

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/r	For the month ended (dd/mm/yyyy) : 30/06/2018				
To : Hong Kong Exchanges	and Clea	aring Limited			
Name of Issuer	China T	rustful Group Limit	ed		
Date Submitted	04/07/2	018			
I. Movements in Authorised Share Capital					
1. Ordinary Shares					
(1) Stock code : <u>8265</u>	_Descrip	otion :	China Tı	ustful	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding	g month	5,000,000,000	0.02	100,000,000.00	
Increase/(decrease)		Nil		Nil	
Balance at close of the mon	th	5,000,000,000	0.02	100,000,000.00	
(2) Stock code : N/A	Descrip	otion :	N/A	1	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	Balance at close of preceding month				
Increase/(decrease)					
Balance at close of the mon	th				

2. Preference Shares			
Stock code : N/A De	escription :	N/A	4
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding mo	onth		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A De	escription :	N/A	4
	No. of other classes of shares	(State	capital
Balance at close of preceding mo	onth		
Increase/(decrease)	-	_	
Balance at close of the month			
Total authorised share capital at (HK\$):	the end of the month	4.6	00,000,000,00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,188,709,327	N/A	N/A	N/A
Increase / (decrease) during the month	486,715,358	N/A	N/A	N/A
Balance at close of the month	2,675,424,685	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including AGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (HK\$) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
Culta a mintia mania a						
(if applicable) (dd/mm/yyyy) 4.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
	, , ,	Total B	(Ordina	ary shares)	N/A	
		TOTAL B	(Preferen	ice shares) ther class)	N/A N/A N/A	<u>-</u>

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which	ch are to be List	ed)	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at
Class and description	Currency of amount outstanding	close of preceding month	Converted during the month	Amount at close of the month	thereto	close of the month
1. N/A	บนเจเสทินแท่	HIOHUI	HOHUI	HOHUI		
1. 14/7						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.						
-						
	<u></u>					
Stock and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	_					
	<u> </u>					
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(/ /)					
						
	<u> </u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (O11)	nn. ob\	NI/A	
			Total C. (Ordina Preferen	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares. No. of new shares.

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		of the month
1. On 5 November 2015 (after trading hours), the Company, the		
Purchaser, the Vendors and the Guarantors entered into the Acquisition Agreement, pursuant to which the Purchaser has		
conditionally agreed to acquire and the Vendors have		
conditionally agreed to sell the Sale Assets at the		
Consideration of HK\$110 million, which was satisfied by		
way of issue of Convertible Bonds to the Vendors (or their respective nominee(s)) upon Completion. The Completion		
took place on 1 June 2016 and the Convertible Bonds in the		
aggregate principal amount of HK\$110 million was issued to		
the Vendors after Completion.		
On 19 December 2016 (after trading hours), the Company		
allotted and issued a total of 517,709,327 Conversion Shares by converting the convertible bonds at the principal		
amount of HK\$56,948,026.		
On 11 June 2018 (after trading hours), the Company allotted		
and issued a total of 486,715,358 Conversion Shares by		
converting the remaining convertible bonds at the principal		
amount of HK\$53,051,974 using the adjusted Conversion		
Price of HK\$0.109 per Conversion Share. For more details, please refer to the Company's		
announcements dated 9 November 2015, 20 November		
2015, 13 January 2016, 3 May 2016, 1 June 2016, 19		
December 2016, 5 June 2017 and 1 June 2018 and circular		
dated 18 January 2016.		
(03/02/2016)		
Ordinary shares (Note 1)	486,715,358	0
	, -,	•
2		
-		
-		
shares (Note 1)		· -
3.		
·		
shares (Note 1)		
Total D. (Ordinary shares)	486,715,358	
(Preference shares)	N/A	•
(Other class)	N/A	

	Type of Issue	in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan t thereto as at close of the month
	71		Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(da/iiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)	Ordina	<u>ary</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan t thereto as at close of the month
			Class of shares issuable (Note 1)					
5.	Scrip dividend	At price : State currency————	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
			Class of shares repurchased (Note 1)					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								14//
			Class of shares redeemed (Note 1)					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	NI/A
							N/A	N/A
			Class of shares issuable (Note 1)					
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		•	EGM approval date: (dd/mm/yyyy)	(/	/)		
							N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuan t thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			(Prefere	inary share ence share (Other cla	es) _	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	1)	486,715,358
(2	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	1	N/A
(These figures should be the same as the relevant figures under II above ("Movements Capital").)	in Is	sued Share

Remarks (if any):			
Submitted by:	Hui Wai Man Shirley		
Title: (Director, Se	Company Secretary ecretary or other duly authorised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.