

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/03/2009 |
|------------------------------------|------------|
|                                    |            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Hembly International Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 06/04/2009                            |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>03989</u> Descr | ription : Ordinary     |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(HK\$)              | Authorised share<br>capital<br>(HK\$)           |
| Balance at close of preceding month | 2,000,000,000          | 0.1                              | 200,000,000                                     |
| Increase/(decrease)                 | 0                      |                                  | 0   |
| Balance at close of the month       | 2,000,000,000          | 0.1                              | 200,000,000                                     |
| (2) Stock code : <u>N/A</u> Descr   | ription :              |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code :       | N/A            | Description :            |                                  |   |
|--------------------|----------------|--------------------------|----------------------------------|---|
|                    |                | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close o | of preceding m | onth                     | - <u> </u>                       |   |
| Increase/(decrease | e)             |                          | -                                |   |
| Balance at close o | of the month   |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Description | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*HK\$*) : 200,000,000

## II. Movements in Issued Share Capital

|  | No. of or   | rdinary shares | No of preferenc | e No. of other classes |
|--|-------------|----------------|-----------------|------------------------|
|  | (1)         | (2)            | shares          | of shares              |
| Balance at close of preceding month      | 283,030,000 | <u>N/A</u>     | <u>N/A</u>      | N/A                    |
| Increase/ (decrease)<br>during the month | 141,515,000 |                |                 |                        |
| Balance at close of the month            | 424,545,000 |                |                 |                        |

III. Details of Movements in Issued Share Capital

| Share Options (under           | Share Option | Schemes of the    | issuel)        |              |                            |   |
|--------------------------------|--------------|-------------------|----------------|--------------|----------------------------|---|
| Particulars of share           |              |                   |                |              | No. of new shares of       | No. of new shares of                          |
| option scheme                  |              |                   |                |              | issuer issued during       | issuer which may be                           |
| including EGM<br>approval date |              |                   |                |              | the month pursuant thereto | issued pursuant thereto<br>as at close of the |
| (dd/mm/yyyy) and -             |              | Movement duri     | ng the month   |              |                            | month   |
| class of shares                |              |                   |                |              |                            | monui   |
| issuable                       | Granted      | Exercised         | Cancelled      | Lapsed       |                            |   |
| 1.share option                 | 0            | 0                 | 0              | 0            | 0                          | 14,850,000                                    |
| scheme                         | 0            | 0                 | 0              | 0            | 0                          | 14,050,000                                    |
|                                |              |                   |                |              |                            |   |
| approved by                    |              |                   |                |              |                            |   |
| shareholders                   |              |                   |                |              |                            |   |
| on (15/06/2006)                |              |                   |                |              |                            |   |
| ordinary shares                |              |                   |                |              |                            |   |
| (Note 1)                       |              |                   |                |              |                            |   |
|                                |              |                   |                |              |                            |   |
| 2.                             |              |                   |                |              |                            |   |
|                                |              |                   |                |              |                            |   |
|                                |              |                   |                |              |                            |   |
|                                |              |                   |                |              |                            |   |
|                                |              |                   |                |              |                            |   |
|                                |              |                   |                |              |                            |   |
| shares                         |              |                   |                |              |                            |   |
| (Note 1)                       |              |                   |                |              |                            |   |
|                                |              |                   |                |              |                            |   |
| 3.                             |              |                   |                |              |                            |   |
|                                |              |                   |                |              |                            |   |
|                                |              |                   |                |              |                            |   |
|                                |              |                   |                |              |                            |   |
| ( / / )                        |              |                   |                |              |                            |   |
| shares                         |              |                   |                |              |                            |   |
| (Note 1)                       |              |                   |                |              |                            |   |
| (11010 1)                      |              | То                | otal A. (Ordin | ary shares)  | N/A                        |   |
|                                |              | 10                |                | nce shares)  |                            |   |
|                                |              |                   |                | Other class) |                            |   |
| <b>T</b> (10 1 ) 11            |              | · ·               |                | Julei class) | 11/11                      |   |
| Total funds raised du          |              | n from exercise o |                |              |                            |   |
| options (State current         | cy)          |                   | N/A            |              |                            |   |
|                                |              |                   |                |              |                            |   |

