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CHINA TRUSTFUL GROUP LIMITED

中國之信集團有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 8265)

CHANGE OF BOOK CLOSURE DATES AND DATE OF ANNUAL GENERAL MEETING

References are made to (i) the circular of China Trustful Group Limited (the “**Company**”) dated 29 March 2019 (the “**Circular**”); (ii) the notice of annual general meeting (the “**AGM**”) of the Company (the “**Notice**”); and (iii) the accompanying form of proxy (the “**Proxy Form**”, and together with the Notice, the “**Documents**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company would like to announce that the forthcoming AGM of the Company would be rescheduled to be held on Friday, 21 June 2019 at 10:30 a.m..

For ascertaining shareholders' right to attend and vote at the AGM:

	Original date and time	Revised date and time
Latest time to lodge transfers in order to be entitled to attend and vote at the AGM	4:30 p.m. on Thursday, 2 May 2019	4:30 p.m. on Monday, 17 June 2019
Closure dates of register of members (both days inclusive)	Friday, 3 May 2019 to Wednesday, 8 May 2019, both days inclusive	Tuesday, 18 June 2019 to Friday, 21 June 2019, both days inclusive
Record date	Wednesday, 8 May 2019	Friday, 21 June 2019
AGM	10:30 a.m. on Wednesday, 8 May 2019	10:30 a.m. on Friday, 21 June 2019

During the revised periods of the closure of register of members, no share transfers will be registered. To be entitled to attend the AGM, all transfer documents should be lodged for registration with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than the relevant latest time to lodge the transfers.

A revised notice of the AGM together with a revised form of proxy (the "**Revised Proxy Form**") will be despatched to the Shareholders in due course.

For the avoidance of doubt, any Proxy Form duly completed and returned in accordance with the instructions printed thereon remains valid and the relevant Shareholders are not required to return the Revised Proxy Form. If any Shareholder subsequently duly completes and returns the Revised Proxy Form, the Revised Proxy Form will revoke and supersede the Proxy Form previously submitted by such Shareholder.

Saved as disclosed in this announcement, all information and contents as set out in the Circular and the Documents remain unchanged.

By order of the Board
China Trustful Group Limited
Fei Jie
Chairman and Executive Director

Hong Kong, 30 April 2019

As at the date of this announcement, the executive Directors are Mr. Fei Jie (Chairman), Mr. Zhang Genjiang and Mr. Fung Chi Kin and the independent non-executive Directors are Mr. Jim Yiu Ming, Mr. Sit Sai Hung, Billy and Mr. Shen Ruolei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the GEM of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.china-trustful.com.