

## THE GROWTH ENTERPRISE MARKET (GEM)

### COMPANY INFORMATION SHEET

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**Company name: Powerwell Pacific Holdings Limited 宏峰太平洋集團有限公司**

**Stock code (ordinary shares): 8265**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 January 2011.

#### **A. General**

<b>Place of incorporation:</b>	Bermuda
<b>Date of initial listing on GEM:</b>	26 January 2011
<b>Names of Sponsors:</b>	CIMB Securities (HK) Limited Access Capital Limited
<b>Names of directors:</b>	<b><u>Executive Directors</u></b> Liu Tin Chak, Arnold Lam Chi Wai, Peter Wong Yu Man, Elias Yang Yijun  <b><u>Independent non-executive Directors</u></b> Cheung Chi Man, Dennis Lui Tai Lok Yip Kwok Kwan

**Names of substantial shareholders:**

(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

<b>Name</b>	<b>Capacity and nature of interests</b>	<b>Numbers of share held</b>	<b>Approximate percentage of shareholding</b>
Data Champion Limited ("Data Champion") (Note 1)	Beneficial owner	108,000,000	72%
Liu Tin Chak, Arnold ("Mr. Liu") (Note 2)	Interest in a controlled corporation	108,000,000	72%

**Notes:**

1. Data Champion is an investment holding company incorporated on 6 August 2010 under the laws of the British Virgin Islands with limited liability, the entire issued share capital of which is held as to 47.6% by Mr. Liu, 23.8% by Mr. Lam Chi Wai, Peter, 23.8% by Mr. Wong Yu Man, Elias and 4.8% by Ms. Tam Chiu Ming, Tammy.
2. Mr. Liu is deemed to be interested in the 108,000,000 shares of the Company ("Shares") held by Data Champion by virtue of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

**Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:**

Not applicable

**Financial year end date:**

31 December

**Registered address:**

Clarendon House, 2 Church Street, Hamilton HM11, Bermuda

**Head office and principal place of business:**

19th Floor, Henry Centre, 131 Wo Yi Hop Road, Kwai Chung, New Territories, Hong Kong

**Web-site address (if applicable):**

[www.hklistco.com/8265](http://www.hklistco.com/8265)

**Share registrar:**

**Principal share registrar and transfer office**  
Butterfield Fulcrum Group (Bermuda) Limited  
Rosebank Centre  
11 Bermudiana Road

Pembroke HM 08  
Bermuda

**Hong Kong branch share registrar and transfer office**

Tricor Investor Services Limited  
26th Floor  
Tesbury Centre  
28 Queen's Road East  
Wanchai  
Hong Kong

**Auditors:**

BDO Limited  
Certified Public Accountants  
25th Floor  
Wing On Centre  
111 Connaught Road Central  
Hong Kong

**B. Business activities**

The Group is principally engaged in the sourcing business providing sourcing and procurement solutions to customers who are mainly brand owners and importers.

**C. Ordinary shares**

<b>Number of ordinary shares in issue:</b>	150,000,000 ordinary Shares
<b>Par value of ordinary shares in issue:</b>	HK\$0.10
<b>Board lot size (in number of shares):</b>	4,000 Shares
<b>Name of other stock exchange(s) on which ordinary shares are also listed:</b>	Not applicable

**D. Warrants**

<b>Stock code:</b>	Not applicable
<b>Board lot size:</b>	Not applicable
<b>Expiry date:</b>	Not applicable
<b>Exercise price:</b>	Not applicable

**Conversion ratio:** Not applicable  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

**No. of warrants outstanding:** Not applicable

**No. of shares falling to be issued upon the exercise of outstanding warrants:** Not applicable

### **E. Other securities**

Save for the ordinary Shares in issue described in C, no other securities of the Company are in issue.

**If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.**

Not applicable

### **Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

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**Liu Tin Chak, Arnold**  
*Executive Director*

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**Lam Chi Wai, Peter**  
*Executive Director*

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**Wong Yu Man, Elias**  
*Executive Director*

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**Yang Yijun**  
*Executive Director*

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**Cheung Chi Man, Dennis**  
*Independent non-executive Director*

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**Lui Tai Lok**  
*Independent non-executive Director*

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**Yip Kwok Kwan**  
*Independent non-executive Director*