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罕王
HANKING

CHINA HANKING HOLDINGS LIMITED
中國罕王控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 03788)

ANNOUNCEMENT
PLEDGE OF SHARES BY CONTROLLING SHAREHOLDERS

This announcement is made by China Hanking Holdings Limited (the “**Company**”) pursuant to Rule 13.17 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company has been notified that, on 11 August 2016, China Hanking (BVI) Limited (“**China Hanking (BVI)**”) and Tuochuan Capital Limited (“**Tuochuan Capital**”) pledged 80,000,000 and 200,000,000 ordinary shares in the issued share capital of the Company (collectively, the “**Pledged Shares**”), respectively, in favour of China Citic Bank Corporation Limited, Dalian Branch (the “**Lender**”) as security for a term loan facility up to a maximum aggregate amount of RMB180,000,000 provided by the Lender to Fushun Hanking Aoniu Mining Limited (撫順罕王傲牛礦業股份有限公司), a wholly-owned subsidiary of the Company. The Pledged Shares represent approximately 15.30% of the issued share capital of the Company as at the date of this announcement.

China Hanking (BVI) is a company incorporated in the British Virgin Islands and wholly-owned by Ms. Yang Min (楊敏) (“**Ms. Yang**”), one of the controlling shareholders of the Company. Tuochuan Capital is a company incorporated in the British Virgin Islands and wholly-owned by Mr. Yang Jiye (楊繼野) (“**Mr. Yang**”), a director of the Company, the son of Ms. Yang and one of the controlling shareholders of the Company. As at the date of this announcement, Ms. Yang and Mr. Yang have an aggregate interest of approximately 66.90% of the issued share capital of the Company.

By order of the Board
China Hanking Holdings Limited
Yang Jiye
Chairman and executive director

Shenyang, the PRC, 11 August 2016

As at the date of this announcement, the executive directors of the Company are Mr. Yang Jiye, Dr. Pan Guocheng, Mr. Zheng Xuezhi, Dr. Qiu Yumin and Mr. Xia Zhuo; the non-executive director of the Company is Mr. Kenneth Jue Lee; and the independent non-executive directors of the Company are Mr. Wang Ping, Mr. Wang Anjian and Mr. Ma Qingshan.