Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the English prospectus dated September 20, 2011 (the "English Prospectus") issued by China Hanking Holdings Limited (the "Company"). Reference is made to the English Prospectus and the Chinese prospectus dated September 20, 2011 issued by the Company (the "Chinese Prospectus").

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the English Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to Rule 144A or an exemption from registration requirements under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"). The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.

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**CHINA HANKING HOLDINGS LIMITED** 

中國罕王控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 03788)

## **CLARIFICATION ANNOUNCEMENT**

The Company has noted two typographic errors in the Chinese Prospectus and the English Prospectus and would like to clarify as follows:

- 1. On page 9 of the Chinese Prospectus under "Global Offering Statistics", the market capitalization of the Shares should be "4,593,300,000港元" (instead of "4,593.3港元"), based on an Offer Price of HK\$2.51 per Share, and "5,361,900,000港元" (instead of "5,361.9港元"), based on an Offer Price of HK\$2.93.
- 2. In the last sentence of the second paragraph on page 151 of the English Prospectus, the Company's purchases from its largest nine third party suppliers for the six months ended June 30, 2011 should be RMB37.7 million (instead of RMB37.7).

Notwithstanding the above, the Board confirms that all information in the Chinese Prospectus and the English Prospectus is correct in all material respects. The Company does not have any information that would warrant an amendment to the Chinese Prospectus or the English Prospectus or the issuance of a supplemental prospectus.

> By order of the Board China Hanking Holdings Limited Zheng Xuezhi Executive Director

Hong Kong, September 20, 2011

As of the date of this announcement, the executive directors of the Company are Mr. Pan Guocheng, Mr. Xia Zhuo, Mr. Zheng Xuezhi, Mr. Lu Zengxiang and Mr. Huang Jinfu, the non-executive directors are Ms. Yang Min, Mr. Yang Jiye and Mr. Mao Guosheng, and the independent non-executive directors are Mr. Chen Yuchuan, Mr. Wang Ping and Mr. Johnson Chi-King Fu.