

HONG KONG PUBLIC OFFERING — YELLOW FORM 香港公開發售 — 黃表

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS 如閣下欲以香港中央結算(代理人)有限公司("香港結算代理人")的名義發行將獲配發的香港發售股份並直接存入中央結算及交收系統("中央結算系統"),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

Note: Unless defined herein, terms used in this Application Form shall have the same meanings as those defined in the prospectus issued by China Hanking Holdings Limited dated September 20, 2011 (the "Prospectus") together with any supplement thereto (if any).

附註: 除本申請表格另有界定外,本申請表格所用的詞彙與中國罕王控股有限公司於二零一一年九月二十日刊發的招股章程(招股章程)及其任何補充文件(如有)中已界定的詞彙具有相同涵義。

Staple your payment here 請將股款緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易所及結算所有限公司、香港聯合交易所有限公司(聯交所)及香港證券結算有限公司(香港結算)對本申請表格的內容概不負責,對其準確性或完整性亦不發表任何聲明,並明確表示,概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。 A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for Inspection" in Appendix VIII to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格與白色及綠色申請表格、招股章程及招股章程附錄A(送至香港公司註冊處處長及備案文件)所述的其他文件,已遵照香港公司條例第342C條的規定,送交香港公司註冊處處長註冊。香港證券及期貨事務監察委員會(證監會)與香港公司註冊處處長對任何此等文件的內容概不負責。 Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Hong Kong Offer Shares will be made in the United States. 本申請表格或招股章程所載之任何出售要約或要約購買之遊說,而在任何作出有關要約、遊說或出售即屬違法之司法管轄區內,概不得作出任何香港發售股份。本申請表格及招股章程不得在美國境內直接或間接派發;而此項申請亦不得在美國境內出售。香港公開發售股份亦曾亦不會根據美國證券法登記,除根據美國證券法登記要求而提出發售或出售外,概不可供提呈發售或出售。香港發售股份將不會在美國公開發售。 This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. 在任何根據有關法例不得發送、派發或複製本申請表格及招股章程之司法管轄區內,本申請表格及招股章程概不得以任何方式發送或派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人,概不得發送或派發或複製本申請表格或招股章程之全部或部分。如未能遵守此項指令,則可能違反證券法或其他司法管轄區之通用法例。



罕王 HANKING

CHINA HANKING HOLDINGS LIMITED

中國罕王控股有限公司 (Incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立的有限公司)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 459,000,000 Shares (comprising 330,000,000 new Shares and 129,000,000 Sale Shares, subject to the Over-allotment Option)
Number of Hong Kong Offer Shares : 45,900,000 new Shares (subject to adjustment)
Number of International Offer Shares : 413,100,000 Shares (comprising 284,100,000 new Shares and 129,000,000 Sale Shares, subject to adjustment and the Over-allotment Option)
Maximum Offer Price : HK\$2.93 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005% and subject to refund on final pricing)
Par value : HK\$0.10 per Share
Stock code : 03788

全球發售

全球發售項下的發售股份數目 : 459,000,000股股份(包括330,000,000股新股份及129,000,000股銷售股份,視乎超額配股權行使與否而定)
香港發售股份數目 : 45,900,000股新股份(可予調整)
國際發售股份數目 : 413,100,000股股份(包括284,100,000股新股份及129,000,000股銷售股份,可予調整及視乎超額配股權行使與否而定)
最高發售價 : 每股發售股份2.93港元(於申請時以港元為數,另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費及多收款項可予退還)
面值 : 每股股份0.10港元
股份代號 : 03788

Application Form 申請表格

Applications will be accepted until 12:00 noon on Friday, September 23, 2011. You must read the conditions and instructions attached to this Application Form. To be valid, you must complete all applicable parts of this Application Form. Please write clearly.

