

THE STOCK EXCHANGE OF HONG KONG LIMITED
 (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20150123-S08311-0001

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Perfect Optronics Limited

Stock code (ordinary shares): 8311

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 April 2015.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 7 February 2014

Name of Sponsor(s): Grand Vinco Capital Limited

Names of directors:	<u>Cheng Wai Tak</u>	<u>(Executive Director)</u>
<i>(please distinguish the status of the directors</i>	<u>Cheng Cheung Wai</u>	<u>(Executive Director)</u>
<i>- Executive, Non-Executive or Independent</i>	<u>Liu Ka Wing</u>	<u>(Executive Director)</u>
<i>Non-Executive)</i>	<u>Tse Ka Wing</u>	<u>(Executive Director)</u>
	<u>Wong Yik Chung John</u>	<u>(Independent Non-executive Director)</u>
	<u>Wong Chi Chiu</u>	<u>(Independent Non-executive Director)</u>
	<u>Li Shui Yan</u>	<u>(Independent Non-executive Director)</u>

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s):
 (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Nature interest	No. of shares of HK\$0.01 each in the capital of the Company ("Shares")	Approximate percentage of shareholding
Winful Enterprises Limited	Beneficial owner	1,018,687,151	68.66%
Mr. Cheng Wai Tak	Interest in a controlled corporation Beneficial owner	1,018,687,151 (Note) 1,950,000	68.79%

Note: The 1,018,687,151 Shares are registered under the name of Winful Enterprises Limited, the entire issued share of which is legally and beneficially owned by Mr. Cheng Wai Tak. Under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), Mr. Cheng Wai Tak is deemed to be interested in all the Shares held by Winful Enterprises Limited. In addition, Mr. Cheng Wai Tak personally holds 1,950,000 Shares.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Clifton House
75 Fort Street
PO Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: Flat 905, 9/F
Tower B
Hung Hom Commercial Centre
No. 37 Ma Tau Wai Road
Kowloon
Hong Kong

Web-site address (if applicable): www.perfect-optronics.com

Share registrar: Principal share registrar
Appleby Trust (Cayman) Ltd.

Hong Kong branch share registrar
Tricor Investor Services Limited

Auditors: PricewaterhouseCoopers

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

The Company and its subsidiaries are principally engaged in the trading of display components of electronics, namely TFT-LCD panels, driver ICs and polarisers. They also process some of the TFT-LCD panels that they trade.

C. Ordinary shares

Number of ordinary shares in issue: 1,483,687,151

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

.....
 Cheng Wai Tak

.....
 Wong Yik Chung John

.....
 Cheng Cheung Wai

.....
 Wong Chi Chiu

.....
 Liu Ka Wing

.....
 Li Shui Yan

.....
 Tse Ka Wing

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*