

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30/09/2018				
Го: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted Somerle 04/10/20	ey Capital Holdings 018	Limited			
I. Movements in Authorised Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : <u>8439</u> Descrip	ption:	Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	200,000,000	HK\$0.01	HK\$2,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	200,000,000	HK\$0.01	HK\$2,000,000		
(2) Stock code : N/A Descrip	ption:	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

HK\$2,000,000

2. Preference Shares			F	For Main Board and GE
Stock code : N/A	Descri	ption:	N/A	1
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	h			
3. Other Classes of Shares				
Stock code : N/A	Descri	ption:	N/A	4
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mont	h			

Total authorised share capital at the end of the month (State currency):

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	139,472,555	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	139,472,555	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Snare Options (under	Snare Opnor	i Schemes of the	issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		1,10 vement dan	ng the month	_	•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 11 May 2016						
ordinary shares	_	-	_	_	-	7,522,733
(Note 1)						
(1,000 1)						
2. N/A						
·						
shares		·				
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		-				
		To	otal A. (Ordin	ary shares)	0	
				nce shares)	N/A	
			,	Other class)	N/A	
Total funds raised duri	ng the mont	h from evercise o	,			
options (State currence		ii iioiii cacicise o	1	Nil		
opaons (siare carrette,	"/			1111		

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		-			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(1 1)	-			
2. 17/11					
(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price		=			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
3. N/A		-			
Stock code (if listed) Class of shares		_			
issuable (Note 1)					
Subscription price		-			
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(1 1)	-			
(/ /)					
Stock code (if listed)		_			
Class of shares issuable (Note 1)					
Subscription price		_			
EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	(/ /)	=			
	Tota	al B. (Ordi	nary shares)	N/A	
	100		ence shares)	N/A	-
			Other class)	N/A	-
		`	· /		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
1. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)	 					
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
J. 11/11	<u> </u>					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Or	dinary shares)) N/A	
				erence shares)	N/A	_
				(Other class)	N/A	_ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	The Company made an offer to purchase 1,333,334 of Environmental Investment Services Asia Limited ("EISAL") shares at a consideration of US\$0.30 in cash and 1.14 new shares of the Company per EISAL share. 1,520,000 shares of the Company will be allotted and issued pursuant to the general mandate on full acceptance of the offer.		
	(/ /) Ordinary shares (Note 1)	-	1,520,000
2.	N/A		
	(/ /) shares (Note 1)		
3.	N/A		
	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,00 01 15540		Class of shares issuable		-	
		Q	(Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Class of shares issuable (Note 1)		-	
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(1		N/A	N/A
			Class of shares issuable (Note 1)		-	
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (Note 1)		-	
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			33337		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue	·	or ivial	ПЪба	No. of new shares of issuer issued during the month pursuant thereto	No. of new
	1)pt 01288#0	Class of shares issuable				
5.	Scrip dividend At price : State currency ———	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /	,)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	·)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	·)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable				
	State	(Note 1)				
8.	Consideration issue At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main B		and GEM liste	d issuers
	Type of Issue			sh	No. of new ares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71					
		Class of shares issuab (Note 1)	le	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuab (Note 1)	ile	_		
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. ((Ordinary sh Preference sh (Other c	ares)	N/A N/A N/A	-
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	o E):	(1) (2)	0 N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	(2)	N/A	
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	l of A to E):		N/A	
(T	These figures should be the same as the relevant figure	es under II above ("Mov	vements in Iss	ued Si	hare Capital",).)

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Remarks (if any):
Submitted by: Lam Yuen Ling Eva
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.