截止接受申請時間為二零一一年九月二十三日(星期五)中午十二時正。閣下務請細閱本申請表格所附載的條件及指示。本申請表格所有適用部分必須清楚填寫,方為有效。請清楚填寫表格。

To: China Hanking Holdings Limited (the "Company") Deutsche Bank AG, Hong Kong Branch Credit Suisse (Hong Kong) Limited BNP Paribas Capital (Asia Pacific) Limited Hong Kong Underwriters

致: 中國罕王控股有限公司(貴公司) 德意志銀行香港分行 瑞士信貸(香港)有限公司 法國巴黎資本(亞太)有限公司 香港包銷商

I/we: apply for the number of Hong Kong Offer Shares set out below, on the terms and subject to the conditions of the Prospectus and this Application Form, and subject to the Memorandum and the Articles of Association of the Company. enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$2.93 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund, plus 1% brokerage, 0.003% SFC transaction levy and 0.005% Stock Exchange trading fee); undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us on this application; declare that this is the only application intended to be made by me/us whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk); to benefit me/us or the person for whose benefit I am/we are applying; represent, warrant and undertake that you understand that the Shares have not been and will not be registered under the Securities Act; represent, warrant and undertake that (a) I am not/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, or paying any application moneys for, or being allotted or taking up, any Hong Kong Offer Shares; (b) I am not/we are not one of the persons for whose benefit I am/we are applying is within the United States (as defined in Regulation S under the U.S. Securities Act); (c) I/we are not/we are not one of the persons for whose benefit I am/we are applying is applying in or from an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); and (d) the allotment of or the application for the Hong Kong Offer Shares to be made by me/us/any of the persons by whom or for whose benefit this application is made would not require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong; will not indicate an interest for or take up any of the International Offer Shares; understand that this declaration and representation will be relied upon by the Company, the Joint Global Coordinators and the Hong Kong Underwriters in deciding whether or not to make any allotment of Hong Kong Offer Shares in response to this application; authorize the Company to place the name of HKSCC Nominees on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares to be allotted to me/us, and to deposit the relevant share certificate(s) directly into CCASS operated by HKSCC for the credit of my/our CCASS Investor Participant stock account or the stock account of my/our designated CCASS Participant; request that any refund cheque(s) be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form), and (subject to the terms and conditions set out in this Application Form and in the Prospectus) to send any refund cheque(s) by ordinary post at my/our own risk to the address given on this Application Form (except where I/we have applied for 1,000,000 or more Hong Kong Offer Shares and have indicated on this Application Form that I/we wish to collect any refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and the Prospectus); have read the terms, conditions and other applicable procedures set out in this Application Form and in the Prospectus and agree to be bound by them; and agree that this application made by me/us, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong.

本人/吾等: 按照招股章程及本申請表格所載條款及條件,並在貴公司的組織章程大綱及細則規限下,申請認購以下數目的香港公開發售股份; 夾附申請認購香港發售股份所需的全數款項,即每股發售股份不超過2.93港元(須於申請時以港元繳足,多收款項將予退還,另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費); 承諾及同意接納所申請數目或就本申請配發予本人/吾等的較少數目的香港發售股份; 聲明及保證(不論以何種形式)本人/吾等或本人/吾等所代為申請的人士的利益以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示所作出的或擬作出的唯一申請; 聲明、保證及承諾,閣下明白股份並無亦不會根據證券法登記; 聲明及保證(不論以何種形式)本人/吾等或本人/吾等所代為申請的受益人並非受香港或其他地方的任何適用法律限制提出本認購申請,或支付任何申請股款,或獲配發或接納任何香港發售股份;(b)本人/吾等或本人/吾等所代為申請的受益人並非受美國(定義見美國證券法的S規則);(c)本人/吾等或本人/吾等所代為申請的受益人並非受美國證券法的S規則限制而進行境外交易;(d)貴公司毋須因本人/吾等或本人/吾等所代為申請的受益人配發香港發售股份,或因本人/吾等或本人/吾等所代為申請的受益人申請認購香港發售股份而遵守任何香港境外的任何法律或規則(不論具有法律效力與否)的規定; 承諾、保證及聲明,本人/吾等或本人/吾等所代為申請的受益人並無亦不會表示有意認購或接納任何國際發售股份; 授權貴公司將香港結算代理人的名稱列入貴公司發售名單內,作為本人/吾等所獲配發任何香港發售股份的所有人,並將相關股款直接存入香港結算操作的中央結算系統,以記存於本人/吾等的中央結算系統投資者戶口持有人股份戶口或本人/吾等指定的中央結算系統參與者戶口; 要求任何退款支票以本人/吾等(如屬聯名申請人,以本申請表格內首位的申請人)為抬頭人,及(在本申請表格及招股章程所載的條款及條件的規限下)以普通郵遞方式將任何退款支票寄往本申請表格所列地址,郵遞風險概由本人/吾等承擔(惟倘本人/吾等申請認購1,000,000股或以上香港發售股份,當已於本申請表格上表明擬按本申請表格及招股章程所述手續親自領取任何退款支票則除外); 已細閱本申請表格及招股章程所載的條款、條件及附屬手續,並同意受其約束;及 同意本人/吾等作出的本申請,其條款及因而訂立的合約將受香港法例規管,並按香港法例詮釋。

