

## FORMS RELATING TO LISTING

### Form F

#### The Growth Enterprise Market (GEM)

#### Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name** : **Asian Capital Resources (Holdings) Limited**

**Stock code (ordinary shares)** : **8025**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 10 November 2008.

#### **A. General**

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 16 December 1999

Name of Sponsor(s) : N/A

Name of Directors :

***Executive Directors:***  
Mr. Xie Xuan (Chairman)  
Mr. Yang Qiulin  
Mr. Qiu Yue

***Non-Executive Director:***  
Mr. Lo Mun Lam Raymond (Vice Chairman)

***Independent Non-Executive Directors:***  
Mr. Wu Jixue  
Mr. Zhang Daorong  
Dr. Feng Ke

	<b>Name</b>	<b>No. of shares</b>	<b>Percentage of issued share capital</b>
Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	: Asian Dynamics International Limited	613,947,563	63.73%
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company	: N/A		
Financial year end date	: 31 December		
Registered address Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands	: Cricket Square		
Head office and principal place of business	: Suite 1101, 11 Floor Wing On Plaza 62 Mody Road, Tsim Sha Tsui East, Kowloon Hong Kong		
Web-site address (if applicable)	: www.airnet.com.hk		
Share registrar	: <i>Principal share registrar and transfer office</i> Butterfield Fulcrum Group (Cayman) Limited Butterfield House, Fort Street P.O. Box 705, George Town Grand Cayman Cayman Islands		
	: <i>Hong Kong branch share registrar and transfer office</i> Hong Kong Registrars Limited 46th Floor Hopewell Centre 183 Queen's Road East Hong Kong		
Auditors	: NCN CPA Limited 20/F., Hong Kong Trade Centre 161-167, Des Voeux Road Central Hong Kong		

**B. Business activities**

The Group is principally engaged in the provision of logistics, content solution services and internet solutions services.

**C. Ordinary shares**

Number of ordinary shares in issue : 963,417,986 shares

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 2,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

**D. Options** : 97,840,073

**E. Other securities** : Nil

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Mr. Xie Xuan

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Mr. Yang Qiulin

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Mr. Qiu Yue

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Mr. Lo Mun Lam Raymond

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Mr. Wu Jixue

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Dr. Feng Ke

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Mr. Zhang Daorong