

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

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Company name : **Powerwell Pacific Holdings Limited**
宏峰太平洋集團有限公司

Stock code (ordinary shares) : **8265**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 September 2014

A. General

Place of incorporation : Bermuda

Date of initial listing on GEM : 26 January 2011

Names of Sponsors : CIMB Securities (HK) Limited
Access Capital Limited

Names of directors : *Executive Directors*
Liu Tin Chak, Arnold
Lam Chi Wai, Peter
Wong Yu Man, Elias
Yang Yijun
Fei Jie

Independent non-executive Directors
Cheung Chi Man, Dennis
Lui Tai Lok
Yip Kwok Kwan

Names of substantial shareholders and their respective interests in the ordinary shares and other securities of the Company : (as such term is defined in rule 1.01 of the GEM Listing Rules)

<u>Name</u>	<u>Capacity and nature of interests</u>	<u>Numbers of share held</u>	<u>Approximate percentage of shareholding</u>
King Full Inc Limited (“King Full”) (Note 1)	Beneficial owner	108,000,000	72%
Fei Jie (“Mr. Fei”) (Note 1)	Interest in a controlled Corporation	108,000,000	72%

Note 1:

King Full is an investment holding company incorporated under the laws of Hong Kong, which entire issued share capital is held by Mr. Fei, who is deemed to be interested in the 108,000,000 shares of the Company (“Shares”) held by King Full by virtue of the Securities and Futures Ordinance.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Not applicable

Financial year end date : 31 December

Registered address : Clarendon House, 2 Church Street
Hamilton HM11, Bermuda

Head office and principal place of business : 19th Floor, Henry Centre, 131 Wo Yi Hop Road,
Kwai Chung, New Territories, Hong Kong

Web-site address : www.hklistco.com/8265

Share registrar : *Principal share registrar and transfer office*
Butterfield Fulcrum Group (Bermuda) Limited
Rosebank Centre
11 Bermudiana Road
Pembroke HM 08
Bermuda

Hong Kong branch share registrar and transfer office

Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen’s Road East
Hong Kong

Auditors : BDO Limited
Certified Public Accountants
25th Floor
Wing On Centre
111 Connaught Road Central
Hong Kong

B. Business activities

The Group is principally engaged in the sourcing business providing sourcing and procurement solutions to customers who are mainly brand owners and importers.

C. Ordinary shares

Number of ordinary shares in issue : 150,000,000 ordinary Shares
Par value of ordinary shares in issue : HK\$0.10
Board lot size (in number of shares) : 4,000 Shares
Name of other stock exchange(s) on which ordinary shares are also listed : Not applicable

D. Warrants

Stock code : Not applicable
Board lot size : Not applicable
Expiry date : Not applicable
Exercise price : Not applicable
Conversion ratio : Not applicable
(Not applicable if the warrant is denominated in dollar value of conversion right)
No. of warrants outstanding : Not applicable
No. of shares falling to be issued upon the exercise of outstanding warrants : Not applicable

E. Other securities

Save for the ordinary Shares in issue described in C, no other securities of the Company are in issue.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Liu Tin Chak, Arnold
Executive Director

Lam Chi Wai, Peter
Executive Director

Wong Yu Man, Elias
Executive Director

Yang Yijun
Executive Director

Fei Jie
Executive Director

Cheung Chi Man, Dennis
Independent Non-executive Director

Lui Tai Lok
Independent Non-executive Director

Yip Kwok Kwan
Independent Non-executive Director