HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Hanking Holdings Limited
Date Submitted	2/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>3788</u> Descrip	otion : Ordinary	/ Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	HK\$0.10	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Descript	ion :	<u>N/A</u>		
			prefe	o. of erence ares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of preced	ing month				
Increase/(decre	ease)	_				
Balance at clos	e of the mo	nth _				

3. Other Classes of Shares

Stock code :	<u>N/A</u>	Descript	tion :	N/A			
			No. of classe shar	es of	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month							
Increase/(decre	ease)	-					
Balance at clos	e of the mo	nth _					

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,829,034,000			
Increase/ (decrease) during the month				
Balance at close of the month	1,829,034,000			

III. Details of Movements in Issued Share Capital

ler Share Opt	tion Schemes o	f the Issuer)			
					No. of new shares of
					issued pursuant
		4			thereto as at close of
I	Movement durin	ig the month			the month
Granted	Exercised	Cancelled	Lapsed		
Ordiniou	Exercised	Ganochea	Lupoou		
		. <u></u>			
		·			
	Tata	LA (Ordina	m (oboroo)	N1:1	
	Iotal	•	• •		
		-	ner class)	N/A	
	nth from exercis	se			
rrency)			NII		
	Granted	Movement durin	Total A. (Ordina (Preferenc (Ot	Movement during the month Granted Exercised Cancelled Lapsed	No. of new shares of issuer issued during the month pursuant thereto Movement during the month Granted Exercised Cancelled Lapsed Image: Contract of the month pursuant thereto Granted Exercised Total A. (Ordinary shares) Nil (Preference shares) N/A N/A

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. IV/A</u>						
(/ /) Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(' ' ' '	/				
· · · · · · · · · · · · · · · · · · ·				·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3.</u> N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	,	L. L				
(/ /)		,		·		
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(uu/iiii/yyyy)	(, ,)		Total C. (Ordina	ry shares)	Nil	
			(Preferen	ce shares) ther class)	N/A	-

s including EGM approval date (dd/mm/yyyy), and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
shares (Note 1)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
1 1		
(Other class)	IN/A	
	(/ /) shares (Note 1) (/ /) shares (Note 1)	of issuer issued during the month pursuant thereto

C	ther Movement	s in Issued Sł	nare Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Olara of shares					
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				AGM approval date:	(/	/)		
				(dd/mm/yyyy)				<u>N/A</u>	N/A
				Class of shares					
			State	issuable (Note 1)	(/	/	١		
2.	Open offer	At price :	currency	Issue and allotment date : (dd/mm/yyyy)	()	,)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(44)				<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State	. ,	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				(dd/mm/yyyy)			,	<u>N/A</u>	

3. Schpulwidend At price : currency — date : (dd EGM app (dd/mm/y) 6. Repurchase of shares 6. Repurchase of shares Class repurchase of (dd/mm/y) EGM app (dd/mm/y) Class redeemed (dd/mm/y) 7. Redemption of shares 7. Redemption of shares	d allotment (/ /) d/mm/yyyy) proval date: (/ /) yyyy) of shares <u>Ordinary</u> used (Note 1) tion date : (/ /) yyyy) proval date: (/ /)	<u>N/A N/A</u>
5. Scrip dividend At price : currency — date : (dd EGM app (dd/mm/y 6. Repurchase of Shares Cancellat shares Cancellat (dd/mm/y EGM app (dd/mm/y EGM app (dd/mm/y EGM app (dd/mm/y	of shares <u>Ordinary</u> of shares <u>Ordinary</u> used <i>(Note 1)</i> tion date : (/ /) yyyy)	<u>N/A N/A</u>
(dd/mm/y Class repurchase 6. Repurchase of shares Cancellat (dd/mm/y EGM app (dd/mm/y 7. Redemption of shares Class redeemet (dd/mm/y 6. Repurchase of shares Class redeemet (dd/mm/y) 7. Redemption of shares Class redeempt (dd/mm/y)	of shares <u>Ordinary</u> used <i>(Note 1)</i> tion date : (/ /) yyyy) proval date: (/ /)	<u>N/A N/A</u>
6. Repurchase of Cancellat shares Cancellat (dd/mm/y EGM app (dd/mm/y 7. Redemption of Redempt (dd/mm/y EGM app (dd/mm/y	tion date : (/ /) yyyy) proval date: (/ /)	
shares (dd/mm/y EGM app (dd/mm/y 7. Redemption of Redempt shares (dd/mm/y EGM app (dd/mm/y	proval date: (/ /)	
(dd/mm/y Class redeemed 7. Redemption of shares (dd/mm/y EGM app (dd/mm/y		
7. Redemption of Redempt shares (dd/mm/y EGM app (dd/mm/y		N/A N/A
7. Redemption of Redempt shares (dd/mm/y EGM app (dd/mm/y		
shares (dd/mm/y EGM app (dd/mm/y	of shares ed (Note 1)	
(dd/mm/y	tion date : (/ /) yyyy)	
Class	proval date: (/ /) yyyy)	<u>N/A N/A</u>
Class		
issuable	of shares (Note 1)	
	d allotment (/ /) d/mm/yyyy)	
EGM app (dd/mm/y	proval date: (/ /) yyyy) 	<u>N/AN/A</u>
Class issuable	of shares	
	. ,	
EGM app (dd/mm/y	(Note 1) d allotment (/ /) d/mm/yyyy)	

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto issuer which issuer which issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A N/A</u>
	Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:Zhang Jing
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.