

FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **Powerleader Science & Technology Company Limited**

Stock code (H Shares) : **8236**

This information sheet contains particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the GEM of The Stock Exchange (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 May 2007.

A. General

Place of incorporation : The People’s Republic of China

Date of initial listing on GEM : 12 December, 2002

Name of Sponsor(s) : N/A

Names of directors : *Executive Directors* :

(please distinguish the status of the directors
— Executive, Non-Executive or Independent
Non-Executive)
Li Ruijie
Dong Weiping
Zhang Yunxia
Ma Zhumao

Non-executive Directors :

Sun Wei
Wang Lixin
Li Donglei

Independent Non-executive Directors:

Jiang Baijun
Lo Yu Tseng, Robert
Yim Hing Wah

Name(s) of substantial shareholders:	Shareholder	No. of Domestic Shares	Percentage of issued share capital
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:	Powerleader Investment Holding Company Limited (<i>Note</i>)	408,738,000	45.26
	<i>Note:</i> Powerleader Investment Holding Company Limited holds in aggregate 408,738,000 Domestic Shares of which the company was held by Mr. Li Ruijie and Ms Zhang Yunxia as to 87.5% and 12.5% respectively.		
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	:	N/A	
Financial year end date	:	31 December	
Registered address	:	Room 43A, 43rd Floor, Block C Electronics Science & Technology Building Shennan Road Central Futian District Shenzhen The People's Republic of China	
Head office and principal place of business	:	Head office and principal place of business in the People's Republic of China : Room 43A, 43rd Floor, Block C Electronics Science & Technology Building Shennan Road Central Futian District Shenzhen The People's Republic of China Principal place of business in Hong Kong : Flat 904C, 9/F, Sunheam Centre 27 Shing Yip Street Kwun Tong Kowloon Hong Kong	
Web-site address (if applicable)	:	www.powerleader.com.cn	
Share registrar	:	Computershare Hong Kong Investor Services Limited Shops 1712–1716 17th Floor Hopewell Centre 183 Queen's Road East Wanchai, Hong Kong	
Auditors	:	SHINEWING (HK) CPA Limited 20/F, Shui On Centre 6–8 Harbour Road Hong Kong	

B. Business activities

The Group operates in the PRC and Hong Kong and is principally engaged in the design, manufacture and sales of computer services and related products, sales and distribution of platform and accessories products and the development and operation of online games. Capitalising on the Company's expertise and technical collaborations with hardware and software providers, the Company also provides industry-specific server solutions for telecommunication service providers, Internet data centres, government authorities, securities houses and other IT companies.

C. H shares

Number of H shares in issue : 243,000,000 H shares

Par value of ordinary shares in issue : RMB0.10 each

Board lot size : 10,000 H Shares

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants : N/A

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities : N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (the "Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material aspects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Signed:

Li Ruijie

Dong Weiping

Zhang Yunxia

Ma Zhumao

Sun Wei

Wang Lixin

Li Donglei

Jiang Baijun

Lo Yu Tseng, Robert

Yim Hing Wah