Signed by (all) applicant(s) (all joint applicants must sign): (所有)申請人簽署(所有聯名申請人必須簽署):

Date: 日期: / /
D M Y
日 月 年

For broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交

Table with 2 columns: Broker No. 經紀號碼, Broker's Chop 經紀印章

Warning: It is important that you read the terms, conditions and application procedures overleaf. You must complete this application in English unless otherwise stated, otherwise the application is liable to be rejected. You must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected. Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to HKSCC via CCASS or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Form(s) and/or by giving electronic application instructions to HKSCC via CCASS and/or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, and/or by giving electronic application instructions to HKSCC via CCASS and/or to the White Form eIPO Service Provider via the White Form eIPO service (www.eipo.com.hk), for more than 22,950,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially made available for public subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonoured upon the first presentation. You may be prosecuted if you make a false declaration.

警告: 務請細閱下圖背頁的條款、條件及申請手續。除另有訂明外,閣下必須以英文填寫本申請,否則申請可被拒絕受理。閣下必須親自簽署本申請,不得以個人印章代替,否則申請可被拒絕受理。任何人士僅限以白色或黃色申請表格或透過中央結算系統向香港結算或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示,以受益人身份提出一次認購申請。倘出現下列情況,則有關認購申請可不予受理:以白色及/或黃色申請表格及/或透過中央結算系統向香港結算及/或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出重複或疑屬重複申請;及由一名申請人(或聯名申請人)以一份白色或黃色申請表格及/或透過中央結算系統向香港結算及/或根據白表eIPO服務(www.eipo.com.hk)向白表eIPO服務供應商發出電子認購指示提出首次超過22,950,000股香港發售股份(即根據香港公開發售初步可供公開認購的香港發售股份50%);及支票或銀行本票於首次提呈付款時未能兌現。閣下如作出虛假聲明,可能會被檢控。

PLEASE USE THIS APPLICATION FORM IF YOU WANT THE ALLOTTED HONG KONG OFFER SHARES TO BE ISSUED IN THE NAME OF HKSCC NOMINEES LIMITED ("HKSCC NOMINEES") AND DEPOSITED DIRECTLY INTO THE CENTRAL CLEARING AND SETTLEMENT SYSTEM ("CCASS") FOR CREDIT TO YOUR CCASS INVESTOR PARTICIPANT STOCK ACCOUNT OR YOUR DESIGNATED CCASS PARTICIPANT'S STOCK ACCOUNT MAINTAINED IN CCASS
如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行將獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格

Number of Hong Kong Offer Shares applied for (unless provided otherwise, not to exceed 22,950,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially made available for subscription by the public under the Hong Kong Public Offering)
申請認購香港發售股份數目(除非另有規定,否則申請數目不得超過22,950,000股香港發售股份,即根據香港公開發售初步可供公眾人士認購的香港發售股份50%)

Cheque/banker's cashier order number
支票/銀行本票號碼

Total amount of payment
股款總額

HK\$ 港元

Name of bank on which cheque/banker's cashier order is drawn*
支票/銀行本票之付款銀行名稱*

* Cheque or banker's cashier order should be crossed "Account Payee Only" and made payable to "HSBC Nominees (Hong Kong) Limited — China Hanking Public Offer".
* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出,並須註明抬頭人為「滙豐代理人(香港)有限公司—中國罕王公開發售」。

To be completed in BLOCK letters in English, except as stated otherwise. Please write clearly in ink. Joint applicants should give the address of the first-named applicant only.
除另有訂明外,請以英文正楷填寫。請用墨水筆或原子筆清晰填寫。聯名申請人只須填寫排名首位的申請人地址。

Your name in English
英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese
中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English
職業(以英文填寫)

