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KWG GROUP HOLDINGS LIMITED

合景泰富集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1813)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 9 NOVEMBER 2018

The Board is pleased to announce that the resolutions as set out in the EGM Notice was duly passed at the EGM held on 9 November 2018 by way of poll.

Reference is made to the notice of the extraordinary general meeting of KWG Group Holdings Limited (the “**Company**”) dated 16 October 2018 (the “**EGM Notice**”) and the circular of the Company dated 16 October 2018 (the “**Circular**”). Capitalized terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the EGM held on 9 November 2018, the proposed resolutions as set out in the EGM notice was put to the EGM for voting by way of poll and were duly passed by the Independent Shareholders.

The Company’s Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, was appointed as scrutineer for the vote-taking at the EGM.

The poll results in respect of the resolution proposed at the EGM was as follows:

Ordinary Resolutions		No. of votes and percentage of total no. of votes cast	
		For	Against
1.	(a) To grant a specific mandate to the directors of the Company to allot and issue the Connected Awarded Shares (as defined in the notice convening the Meeting); and	2,167,970,995 88.423476%	283,833,757 11.576524%
	(b) any one of the directors of the Company be authorised for an on behalf of the Company to take any action to carry out the allotment and issue of the Connected Awarded Shares under the specific mandate and the transactions contemplated thereunder.	2,167,970,995 88.423458%	283,834,257 11.576542%
2.	To grant 298,500 Connected Awarded Shares pursuant to the Scheme (as defined in the notice convening the Meeting) to Mr. Tsui Kam Tim.	2,167,970,995 88.423082%	283,844,684 11.576918%
3.	To grant 277,500 Connected Awarded Shares pursuant to the Scheme to Mr. Cai Fengjia.	2,167,501,995 88.403954%	284,313,684 11.596046%
4.	To grant 192,000 Connected Awarded Shares pursuant to the Scheme to Mr. Chen Guangchuan.	2,167,501,995 88.403954%	284,313,684 11.596046%
5.	To grant 172,500 Connected Awarded Shares pursuant to the Scheme to Mr. Chen Wende.	2,167,501,995 88.403954%	284,313,684 11.596046%
6.	To grant 192,000 Connected Awarded Shares pursuant to the Scheme to Ms. Huang Yanping.	2,167,501,995 88.403954%	284,313,684 11.596046%
7.	To grant 192,000 Connected Awarded Shares pursuant to the Scheme to Mr. Jin Yanlong.	2,167,501,995 88.403954%	284,313,684 11.596046%
8.	To grant 172,500 Connected Awarded Shares pursuant to the Scheme to Mr. Li Ning.	2,167,501,995 88.403954%	284,313,684 11.596046%
9.	To grant 112,500 Connected Awarded Shares pursuant to the Scheme to Mr. Liu Bingyang.	2,167,501,995 88.403954%	284,313,684 11.596046%
10.	To grant 124,500 Connected Awarded Shares pursuant to the Scheme to Mr. Liu Yu.	2,167,501,995 88.403954%	284,313,684 11.596046%
11.	To grant 172,500 Connected Awarded Shares pursuant to the Scheme to Ms. Mai Lihua.	2,167,501,995 88.403954%	284,313,684 11.596046%
12.	To grant 172,500 Connected Awarded Shares pursuant to the Scheme to Mr. Ou Jian.	2,167,501,995 88.403954%	284,313,684 11.596046%

Ordinary Resolutions		No. of votes and percentage of total no. of votes cast	
		For	Against
13.	To grant 112,500 Connected Awarded Shares pursuant to the Scheme to Mr. Tang Ling.	2,167,501,995 88.403954%	284,313,684 11.596046%
14.	To grant 112,500 Connected Awarded Shares pursuant to the Scheme to Mr. Wei Mingchong.	2,167,501,995 88.403954%	284,313,684 11.596046%
15.	To grant 124,500 Connected Awarded Shares pursuant to the Scheme to Mr. Zhang Min.	2,167,501,995 88.403954%	284,313,684 11.596046%
16.	To re-elect Mr. Cai Fengjia as an executive Director of the Company.	2,435,983,500 99.250553%	18,394,252 0.749447%

For details of the resolution, please refer to the EGM notice. As more than 50% of the votes were cast in favour of the resolutions at the EGM, the resolutions were duly passed as ordinary resolution of the Company.

As at the date of the EGM, the total number of issued Shares, being the total number of Shares entitling the holders to attend and vote for or against the resolution at the EGM, was 3,172,651,756. As disclosed in the Circular, the spouse of Mr. Cai Fengjia holding 112,000 Shares as at the Latest Practicable Date was required to abstain and has abstained from voting on the resolutions proposed at the EGM in relation to the award of Connected Awarded Shares. Save as disclosed above, there were no Shareholders who were required under the Listing Rules to abstain from voting in favour of the resolutions proposed at the EGM, and no Shareholder stated their intention in the Circular to vote against the resolutions proposed at the EGM.

By Order of the Board
KWG Group Holdings Limited
Kong Jianmin
Chairman

Hong Kong, 9 November 2018

As at the date of this announcement, the Board comprises eight Directors, of which Mr. Kong Jianmin (Chairman), Mr. Kong Jiantao, Mr. Kong Jiannan, Mr. Tsui Kam Tim and Mr. Cai Fengjia are executive Directors; and Mr. Lee Ka Sze, Carmelo JP, Mr. Tam Chun Fai and Mr. Li Binhai are independent non-executive Directors.