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## CHINA TRUSTFUL GROUP LIMITED

### 中國之信集團有限公司

*(incorporated in Bermuda with limited liability)*

**(Stock Code: 8265)**

## POSITIVE PROFIT ALERT

This announcement is made by China Trustful Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary assessment by the Board of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 and the information currently available to the Board, the Group is expected to record a net profit of not less than approximately HK\$1.6 million for the six months ended 30 June 2021, as compared to the loss of the Group approximately HK\$599 million for the six months ended 30 June 2020. The Board considers that such is mainly due to the increase in revenue and the decrease in other expenses in 2021. The amount of other expenses was approximately HK\$593 million due to the de-consolidated its subsidiaries for the six months ended 30 June 2020, details was set out in the 2020 interim report of the Company. The Board considers that it was a one-off transaction.

The Company is still in the process of preparing and finalising the unaudited interim results of the Group for the six months ended 30 June 2021. Shareholders and potential investors should note that the information contained in this announcement is only based on a preliminary assessment by the Board with reference to the unaudited consolidated management accounts of the Group for the six months ended 30 June 2021 and the information currently available to the Board, which are subject to further adjustments, have not been audited by the Auditor of the Company, nor have been confirmed by the Audit

Committee of the Company. The actual results of the Group for the six months ended 30 June 2021 may be different from what is disclosed herein. Further details of the Group's financial results and performance for the six months ended 30 June 2021 will be published in due course pursuant to the requirements of the GEM Listing Rules.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 18 May 2020 and will remain suspended until the Company fulfills the Resumption Guidance.

Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By Order of the Board of  
**China Trustful Group Limited**  
**Luo Huangshi**  
*Chairman*

Hong Kong, 11 August 2021

*As at the date of this announcement, the executive Directors are Mr. Luo Huangshi and Mr. Tao Wah Wai Calvin; the independent non-executive Directors are Mr. Hu Chao, Mr. Wong Lok Man and Mr. Lo Cheuk Fei Jeffrey.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the website of GEM of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at [www.irasia.com/listco/hk/chinatrustful/](http://www.irasia.com/listco/hk/chinatrustful/).*