



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 April 2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Powerleader Science & Technology Group Limited*

Date Submitted 6 May 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : _____ Description : _____

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

(2) Stock code : _____ Description : _____

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

2. Other Classes of Shares

Stock code : <u> N/A </u> Description : <u> Domestic Shares </u>			
	No. of domestic shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u> 182,250,000 </u>	<u> 1.00 </u>	<u> N/A </u>
Increase/(decrease)	<u> Nil </u>		<u> Nil </u>
Balance at close of the month	<u> 182,250,000 </u>	<u> 1.00 </u>	<u> N/A </u>

3. Other Classes of Shares

Stock code : <u> 8236 </u> Description : <u> H Shares </u>			
	No. of H shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u> 60,750,000 </u>	<u> 1.00 </u>	<u> N/A </u>
Increase/(decrease)	<u> Nil </u>		<u> Nil </u>
Balance at close of the month	<u> 60,750,000 </u>	<u> 1.00 </u>	<u> N/A </u>

Total authorised share capital at the end of the month (RMB) : N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of domestic shares	No. of H shares
	(1)			
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>182,250,000</u>	<u>60,750,000</u>
Increase/ (decrease) during the month	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>182,250,000</u>	<u>60,750,000</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (**Not Applicable**)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ (/ /) shares	_____	_____	_____	_____	_____	_____
(Note 1)						
2. _____ _____ _____ (/ /) shares	_____	_____	_____	_____	_____	_____
(Note 1)						
3. _____ _____ _____ (/ /) shares	_____	_____	_____	_____	_____	_____
(Note 1)						
			Total A. (Ordinary shares)	_____		
			(Preference shares)	_____		
			(H class)	_____		
Total funds raised during the month from exercise of options (RMB)				_____		

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	Stock code (if listed) _____	Class of shares issuable (<i>Note 1</i>) _____	Subscription price _____	EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)	_____
2. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	Stock code (if listed) _____	Class of shares issuable (<i>Note 1</i>) _____	Subscription price _____	EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)	_____
3. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	Stock code (if listed) _____	Class of shares issuable (<i>Note 1</i>) _____	Subscription price _____	EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)	_____
4. _____ _____	_____	_____	_____	_____	_____	_____
(/ /)	Stock code (if listed) _____	Class of shares issuable (<i>Note 1</i>) _____	Subscription price _____	EGM approval date (if applicable) (dd/mm/yyyy) _____	(/ /)	_____
Total B. (Ordinary shares) _____ (Preference shares) _____ (H class) _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible HKD Bonds _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. Convertible HKD Bonds _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
				Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____		

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil Nil
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil Nil
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil Nil
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	Nil Nil

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Nil Nil
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Nil Nil
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Nil Nil
8.	Consideration issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Nil Nil

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	Nil	Nil
10. Other (Please specify)	<p>At price : State currency _____</p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (/ /)</p> <p>EGM approval date: (dd/mm/yyyy) (/ /)</p>	Nil	Nil
		Total E. (Ordinary shares)	N/A
		(Preference shares)	N/A
		(H class)	Nil
		(Domestic Shares)	Nil

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in H classes of shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in domestic shares during the month (i.e. Total of A to E):		Nil
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

