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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CHINA UNICOM (HONG KONG) LIMITED**  
**中國聯合網絡通信(香港)股份有限公司**  
*(incorporated in Hong Kong with limited liability)*  
**(Stock Code: 0762)**

**RMB4,000,000,000 4.00 per cent. Notes due 2017 (the “Notes”)**  
**(Stock code: 85958)**

**Under its RMB10,000,000,000 Medium Term Note Programme**

### **Joint Bookrunners and Joint Lead Managers**

<b>Bank of China Limited</b>	<b>China International Capital Corporation</b>	<b>J.P. Morgan Securities (Asia Pacific) Limited</b>	<b>Nomura International plc</b>
<b>Bank of China (Hong Kong) Limited</b>	<b>Hong Kong Securities Limited</b>		

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 3 April 2014 and the pricing supplement dated 10 April 2014. The Notes will be offered by way of debt issues to professional investors (as defined in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) only). The listing of the Notes in the aggregate nominal amount of RMB4,000,000,000 is expected to become effective on or about 17 April 2014.

By Order of the Board of  
**China Unicom (Hong Kong) Limited**  
**Chu Ka Yee**  
*Company Secretary*

Hong Kong, 16 April 2014

As at the date of this announcement, the Board of Directors of the Company comprises:

Executive directors	: Chang Xiaobing, Lu Yimin, Tong Jilu and Li Fushen
Non-executive director	: Cesareo Alierta Izuel
Independent non-executive directors	: Cheung Wing Lam Linus, Wong Wai Ming, John Lawson Thornton, Chung Shui Ming Timpson, Cai Hongbin and Law Fan Chiu Fun Fanny