

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
 (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**APPENDIX 5**

**FORMS RELATING TO LISTING**

**FORM F**

**THE GROWTH ENTERPRISE MARKET (GEM)**

**COMPANY INFORMATION SHEET**

**Case Number: 20130812-I13023-0002**

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**Company name:** Perfect Optronics Limited

**Stock code (ordinary shares):** 8311

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 February 2014.....

**A. General**

**Place of incorporation:** Cayman Islands

**Date of initial listing on GEM:** 7 February 2014

**Name of Sponsor(s):** Grand Vinco Capital Limited

|   |                            |                                       |
|---|----------------------------|---------------------------------------|
| Names of directors:<br>(please distinguish the status of the directors<br>- Executive, Non-Executive or Independent<br>Non-Executive) | <u>Cheng Wai Tak</u>       | (executive director)                  |
|   | <u>Cheng Cheung Wai</u>    | (executive director)                  |
|   | <u>Liu Ka Wing</u>         | (executive director)                  |
|   | <u>Wong Yik Chung John</u> | (independent non-executive directors) |
|   | <u>Wong Chi Chiu</u>       | (independent non-executive directors) |
|   | <u>Li Shui Yan</u>         | (independent non-executive directors) |

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Name(s) of substantial shareholder(s):  
 (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

| Name                       | Nature interest                      | No. of shares of HK\$0.01 each in the capital of the Company ("Shares") | Approximate percentage of shareholding |
|----------------------------|--------------------------------------|---|--|
| Winful Enterprises Limited | Beneficial owner                     | 990,000,000   | 75%                                    |
| Mr. Cheng Wai Tak          | Interest in a controlled corporation | 990,000,000<br>(Note)   | 75%                                    |

*Note:* These Shares are registered under the name of Winful Enterprises Limited, the entire issued share of which is legally and beneficially owned by Mr. Cheng Wai Tak. Under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong), Mr. Cheng Wai Tak is deemed to be interested in all the Shares held by Winful Enterprises Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Clifton House  
 75 Fort Street  
 PO Box 1350  
 Grand Cayman KY1-1108  
 Cayman Islands

Head office and principal place of business:

Flat 905, 9/F  
 Tower B  
 Hung Hom Commercial Centre  
 No. 37 Ma Tau Wai Road  
 Kowloon  
 Hong Kong

Web-site address (if applicable):

[www.perfect-optronics.com](http://www.perfect-optronics.com)

Share registrar:

*Principal share registrar*  
 Appleby Trust (Cayman) Ltd.  
  
*Hong Kong branch share registrar*  
 Tricor Investor Services Limited

Auditors:

PricewaterhouseCoopers

**B. Business activities**

*(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)*

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The Company and its subsidiaries are principally engaged in the trading of display components of electronics, namely TFT-LCD panels, driver ICs and polarisers. They also process some of the TFT-LCD panels that they trade.

**C. Ordinary shares**

Number of ordinary shares in issue: 1,320,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.  
*(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).*

*(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).*

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
Cheng Wai Tak

\_\_\_\_\_  
Li Shui Yan

\_\_\_\_\_  
Cheng Cheung Wai

\_\_\_\_\_  
Wong Chi Chiu

\_\_\_\_\_  
Liu Ka Wing

\_\_\_\_\_  
Wong Yik Chung John

\_\_\_\_\_

\_\_\_\_\_

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*