

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/06/2021			
To : Hong Kong Exchanges	and Clear	ing Limited			
Name of Issuer	China Do	ngxiang (Group) (	Co., Ltd.		
Date Submitted	07/07/202	21			_
I. Movements in Authorised	Share Ca <sub>l</sub>	oital			
1. Ordinary Shares					7
(1) Stock code : 3818	_Descript	ion: Ordinary	Shares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	g month 1	0,000,000,000	HK\$0.01	HK\$100,000,000	
Increase/(decrease)	<u>=</u>			<u>-</u>	
Balance at close of the mon	th <u>1</u>	0,000,000,000	HK\$0.01	HK\$100,000,000	
(2) Stock code : N/A	Descript	ion : <u>N/A</u>			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month <u>I</u>	N/A	N/A	N/A	
Increase/(decrease)	<u>1</u>	N/A		N/A	
Balance at close of the mon	th <u>1</u>	N/A	N/A	N/A	

2. Preference Shares			
Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Desc	ription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	:h <u>N/A</u>	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>
Total authorised share capital at the (State currency):	e end of the month	HK\$1	100,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	ce No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,886,221,025	N/A	N/A	N/A
Increase/ (decrease) during the month Balance at close of	1,140,000	N/A	N/A	N/A
the month	5,887,361,025	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	No. of new nares of issuer
share option issuer issued during sh	soron of incluer
	which may be
	sued pursuant
approval date t	thereto as at
	close of the
class of shares	month
issuable Granted Exercised Cancelled Lapsed	
1.Share	
Option	
Scheme	
Adopted on	
8/8/2019	
(i)Granted on	
16/9/2019	
Exercise price:	
HK\$0.854 per	
	4,580,000
Ordinary	. ,
shares	
(Note 1)	
(ii)Granted on	
07/01/2020	
Exercise price:	
HK\$0.86 per	
	1,080,000
Ordinary	, ,
shares	
(Note 1)	
(iii)Granted on	
01/04/2020	
Exercise price:	
HK\$0.67 per	
	2,400,000
Ordinary	, -,
shares	
(Note 1)	

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		lovement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
(iv)Granted on 1/9/2020 Exercise price: HK\$1.09 per	Oranioa	Excroised	Garioonida	Ецроси		
share Ordinary shares (Note 1) (v)Granted on 15/4/2021 Exercise price: HK\$0.94 per	0	0	0	0	0	1,200,000
share Ordinary shares (Note 1)	0	0	0	0	0	189,400,000
Total funds raised options (State curr			(O	ary shares) ce shares) other class)	N/A	

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	( ' '	,				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
3. N/A						
Subscription price EGM approval date (if applicable)						
·	( / /	)				
4. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		)				
		Total B	(Preferen	ary shares) <u>N/A</u> ce shares) <u>N/A</u> other class) <u>N/A</u>		

Convertibles (i.e. Convertible	into Shares of the	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u></u>					
	<del></del>					
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy))	( / / )					
2. N/A	<u>—</u>					
	<u> </u>					
	<u> </u>					
Ota ali, and a (if linta al)						-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<del>_</del>					
	<del></del>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
	( / / )					
4. N/A	_					
	<del></del>					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<u> </u>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina			=
				ce shares) N/A		_
			(O	ther class) N/A	١	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3	N/A		
0.	14/7		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A N/A	
-	(Preference shares) (Other class)	N/A	
	()		

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000			Olara et alama				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	(	/ / / /			
				(dd/mm/yyyy)				N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)		/ /			
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N1/A	N1/A
								N/A	N/A
				Class of shares issuable (Note 1)	_				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	NI/A	NI/A
								N/A	N/A

Type of Issue			d	lo. of new shares of issuer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares _		_		
	issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
	Low approval date.	/ /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares _ issuable (Note 1)		_		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /	)		
	EGM approval date: (dd/mm/yyyy)	/ /	)	N/A	N/A
	Total E.	(Ordir	narv		
	(Prefere	sha	res) 🛚		_
		Other cla			- -
				4 4 4 0 0	20
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A	4 to E):	(1)	1,140,0	JU
			(2)	N/A	
Total increase / (decrease) in preference shares of	,			N/A	
Total increase / (decrease) in other classes of sha E):	ares during the month (i.e. 1	Total of A	\ to	N/A	
(These figures should be the same as the relevar Capital").)	nt figures under II above ("N	1ovemei	nts in	Issued Si	hare

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

#### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submit	itted by:Chen Yihong
Title:	<u>Director</u>
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.