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罕王
HANKING

CHINA HANKING HOLDINGS LIMITED

中國罕王控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 03788)

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on October 23, 2011.

Stabilizing actions were undertaken by the Stabilizing Manager during the stabilization period, further information in relation to which is set out below.

The Over-Allotment Option has not been exercised during the stabilization period and lapsed on October 23, 2011.

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). The Company announces that the stabilization period in connection with the Global Offering ended on October 23, 2011, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The Company has been informed that the stabilizing actions that have been undertaken by the Stabilizing Manager during the stabilization period involved:

- (i) over-allocations of an aggregate of 1,000,000 additional Shares in the International Offering;
- (ii) the borrowing of an aggregate of 1,000,000 Shares from the Selling Shareholder pursuant to the stock borrowing agreement dated September 28, 2011 between the Stabilizing Manager and the Selling Shareholder solely to cover over-allocations in the International Offering (the “**Stock Borrowing Agreement**”); and
- (iii) successive market purchases of an aggregate of 1,000,000 Shares at a price in the range of HK\$2.18 to HK\$2.51 per Share (exclusive of brokerage, SFC transaction levy and Stock Exchange trading fee) on the Stock Exchange.

The 1,000,000 Shares borrowed by the Stabilizing Manager will be returned to the Selling Shareholder pursuant to the Stock Borrowing Agreement.

The last purchase in the course of stabilizing actions was made on October 19, 2011 at the price of HK\$2.18 per Share on the Stock Exchange (exclusive of brokerage, SFC transaction levy and Stock Exchange trading fee).

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-Allotment Option has not been exercised during the stabilization period and lapsed on October 23, 2011.

By Order of the Board of
China Hanking Holdings Limited
Yang Min
Chairman and non-executive Director

Hong Kong, October 24, 2011

As at the date of this announcement, the executive Directors are Mr. Pan Guocheng, Mr. Zheng Xuezhi, Mr. Lu Zengxiang, Mr. Xia Zhuo and Mr. Huang Jinfu, the non-executive Directors are Ms. Yang Min, Mr. Yang Jiye and Mr. Mao Guosheng and the independent non-executive Directors are Mr. Chen Yuchuan, Mr. Wang Ping and Mr. Johnson Chi-King Fu.