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CHINA TRUSTFUL GROUP LIMITED

中國之信集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8265)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 8 MAY 2018

The Board is pleased to announce that the resolution as set out in the notice of the Special General Meeting held on 8 May 2018 was duly passed by the Shareholders by way of poll.

Reference is made to the circular of China Trustful Group Limited (the “**Company**”) dated 20 April 2018 (the “**Circular**”) and the notice of the special general meeting of the Company (the “**Special General Meeting**”) of even date. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the resolution as set out in the notice of the Special General Meeting held on 8 May 2018 (the “**Ordinary Resolution**”) was duly passed by the Shareholders by way of poll. Tricor Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong, had acted as the scrutineer for vote-taking at the Special General Meeting. The results of the voting are as follows:

Ordinary Resolution <i>(Note)</i>	Number of Shares (approximate % of votes cast)		Total number of votes cast
	For	Against	
To refresh the share option scheme mandate limit up to 10% of the shares of the Company in issue.	1,222,433,148 (99.44%)	6,856,818 (0.56%)	1,229,289,966 (100.00%)

Note: The full text of the Ordinary Resolution is set out in the notice of the Special General Meeting dated 20 April 2018.

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed as ordinary resolution at the Special General Meeting.

As at the date of the Special General Meeting, the total number of issued Shares was 2,151,209,327, which was the total number of Shares entitling the holders to attend and vote for or against the Ordinary Resolution. There were no restrictions on any Shareholder to cast votes on the Ordinary Resolution. There was no Share entitling the Shareholders to attend and abstain from voting in favour of the Ordinary Resolution as set out in rule 17.47A of the GEM Listing Rules. No Shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on the Ordinary Resolution.

By order of the Board
China Trustful Group Limited
Fei Jie
Chairman and Executive Director

Hong Kong, 8 May 2018

As at the date of this announcement, the executive Directors are Mr. Fei Jie (Chairman), Mr. Ng Chin Ming Stephen and Mr. Zhang Genjiang and the independent non-executive Directors are Mr. Jim Yiu Ming, Mr. Sit Sai Hung, Billy and Mr. Shen Ruolei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the website of GEM of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting.

This announcement will also be published and remains on the website of the Company at www.irasia.com/listco/hk/chinatrustful.