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Wisdom Education International Holdings Company Limited

睿見教育國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 6068)

VOLUNTARY ANNOUNCEMENT — BUSINESS UPDATE

The board of directors (the “**Board**”) of Wisdom Education International Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to update the shareholders of the Company and potential investors on the recent development in relation to the business of the Group.

On 10 April 2017, the Group entered into a cooperation agreement (as supplemented) with the People’s Government of Anyue County (安岳縣人民政府) (the “**Anyue Government**”) in relation to the establishment, operation and management of a boarding school in Anyue County, Ziyang, Sichuan province. Pursuant to the cooperation agreement (as supplemented), the Anyue Government agreed to (i) allocate a parcel of land with a total site area of approximately 250–300 mu (畝) (equivalent to approximately 166,700–200,000 square metres) to the Group for educational purposes; and (ii) provide certain preferential treatment and assistance to facilitate the operation of the proposed school. Subject to the Anyue Government’s assistance in obtaining the necessary approvals and completion of the preparatory process, the proposed school is expected to commence operations in September 2018. It is expected that the Group will develop the proposed school in several phases, with a target capacity of approximately 10,000 students for, among other things, high school, middle school and primary school education.

By Order of the Board of
Wisdom Education International Holdings Company Limited
Liu Xuebin
Chairman

Hong Kong, 10 April 2017

As of the date of this announcement, the executive directors of the Company are Mr. Liu Xuebin, Ms. Li Suwen, Mr. Li Jiuchang and Mr. Ng Cheuk Him; and the independent non-executive directors of the Company are Mr. Sun Kai Lit Cliff, Mr. Tam King Ching Kenny and Mr. Yau Sze Ka.