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Hembly International Holdings Limited

恒寶利國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03989)

Financial Advisor to the Company

AmCap

Ample Capital Limited

豐盛融資有限公司

Placing Agent



Fortune (HK) Securities Limited

COMPLETION OF PRIVATE PLACING OF NON-LISTED WARRANTS

The Board is pleased to announce that completion of the Warrant Placing took place on 31 July 2009 in accordance with the terms of the Warrant Placing Agreement.

Reference is made to the announcement of the Company dated 2 July 2009 (the “**Announcement**”) in relation to, among other matters, the Warrant Placing. Unless otherwise stated, terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board is pleased to announce that, with all conditions of the Warrant Placing Agreement having been fulfilled, in particular, the listing approval for the New Shares having been granted by the Listing Committee of the Stock Exchange, completion of the Warrant Placing took place on 31 July 2009 in accordance with the terms of the Warrant Placing Agreement. The Placing Agent has fully placed a total of 55,000,000 Warrants to not less than six Placees at the Warrant Issue Price of HK\$0.03 per Warrant. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees and, if applicable, their ultimate beneficial owners, are Independent Third Parties.

As at the date of this announcement, the Company has 427,691,000 Shares in issue. Assuming full exercise of the subscription rights attaching to the Warrants, a total of 55,000,000 New Shares will be issued, representing (i) approximately 12.9% of the issued share capital of the Company as at the date of this announcement; and (ii) approximately 11.4% of the issued share capital of the Company as enlarged by the allotment and issue of the New Shares.

By Order of the Board
Hembly International Holdings Limited
Mr. Ngok Yan Yu
Chairman

Hong Kong, 31 July 2009

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Ngok Yan Yu, Mr. Lam Hon Keung, Keith, Ms. Tang Chui Yi, Janny, Mr. Wong Ming Yeung, Mr. Marcello Appella and Mr. Chan Tak Yan; and three independent non-executive directors, namely Mr. Lo Ming Chi, Charles, Mr. Pao Ping Wing and Mr. Kwan Hung Sang, Francis.