

FORM F

GEM

COMPANY INFORMATION SHEET

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Company name : **China Trustful Group Limited**
中國之信集團有限公司

Stock code (ordinary shares) : **8265**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 December 2018

A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 26 January 2011

Name of Sponsor(s) : Not applicable

Names of directors : Executive Directors
Fei Jie
Ng Chin Ming Stephen
Zhang Genjiang
Independent Non-executive Directors
Sit Sai Hung, Billy
Jim Yiu Ming
Shen Ruolei

Name(s) of substantial shareholder(s) and their respective interests in the ordinary shares and other securities of the Company : (as such term is defined in rule 1.01 of the GEM Listing Rules)

Name	Capacity and nature interests	Number of shares held	Approximate percentage of shareholding
King Full Inc Limited (“King Full”) <i>(Note 1)</i>	Beneficial owner	811,950,000	30.35%
Sure Gold Ventures Limited (“Sure Gold”) <i>(Note 1)</i>	Interest in a controlled corporation	811,950,000	30.35%
Fei Jie (“Mr. Fei”) <i>(Note 1)</i>	Interest in a controlled corporation	811,950,000	30.35%
Wu Wen (“Ms. Wu”) <i>(Note 1)</i>	Interest of spouse	811,950,000	30.35%
Top Bliss Holdings Limited (“Top Bliss”) <i>(Note 2)</i>	Beneficial owner	520,209,327	19.44%
Zhang Genjiang (“Mr. Zhang”) <i>(Note 2)</i>	Interest in a controlled corporation	520,209,327	19.44%
Smart Focus Inc Limited (“Smart Focus”) <i>(Note 3)</i>	Beneficial owner	486,715,358	18.19%
Trillion Power International Limited (“Trillion Power”) <i>(Note 3)</i>	Interest in a controlled corporation	486,715,358	18.19%
湖州百成客車有限公司 (Huzhou Brighsun Automobile Co., Ltd.*) (“Huzhou Brighsun”) <i>(Note 3)</i>	Interest in a controlled corporation	486,715,358	18.19%
浙江百成新能源有限公司 (Zhejiang Brighsun New Energy Co., Ltd.*) (“Brighsun New Energy”) <i>(Note 3)</i>	Interest in a controlled corporation	486,715,358	18.19%
杭州鴻泰股權投資基金管理有限公司 (Hangzhou Hong Tai Equity Investment Fund Management Co., Ltd.*) (“Hangzhou Hong Tai”) <i>(Note 3)</i>	Interest in a controlled corporation	486,715,358	18.19%
杭州一嘜投資合夥企業 (有限合夥) (Hangzhou Yi Bei Investment Partnership Enterprise (Limited Partnership)*) (“Hangzhou Yi Bei”) <i>(Note 3)</i>	Interest in a controlled corporation	486,715,358	18.19%
Luo Liangshun (“Mr. Luo”) <i>(Note 3)</i>	Interest in a controlled corporation	486,715,358	18.19%

* For identification purposes only

- Note 1:* King Full is an investment holding company incorporated under the laws of Hong Kong, which 10% of its issued share capital is directly held by Mr. Fei and the remaining 90% of its issued share capital is directly held by Sure Gold. Sure Gold, a company incorporated in the British Virgin Islands, is in turn wholly-owned by Mr. Fei. Accordingly, Sure Gold and Mr. Fei are deemed to be interested in the 811,950,000 shares of the Company (“Shares”) held by King Full by virtue of the Securities and Futures Ordinance. Ms. Wu, the spouse of Mr. Fei, is deemed to be interested in these Shares.
- Note 2:* Top Bliss is a company incorporated in the British Virgin Islands which is wholly and beneficially owned by Mr. Zhang.
- Note 3:* Smart Focus, a company incorporated in Hong Kong, is directly wholly-owned by Trillion Power, a company incorporated in the British Virgin Islands. Trillion Power is directly wholly-owned by Huzhou Brighsun. Huzhou Brighsun is directly wholly-owned by Brighsun New Energy. Brighsun New Energy is directly wholly-owned by Hangzhou Hong Tai, which is in turn 60% owned directly by Hangzhou Yi Bei and is 40% owned directly by Mr. Luo.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Not applicable

Financial year end date : 31 December

Registered address : Clarendon House, 2 Church Street
Hamilton HM11, Bermuda

Head office and principal place of business : Units 2610-2611, 26/F,
China Merchants Tower,
Shun Tak Centre,
168-200 Connaught Road Central,
Hong Kong

Web-site address : www.china-trustful.com

Share registrar : Principal share registrar and transfer office
MUFG Fund Services (Bermuda) Limited
The Belvedere Building
69 Pitts Bay Road
Pembroke HM 08
Bermuda

Hong Kong branch share registrar and transfer office
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors : HLB Hodgson Impey Cheng Limited
Certified Public Accountants
31/F., Gloucester Tower
The Landmark, 11 Pedder Street
Central, Hong Kong

B. Business activities

The Group is principally engaged in research and development, manufacture and sale of rechargeable batteries, electric vehicles and related products and provision of related services; the retail and wholesale of luxury brand silverware, silver utensils and luxury goods.

C. Ordinary shares

Number of ordinary shares in issue : 2,675,424,685 Ordinary Shares

Par value of ordinary shares in issue : HK\$0.02

Board lot size (in number of shares) : 4,000 Shares

Name of other stock exchange(s) on which ordinary shares are also listed : Not applicable

D. Warrants

Stock code : Not applicable

Board lot size : Not applicable

Expiry date : Not applicable

Exercise price : Not applicable

Conversion ratio : Not applicable
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : Not applicable

No. of shares falling to be issued upon the exercise of outstanding warrants : Not applicable

E. Other securities

Not applicable

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Fei Jie
Executive Director

Zhang Genjiang
Executive Director

Ng Chin Ming Stephen
Executive Director

Jim Yiu Ming
Independent Non-executive Director

Sit Sai Hung, Billy
Independent Non-executive Director

Shen Ruolei
Independent Non-executive Director