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## **GOLDEN POWER GROUP HOLDINGS LIMITED**

### **金力集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 3919)**

### **SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PROPOSED SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

Reference is made to the announcements of Golden Power Group Holdings Limited (the “**Company**”) dated 27 March 2025, 28 March 2025 and 8 April 2025 in relation to the proposed Share Consolidation (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings ascribed to them in the Announcements. This announcement should be read in conjunction with the Announcements.

#### **CHANGE IN BOARD LOT SIZE**

As at the date of this announcement, the Existing Shares are traded on the Stock Exchange in board lots of 2,000 Existing Shares. In addition to the proposed Share Consolidation, it is proposed that, subject to and conditional upon the Share Consolidation becoming effective, the board lot size for trading on the Stock Exchange shall be changed from 2,000 Existing Shares to 4,000 Consolidated Shares (the “**Change in Board Lot Size**”). Based on the closing price of HK\$0.05 per Existing Share (equivalent to the theoretical closing price of HK\$1.00 per Consolidated Share) as at the date of this announcement, (i) the value per board lot of 2,000 Existing Shares is HK\$100; (ii) the value of each board lot of 2,000 Consolidated Shares would be HK\$2,000 assuming the Share Consolidation becoming effective; and (iii) the estimated value per board lot of 4,000 Consolidated Shares would be HK\$4,000 on the assumption that the Change in Board Lot Size had also become effective.

## REASONS FOR THE CHANGE IN BOARD LOT SIZE

Pursuant to the “Guide on Trading Arrangements for Selected Types of Corporate Actions” (the “**Guide**”) issued by the Stock Exchange on 28 November 2008 and updated in June 2024, it stated that the expected board lot value per board lot should be greater than HK\$2,000 after taking into account the minimum transaction costs for a securities trade. In view of the prevailing trading price of the Shares, the Board proposes to implement the Change in Board Lot Size together with the Share Consolidation. The Change in Board Lot Size would enable the Company to comply with the trading requirements under the Guide. The Company also considers that the Change in Board Lot Size will maintain the trading amount for each board lot at a reasonable level and attract more investors and broaden the shareholder base of the Company.

As such, the Board considers that the Change in Board Lot Size is beneficial to and in the interest of the Company and the Shareholders as a whole.

## REVISED EXPECTED TIMETABLE

The expected timetable for the Share Consolidation and the Change in Board Lot Size is set out below. The expected timetable is subject to the results of the EGM and is therefore for indicative purpose only. Any change to the expected timetable will be announced in a separate announcement by the Company as and when appropriate. All times and dates in this announcement refer to Hong Kong local times and dates.

<b>Event</b>	<b>Time and Date</b>
Expected date of issue of the circular with notice of the EGM and form of proxy . . . . .	On or before Tuesday, 15 April 2025
Latest date and time for lodging transfers of Existing Shares for attending and voting at the EGM . . . . .	4:30 p.m., on Friday, 2 May 2025
Closure of register of members (both dates inclusive) . . . . .	Tuesday, 6 May 2025 to Friday, 9 May 2025
Latest date and time for lodging forms of proxy for the EGM . . . . .	11:00 a.m., on Wednesday, 7 May 2025
Expected date and time of the EGM . . . . .	11:00 a.m., on Friday, 9 May 2025
Announcement of poll results of the EGM . . . . .	Friday, 9 May 2025

<b>Event</b>	<b>Time and Date</b>
Effective date of the Share Consolidation . . . . .	Tuesday, 13 May 2025
First day of free exchange of existing share certificates for new share certificates for the Consolidated Shares . . . . .	Tuesday, 13 May 2025
Dealing in the Consolidated Shares commences . . . . .	9:00 a.m., on Tuesday, 13 May 2025
Original counter for trading in the Existing Shares in board lots of 2,000 Existing Shares (in the form of existing share certificates) temporarily closes . . . . .	9:00 a.m., on Tuesday, 13 May 2025
Temporary counter for trading in the Consolidated Shares in board lots of 100 Consolidated Shares (in the form of existing share certificates) opens . . . . .	9:00 a.m., on Tuesday, 13 May 2025
Original counter for trading in the Consolidated Shares in board lots of 4,000 of Consolidated Shares (in the form of new share certificates) re-opens . . . . .	9:00 a.m., on Tuesday, 27 May 2025
Parallel trading in the Consolidated Shares (in the form of both new share certificates and existing share certificates) commences . . . . .	9:00 a.m., on Tuesday, 27 May 2025
Designated broker starts to stand in the market to provide matching services for odd lots of the Consolidated Shares. . . . .	9:00 a.m., on Tuesday, 27 May 2025
Designated broker ceases to stand in the market to provide matching services for odd lots of the Consolidated Shares. . . . .	4:00 p.m., on Monday, 16 June 2025
Temporary counter for trading in the Consolidated Shares in board lots of 100 Consolidated Shares (in the form of existing share certificates) closes . . . . .	4:10 p.m., on Monday, 16 June 2025

**Event****Time and Date**

Parallel trading in the Consolidated Shares (in the form of both new share certificates and existing share certificates) ends . . . . . 4:10 p.m., on Monday, 16 June 2025

Last day for free exchange of existing share certificates for new share certificates for the Consolidated Shares . . . . Wednesday, 18 June 2025

**GENERAL**

Save as disclosed above, all other information in the Announcements remain unchanged.

The EGM will be convened and held for the Shareholders to consider and, if thought fit, pass the ordinary resolution in approving the Share Consolidation. A circular containing, among other matters, further details of the Share Consolidation and the Change in Board Lot Size together with a notice of the EGM will be issued to the Shareholders by Tuesday, 15 April 2025.

**As the Share Consolidation and the Change in Board Lot Size is subject to the satisfaction of conditions, the Share Consolidation and the Change in Board Lot Size may or may not become effective. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and if they are in any doubt about their position, they should consult their professional advisers.**

By order of the Board  
**Golden Power Group Holdings Limited**  
**Chu King Tien**  
*Chairman and Executive Director*

Hong Kong, 15 April 2025

*As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Chu King Tien, Ms. Chu Shuk Ching, Mr. Chu Ho Wa and Mr. Tang Chi Him; and three independent non-executive Directors, namely Ms. Tang Sze Ning Erica, Mr. Kan Man Kim and Mr. Wong Ka Chun Matthew.*