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SMART CITY DEVELOPMENT HOLDINGS LIMITED

智城發展控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8268)

CLARIFICATION ANNOUNCEMENT IN RELATION TO BOOK CLOSURE DATE

Reference is made to the announcement of Smart City Development Holdings Limited (the “**Company**”) dated 26 June 2023 in relation to the annual results for the year ended 31 March 2023 (“**Annual Results Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Results Announcement.

The Board wishes to clarify that, the paragraph headed “Closure of Register of Members” on Page 43 of the Annual Results Announcement shall be amended as follows:

“The AGM will be held on 25 August 2023. For the purpose of determining the qualification as shareholders of the Company to attend and vote at the AGM, the register of members of the Company will be closed from 21 August 2023 to 25 August 2023, both days inclusive. In order to qualify as shareholders of the Company to attend and vote at the AGM, unregistered holders of shares of the Company are required to lodge all transfer documents accompanied by the relevant share certificates with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17th Floor, Far East Finance Centre, No. 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on 18 August 2023.”

Save as stated above, all other information in the Annual Results Announcement remains unchanged. This clarification announcement is supplemental to and should be read in conjunction with the Annual Results Announcement.

By Order of the Board
Smart City Development Holdings Limited
Hung Kenneth
Executive Director

Hong Kong, 27 June 2023

As at the date of this announcement, the Board comprises Mr. Hung Kenneth and Ms. Lau Po Yee as executive Directors; Mr. Wong Yuk Lun Alan, Mr. Lam Wai Hung and Ms. Au Shui Ming Anna as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.smartcity-d.com.