Share Options (under Share Option Schemes of the Issuer)

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1.                                  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|--|--|--|
|   |   |                                  |  |  |  |
| Class of shares<br>issuable (Note 1)<br>Subscription price                                      |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)  |   |                                  |  |  |  |
| (dd/mm/yyyy)  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.                                      | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                  |  |  |  |
| EGM approval date (if applicable)   | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                  |  |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |  |  |  |
|   | Total   | (Preferen                        | ary shares) <u>N/A</u><br>nce shares) <u>N/A</u><br>ther class) <u>N/A</u> |  |  |

| Convertibles (i.e. Convertible i  | For Main Board and GEM listed issu<br>into Shares of the Issuer which are to be Listed) |  |                                  |                                    |  | d issuers  |
|---|---|--|----------------------------------|------------------------------------|--|--|
| Class and description   |   | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| <u>1.</u>   |   |  |                                  |                                    |  |  |
|   |   |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. | ( / /)  | ·  |                                  |                                    |  |  |
|   |   |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3.  | ( / /)<br>  |  |                                  |                                    |  |  |
|   |   |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>4.  | ( / / )   |  |                                  |                                    |  |  |
|   |   |  |                                  |                                    |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)        | ( / / )   | ·  |                                  | nary shares) <u>N/</u>             |  |  |
|   |   |  |                                  | ence shares) $\frac{N/A}{N/A}$     |  | -  |
|   |   |  | (                                | Other class) <u>N/A</u>            | 1  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|---|---|--|
| 1   |   |  |
|   |   |  |
|   |   |  |
| 2.  |   |  |
| 2   |   |  |
| ( / / )   |   |  |
| shares (Note 1)   |   |  |
| 3   |   |  |
|   |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
|   |   |  |
|   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |

|    | <u>er Movements in Is</u><br>Type of Issue |                              |   |            | i        | No. of new<br>shares of issuer<br>ssued during the<br>month pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|--|------------------------------|---|------------|----------|---|---|
|    |  |                              | Class of shares issuable (Note 1)                         |            |          |   |   |
| 1. | Rights issue                               | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / /      | )        |   |   |
|    |  |                              | EGM approval date:<br>(dd/mm/yyyy)                        | ( / /      | )        |   |   |
|    |  |                              | Class of shares issuable                                  | Ordinar    | <u>y</u> |   |   |
| 2. | Open offer                                 | At price : HK\$ 0.30         | (Note 1)<br>Issue and allotment                           | (03/03/200 | 09)      |   |   |
|    | -  | -                            | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | (-/-/-     | )        | 141,515,000   | 0   |
|    |  |                              | Class of shares issuable (Note 1)                         |            |          |   |   |
| 3. | Placing                                    | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / /      | )        |   |   |
|    |  |                              | EGM approval date:<br>(dd/mm/yyyy)                        | ( / /      | )        |   |   |
|    |  |                              |   |            |          |   |   |
|    |  |                              | Class of shares issuable (Note 1)                         |            | _        |   |   |
| 4. | Bonus issue                                |                              | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / /      | )        |   |   |
|    |  |                              | EGM approval date:<br>(dd/mm/yyyy)                        | ( / /      | )        |   |   |
|    |  |                              |   |            |          |   |   |

