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CHINA TRUSTFUL GROUP LIMITED

中國之信集團有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 8265)

**DECISION OF THE LISTING REVIEW COMMITTEE
AND
CANCELLATION OF LISTING**

This announcement is made by China Trustful Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.26A of the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements (the “**Announcements**”) of the Company dated 31 March 2020, 14 May 2020, 18 May 2020, 5 August 2020, 7 August 2020, 17 August 2020, 7 September 2020, 20 January 2021, 17 February 2021, 14 May 2021, 15 June 2021, 25 June 2021 and 18 August 2021. Unless otherwise stated in this announcement, terms used in this announcement shall have the same meanings as those defined in the Announcements.

DECISION OF THE LISTING REVIEW COMMITTEE

The Company’s application for a review of the Listing Committee’s decision to cancel the Company’s listing was heard on 23 September 2021 before the Listing Review Committee. On 1 November 2021, the Listing Review Committee notified the Company that the Listing Review Committee decided to uphold the decision of the Listing Committee to cancel the listing of the shares of the Company under GEM Rule 9.14A of the GEM Listing Rules.

CANCELLATION OF LISTING

On 2 November 2021, the Stock Exchange issued a letter advising the Company that the last day of listing of the shares of the Company (the “**Shares**”) on the Stock Exchange will be 11 November 2021 and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 12 November 2021.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders and investors of the Company should note that after 11 November 2021, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the GEM Listing Rules of the Stock Exchange.

Shareholders of the Company who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

By Order of the Board of
China Trustful Group Limited
Luo Huangshi
Chairman

Hong Kong, 8 November 2021

As at the date of this announcement, the executive Directors are Mr. Luo Huangshi and Mr. Tao Wah Wai Calvin; the independent non-executive Directors are Mr. Hu Chao, Mr. Wong Lok Man and Mr. Lo Cheuk Fei Jeffrey.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM of The Stock Exchange of Hong Kong Limited at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.irasia.com/listco/hk/chinatrustful/.