

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mn	n/yyyy):	31/01/2018		
To: Hong Kong Exchanges an	d Clearin	ng Limited		
Name of Issuer	Golden	Power Group Holdin	gs Limited	
Date Submitted	06/02/2	018		
I. Movements in Authorised Sl	nare Capi	ital		
1. Ordinary Shares				
(1) Stock code : 03919	Descri	ption :	ORDINARY	SHARES
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding m	onth	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the month		2,000,000,000	0.01	20,000,000.00
(2) Stock code : N/A	Descri	ption:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

Stock code :	N/A	Description :	N/A	A
		No. of preference shares	Par value e (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding mo	onth		
Increase/(decrease)			_	
Balance at close of th	ne month			
3. Other Classes of Si	hares			
3. Other Classes of Si		Description :	N/A	A
		Description : No. of other classes of share	Par value (State	A Authorised share capital (State currency)
Stock code :	N/A	No. of other classes of share	Par value (State	Authorised share capital
	N/A	No. of other classes of share	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of					
preceding month	240,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	240,000,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option So	chemes of the Is	suer)			
Particulars of share option scheme including EGM approval date					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement dur	ing the month		·	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted on						
15 May 2015						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.Exercise Price						
HK\$						
Meeting approved						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$			-			
(Ivole 1)						
3. Exercise Price						
HK\$						
Meeting approved						
(/ /)						
shares		<u> </u>				
(Note 1)			Total A. (Ord	linary shares)	NIL	
				erence shares)	N/A	
			(= 1010	(Other class)	N/A	
Total funds raised durin	g the month fr	om exercise of		,		
options (State currency)				NIL		
					<u></u>	

Warrants to Issue Shares of the Is	suer which are t	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	=					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)		14/11	14/11	14/21	14/11	11/11
Stock code (if listed)			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			=			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.	(/ /	,	_			
	-					
				· 		_
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
<u>5.</u>	=					
	<u> </u>			. <u> </u>		
Stock code (if listed) Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
4.	=					
	_					
(/ /)				· -		
			_			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			=			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
			- 1D (O.1)		NT / A	
		Tota		nary shares) ence shares)	N/A N/A	-
			·	Other class)	N/A	_

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	(/ /)					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	_					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u>—</u>					
Stools and (if listed)						
Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, ,)		Total C. (Ordin		N/A	-
				ence shares) Other class)	N/A N/A	-
			(•	onici ciass)	1 1/ 1/1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) State Issue and allotment (/ /) 1. Rights issue At price: currency date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) State Issue and allotment Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) State Issue and allotment 3. Placing At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)		·		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable				
					(Note 1)				
9.	Capital reorganisation				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date:	(/ /)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
10.	Other	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Total E.	(Ordinary			
						(Preference (Oth	e shares er class		-
То	otal increase / (d	lecrease) in	ordinary sha	ares during	the month (i.e. Total of A	to E):	(1)	NIL
							(2	2)	N/A
Т	otal increase / (d	ecrease) in	preference s	hares durii	ng the month (i.e. Total of	A to E):		1	V/A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

No. of new

No. of new

N/A

Remarks (if any):
N/A
<u> </u>
Submitted by: Tse Kar Keung
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.