Other Movements in Issued Share Capital

| Type of Issue         Class of shares issuable<br>(Note 1)         S. Scrip dividend       At price : State<br>currency         Issue and allotment<br>(dd/mm/yyyy)         EGM approval date:         (dd/mm/yyyy)         EGM approval date:         (i / / i)         (dd/mm/yyyy)         EGM approval date:         (i / / i)         (dd/mm/yyyy)         EGM approval date:         (i / / i)         (dd/mm/yyyy)         EGM approval date:         (i / i)     <   | uers<br>No. of new<br>shares of<br>ssuer which<br>may be<br>issued<br>pursuant<br>hereto as at<br>close of the<br>month |
|--|---|
| (Note 1)         5. Scrip dividend       At price : State currency         Issue and allotment       ( / / )         date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:         ( / / )       ( / / )         Class of shares       Class of shares         ( // / )       EGM approval date:         ( // )       EGM approval date:       ( / / )         ( // )       EGM approval date:       ( / / )         ( // / )       EGM approval date:       ( / / )         ( // / )       EGM approval date:       ( / / )         ( // / mn/yyyy)       EGM approval date:       ( / / )         8. Consideration issue At price:       State       Essue and allotment       ( / / )         Issue and allotment       ( / / )       EGM approval date:       ( / / )         EGM approval date:       ( / / )       EGM approval date:       ( / / )         EGM approval date:       ( / / )       EGM approval date: | month   |
| EGM approval date:       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         6. Repurchase of shares       Class of shares repurchased (Note 1)         6. Repurchase of shares       Cancellation date :         (dd/mm/yyyy)       EGM approval date:         (Mote 1)       Issue and allotment         (Note 1)       Issue and allotment         (Mote 1)       EGM approval date:         (EGM approval date:       ( /  )   |   |
| 6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$ EGM approval date: $(//)$   |   |
| shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         7. Redemption of shares       Class of shares redeemed (Note 1)         Redemption date :       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )         ( / / )       ( / / )         8. Consideration issue At price:       State currency —          Issue and allotment date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )  |   |
| 7. Redemption of shares       Class of shares  |   |
| 7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(///)$ (dd/mm/yyyy)       EGM approval date:         8. Consideration issue At price:       State currency         Issue and allotment date: $(///)$ EGM approval date: $(///)$   |   |
| shares $(dd/mm/yyyy)$<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>8. Consideration issue At price : State<br>currency — Issue and allotment $(//)$<br>date : (dd/mm/yyyy)<br>EGM approval date: $(//)$  |   |
| 8. Consideration issue At price : State<br>currency — Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date: (//)  |   |
| 8. Consideration issue At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )   |   |
| 8. Consideration issue At price : State currency       (Note 1)         Issue and allotment date : (dd/mm/yyyy)       ( / / )         EGM approval date:       ( / / )   |   |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy)<br>EGM approval date: ( / / )   |   |
|  |   |
|  |   |
|  |   |

|          |   |                  |   | For Main Board and GEM listed issuers |                 |   |   |
|----------|---|------------------|---|---------------------------------------|-----------------|---|---|
|          | Type of Issue   |                  |   |                                       | sh<br>iss       | No. of new<br>pares of issuer<br>ued during the<br>onth pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|          | Type of issue   |                  |   |                                       |                 |   |   |
|          |   |                  | Class of shares issual (Note 1)                                 | ble                                   |                 |   |   |
| 9.       | Capital reorganisation  |                  | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / /                                 | )               |   |   |
|          |   |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                                 | )               |   |   |
|          |   |                  |   |                                       |                 |   |   |
|          |   | _                | Class of shares issual (Note 1)                                 | ble                                   |                 |   |   |
| 10.      | Other<br>(Please specify)   | At price : State | <ul> <li>Issue and allotment<br/>date : (dd/mm/yyyy)</li> </ul> | ( / /                                 | )               |   |   |
|          |   |                  | EGM approval date:<br>(dd/mm/yyyy)                              | ( / /                                 | )               |   |   |
| <u> </u> |   |                  | Total E.  | (Ordinary s                           | hares) 1        | 41 515 000  |   |
|          | Total E. (Ordinary shares) 141,515,000<br>(Preference shares) N/A |                  |   |                                       |                 |   |   |
|          |   |                  |   |                                       | class) <u>N</u> |   |   |
| L        |   |                  |   |                                       |                 |   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | 141,515,000 |  |  |  |  |
|--|-----|-------------|--|--|--|--|
|  | (2) | N/A         |  |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A         |  |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A         |  |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |             |  |  |  |  |

Remarks (if any):

Submitted by: <u>Ngok Yan Yu</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.