

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: 20131002-F08236-0002

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Powerleader Science & Technology Company Limited

Stock code (ordinary shares): 8236

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 November 2013

A. General

Place of incorporation: The People’s Republic of China

Date of initial listing on GEM: 12 December, 2002

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Zhang Yunxia
Dong Weiping
Ma Zhumao

Non-executive Directors:
Li Ruijie
Sun Wei
Li Donglei

Independent Non-executive Directors:
Jiang Baijun
Guo Wanda
Chan Shiu Yuen, Sammy

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Name(s) of substantial shareholder(s):	Shareholder	No. of Domestic Shares	Percentage of issued share capital
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Powerleader Investment Holding Company Limited <i>(Note)</i>	102,184,500	42.05
<i>Note: Powerleader Investment Holding Company Limited, a limited liability company established in the PRC, which is held by Mr. Li Ruijie and Ms. Zhang Yunxia as to 87.5% and 12.5% respectively, holds in aggregate 102,184,500 Domestic Shares.</i>			
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A		
Financial year end date:	31 December		
Registered address:	Room 43A, 43 rd Floor, Block C Electronic Science & Technology Building Shennan Road Central Futian District Shenzhen The People's Republic of China		
Head office and principal place of business:	Head office and principal place of business in the People's Republic of China: 4th Floor, Research and Development Building, Powerleader Technology Research and Production Base Guanlan Hi-Tech Industrial Park Bao' an District Shenzhen The PRC Principal place of business in Hong Kong: Unit 105, 1/F, Sunheam Centre 27 Shing Yip Street Kwun Tong, Kowloon Hong Kong		
Web-site address (if applicable):	www.powerleader.com.cn		
Share registrar:	Computershare Hong Kong Investor Services Limited Shops 1712 – 1716 17 th Floor Hopewell Centre 183 Queen's Road East Wanchai, Hong Kong		
Auditors:	ShineWing Certified Public Accountants 8/F, Block A, Fu Hua Mansion, No.8 Chao Yang Men Bei Da Jie, Dong Cheng District, Beijing, P.R.C.		

B. Business activities

The Group is a cloud computing solutions supplier in the PRC with self-innovation capability; it operates in the PRC and Hong Kong, and is mainly engaged in (i) Cloud Infrastructure as a Service (IaaS) — Provision of equipment such as cloud servers and cloud storage and their related solutions; (ii) Cloud Module as a Service (MaaS) — Research and development, design and manufacturing of cloud computing equipment related

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components, agency distribution of key components of cloud computing equipment and provision of related value added services; and (iii) Software and Platform as a Service (SaaS & PaaS) — Development of cloud computing software and platforms and provision of related services.

C. H shares

Number of H shares in issue: 60,750,000 H shares

Par value of ordinary shares in issue: RMB 1.00

Board lot size (in number of shares): 1,000 H Shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio:
(Not applicable if the warrant is denominated in dollar value of conversion right) N/A

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement










The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

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The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

 _____ Zhang Yunxia	 _____ Dong Weiping
 _____ Ma Zhumao	 _____ Li Ruijie
 _____ Sun Wei	 _____ Li Donglei
 _____ Jiang Baijun	 _____ Gao Wanda
 _____ Chan Shiu Yuen, Sammy	

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*