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**Hembly International Holdings Limited**

**恒寶利國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 03989)

## **DUE COMPLETION OF THE VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION**

Reference is made to the announcement dated 23 September 2009 (the “**Announcement**”) of Hembly International Holdings Limited (the “**Company**”), and the Company’s circular dated 23 November 2009 (the “**Circular**”) in relation to a very substantial acquisition and connected transaction for the entire issued share capital of Smartview Investment Holdings Ltd. and specific mandate to issue new shares and the clarification announcement of the Company dated 23 November 2009. Unless the context otherwise required, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board of Directors is pleased to announce that Completion and due issuance of the Bright Good Promissory Note, Bright King Promissory Note, Bright King Subsidiary Promissory Note, Simple Success Convertible Notes and Bright Good Convertible Notes had taken place on the date of this announcement.

By order of the Board

**Hembly International Holdings Limited**

**Ngok Yan Yu**

*Chairman*

Hong Kong, 11 December 2009

*As at the date of this announcement, the Board comprises six executive directors, namely Mr. Ngok Yan Yu, Mr. Lam Hon Keung, Keith, Ms. Tang Chui Yi, Janny, Mr. Wong Ming Yeung, Mr. Marcello Appella and Mr. Chan Tak Yan; and three independent non-executive directors, namely Mr. Lo Ming Chi, Charles, Mr. Pao Ping Wing and Mr. Kwan Hung Sang, Francis.*