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Hembly International Holdings Limited
恒寶利國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03989)

COMPLETION OF PLACING UNDER GENERAL MANDATE

Financial Adviser



Placing Agent



The Board is pleased to announce that all conditions set out in the Placing Agreement have been fulfilled and the Placing was completed on 15 September 2009 in accordance with the terms and conditions of the Placing Agreement. A total of 29,900,000 Placing Shares had been successfully placed to not less than six places, who and whose ultimate beneficial owners are not connected persons of the Company and its connected persons, at the Placing Price of HK\$0.60 per Placing Share.

Reference is made to the announcement of the Company dated 27 August 2009 (the “**Announcement**”) in relation to the Placing under the general mandate granted to the Directors by a resolution of the Shareholders passed at the annual general meeting of the Company dated 3 June 2009. Capitalized terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board is pleased to announce that all conditions set out in the Placing Agreement have been fulfilled and the Placing was completed on 15 September 2009 in accordance with the terms and conditions of the Placing Agreements. A total of 29,900,000 Placing Shares have been successfully placed to not fewer than six placees, who and whose ultimate beneficial owners are not connected persons (as defined in the Listing Rules) of the Company and its connected persons (as defined in the Listing Rules), at the Placing Price of HK\$0.60 per Placing Share.

None of the Placees became a substantial Shareholder (as defined in the Listing Rules) of the Company as a result of the Placing.

The table below set out the changes to the shareholding structure of the Company as a result of completion of the Placing:

Shareholders	Immediately before completion of the Placing		As at the date of this announcement	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Charm Hero (<i>Note 1</i>)	152,744,205	32.36%	152,744,205	30.43%
Other Directors	3,968,030	0.84%	3,968,030	0.79%
Public Shareholders:				
– Placees	0	0%	29,900,000	5.96%
– Others	<u>315,278,765</u>	<u>66.80%</u>	<u>315,278,765</u>	<u>62.82%</u>
Total	<u>471,991,000</u>	<u>100.00%</u>	<u>501,891,000</u>	<u>100.00%</u>

Note:

1. These shares are held by Charm Hero Investments Limited, a wholly owned subsidiary of Mensun Limited, which is controlled by Mr. Ngok Yan Yu, Chairman and Executive Director of the Company.

By order of the Board of
Hembly International Holdings Limited
Ngok Yan Yu
Chairman

Hong Kong, 15 September 2009

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Ngok Yan Yu, Mr. Lam Hon Keung, Keith, Ms. Tang Chui Yi, Janny, Mr. Wong Ming Yeung, Mr. Marcello Appella and Mr. Chan Tak Yan; and three independent non-executive directors, namely Mr. Lo Ming Chi, Charles, Mr. Pao Ping Wing and Mr. Kwan Hung Sang, Francis.