in Rule 8.08(1)(a) of the Listing Rules is not satisfied.

Pursuant to Note 1 to Rule 8.08(1)(b) of the Listing Rules, at the request of the Company, trading in the H Shares on the Main Board of The Stock Exchange of Hong Kong Limited will be suspended from 9:00 a.m. on 7 October 2022 since the percentage of public float fell below 15% following the close of the Offers. Further announcement(s) will be made by the Company regarding restoration of the public float and resumption of trading in the H Shares as soon as possible.

All references to times and dates contained in this announcement refer to Hong Kong times and dates.

By order of the board of directors of
Shanghai Dongzheng Automotive Finance Co., Ltd.*
Lin Fan
Chairman

Shanghai, 7 October 2022

As at the date of this announcement, the Board comprises Mr. Lin Fan and Mr. Shao Yongjun as executive Directors; Mr. Koh Tee Choong and Mr. Li Guozhou as non-executive Directors; and Mr. Wong Man Chung Francis, Ms. Liang Yanjun and Professor Qin Zheng as independent non-executive Directors.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.

* *For identification purpose only*