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Hembly International Holdings Limited

恒寶利國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03989)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to a clarification announcement dated 14 December 2009 (the “**Announcement**”) of Hembly International Holdings Limited (the “**Company**”) in relation to, inter alia, a memorandum of supersession (“**Memorandum**”). Terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

The Company would like to announce that the Memorandum has been supplemented by a supplemental memorandum of supersession (“**Supplemental Memorandum**”) entered into by the Vendor and the Purchaser on 13th January 2010, pursuant to which the Vendor and the Purchaser have now agreed to grant to each other an effectively extended exclusivity period which will end on 30th June 2010 to carry out due diligence, prepare funds and otherwise to consider whether or not to proceed with the proposed sale and purchase of the Target.

Further announcement will be made if and when appropriate.

By order of the Board of
Hembly International Holdings Limited
Ngok Yan Yu
Chairman

Hong Kong, 13 January 2010

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Ngok Yan Yu, Mr. Marcello Appella and Mr. Chan Tak Yan; and two non-executive directors, namely Mr. Ho Gilbert Chi Hang and Mr. Mok Chung Kwan, Stephen and four independent non-executive directors, namely Mr. Lo Ming Chi, Charles, Mr. Pao Ping Wing, Mr. Kwan Hung Sang, Francis and Mr. Cheng Kai Tai, Allen.