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POWERWELL PACIFIC HOLDINGS LIMITED

宏峰太平洋集團有限公司

(incorporated in Bermuda with limited liability)

(Stock code: 8265)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Powerwell Pacific Holdings Limited (the “**Company**”) dated 13 August 2014 in respect of the interim results of the Company (the “**Interim Results Announcement**”) and the interim report of the Company for the six months ended 30 June 2014 (the “**Interim Report**”) published on 14 August 2014. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Interim Report.

The Board does not recommend the payment of an interim dividend for the six months ended 30 June 2014 (other than the proposed special dividend in relation to the Proposed Disposal).

Save as the aforesaid, all the information in the Interim Results Announcement and the Interim Report remains unchanged.

By Order of the Board
Powerwell Pacific Holdings Limited
Liu Tin Chak, Arnold
Chairman

Hong Kong, 15 August 2014

As at the date of this announcement, the executive directors of the Company are Liu Tin Chak, Arnold, Lam Chi Wai, Peter, Wong Yu Man, Elias and Yang Yijun and the independent non-executive directors are Cheung Chi Man, Dennis, Lui Tai Lok and Yip Kwok Kwan.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.hklistco.com/8265.