

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/5/2019								
To : Hong Kong Exchanges and Clearing Limited								
Name of Issuer China Trustful Group Limited								
Date Submitted 4	1/6/2019	9						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>8265</u>	Descrip	otion:	China Tr	ustful				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding	month _.	5,000,000,000	0.02	100,000,000.00				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the month	-	5,000,000,000	0.02	100,000,000.00				
(2) Stock code : N/A	Descrip	tion :	N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month							
Increase/(decrease)	-							
Balance at close of the month	-							

2. Preference Shares					
Stock code :	N/A	Descript	ion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding	month_			
Increase/(decrease)		_			
Balance at close of th	e month	ı <u> </u>			
3. Other Classes of S	hares				
Stock code :	N/A	Descript	ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding	month_			
Increase/(decrease)					
Balance at close of th	e month	_			
Total authorised share (HK\$):	e capital	at the er	nd of the month		,000,000.00
II. Movements in Issu	ed Shar	e Capital			
	No	o. of ordin	nary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,675,4	124,685	N/A	N/A	N/A
Increase/ (decrease) during the month	N	/A	N/A	N/A	N/A
Balance at close of the month	2,675,4	124,685	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.						
				· ———		
Stock code (if listed) Class of shares issuable (Wote 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
		 -				_
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy) 3.	(/ /					
<u>5.</u>						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)			`			
1	(/ /)				
4.						
·						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	s. (Ordina	ary shares)		
			(Preferen	ce shares)		-
			(C	Other class)		\

Convertibles (i.e. Convertible in	nto Shares of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X						
<u> </u>						
	•					
	•					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	,	_ \				
	•					
	•	\	\			
Stock code (if listed)			$\overline{}$			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date			`			
(if applicable)						
	(/ /)					
4.	•					
	•					
	•				_	
Ctook and (if linted)	·				$\overline{}$	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		To	otal C. (Ordina			_
				ce shares)		_
			(O:	ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 24 May 2019 (after trading hours), the Company has		
entered into a placing agreement with South China		
Securities Limited (the "Placing Agent"), pursuant to which	1	
the Company has agreed to place, through the Placing	1	
Agent, on a best effort basis, a maximum of 100,000,000	1	
new shares to any number of placees at a price of		
HK\$0.53 per placing share. For details, please refer to	1	
the Company's announcement dated 24 May 2019.		
(AGM: 08/05/2018)		
Ordinary shares (Note 1)	N/A	100,000,000
	·	
2.		
· ·		
shares (Note 1)	1	
3.		
o		
-		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-
(0.1101.01000)	, .	-
L	l .	

(Эth	er Movements in I	ssued Share Capital						
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	/	\		Class of shares					
				issuable (Note 1)					
	1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)					
4	2.	Open offer	At price . State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
_									
				Class of shares issuable (Note 1)					
,	3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									_
				Class of shares					
				issuable (Note 1)					
4	4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/	/ / \)		
				EGM approval date: (dd/mm/yyyy)	(/ X	/)		
								\	_
				Class of shares issuable (Note 1)					
ļ	5.	Scrip dividend	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
									_ \

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\		Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
	13300	currency	EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares				
			issuable (Note 1)		\rightarrow		
10.	Other	At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /	′)		
	(Please specify)		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			.	- //	o "		
			Total	`	Ordinai share:	s)	_ \
			(Prefe		shares er class		-

Total increase / (decrease) in ordinary shares during the month (i.e. T	otal of A to E): (1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e.	. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the mont	h (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II ab	ove ("Movements in Iss	ued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.