Your Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.
(Please delete as appropriate)
閣下的香港身份證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)*

Names of all other joint applicants in English (if any)
所有其他聯名申請人之英文姓名/名稱(如有)

(1)	
(2)	
(3)	

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.
of all other joint applicants
(Please delete as appropriate)*
所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記證號碼(請刪除不適用者)*

(1)	
(2)	
(3)	

Your address in English
(Joint applicants should give the address and telephone number of the first-named applicant only)
(Only an address in Hong Kong will be accepted)
申請人地址(以英文填寫)
(聯名申請人只須申報名列首位者之地址及電話號碼)(僅接納香港地址)

Tel. No. 電話號碼

* (1) For a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application (Please see paragraph 2 under the section "How to make your application" overleaf). Your Hong Kong Identity Card/passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and such data may be transferred to a third party for the accomplishment of such purpose. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant) and you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporate, please provide your Hong Kong Business Registration number. All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where appropriate, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.
中央結算系統投資者戶口持有人提出本申請只有填寫香港身份證號碼(如閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)方可獲得受理(請參閱背頁「閣下如何提出申請」一節第2段)。閣下的香港身份證/護照號碼(如閣下屬個人)或香港商業登記證號碼(如閣下屬法人團體)將用以核實本申請表格是否有效,而有關資料可能會轉交第三方進行核實。如閣下透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)申請認購,而閣下持有香港身份證,請填寫香港身份證號碼,否則請填寫護照號碼。如屬法人團體,請填寫香港商業登記證號碼。所有聯名申請人(如屬個人)必須填寫香港身份證號碼或(如適用)護照號碼或(如屬法人團體)香港商業登記證號碼。
(2) Part of your Hong Kong Identity Card number/passport number, or if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.
閣下所提供的香港身份證號碼/護照號碼,或(倘閣下為聯名申請人)名列首位申請人的香港身份證號碼/護照號碼,其部分字樣可能列印於閣下的退款支票(如有)。有關資料亦將轉交第三方以安排退款。閣下的銀行可能會在兌現閣下的退款支票前,要求核實閣下的香港身份證號碼/護照號碼。不正確填寫閣下的香港身份證號碼/護照號碼,可能會導致延誤兌現閣下的退款支票,或使退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your benefit.

由代名人遞交:請填寫每名實益擁有人(如屬聯名實益擁有人,則為每名實益擁有人)的戶口號碼或身份識別編碼。如閣下為代名人但沒有填寫此欄,本申請將視為為閣下本身為受益人提出。

If you apply for 1,000,000 or more Hong Kong Offer Shares and wish to collect your refund cheque(s) (where relevant) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, September 29, 2011 or such other dates as notified by the Company in the newspapers as the date of despatch/collection of share certificate(s)/e-Refund payment instructions/refund cheque(s), please put a "✓" in the box on the left. Please see the section overleaf headed "Refund of your money" for details of when and where to collect your refund cheque(s) (where relevant).
如閣下申請認購1,000,000股或以上香港發售股份,且擬於二零一一年九月二十九日(星期四)上午九時正至下午一時正,或本公司在報章上公佈發送/領取股票/退款支票的其他日期,親臨香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合利中心17樓1712-1716室)領取閣下的退款支票(如相關),請在左邊方格內填上「✓」號。有關領取退款支票的時間及地點詳情(如相關),請參閱背頁「退還款項」一節。

DETAILS FOR CCASS PARTICIPANT 中央結算系統參與者資料

THIS BOX MUST BE DULY COMPLETED
此空格必須填寫妥當

Participant I.D. of the designated CCASS Participant or CCASS Investor Participant
指定中央結算系統參與者或中央結算系統投資者戶口持有人的編號

For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name.
指定中央結算系統參與者或中央結算系統公司投資者戶口持有人請加蓋具有公司名稱之公司印鑑

(See paragraph 2 under the section "How to make your application" overleaf)
(請參閱背頁「閣下如何提出申請」一節第2段)

For Bank use 此欄供銀行填寫

ADDRESS LABEL 地址標貼

Please repeat your name(s) and address as set out above in BLOCK letters
請用正楷填寫上表所示姓名/名稱及地址

Name(s) 姓名/名稱

Address 地址

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義發行將獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於閣下的中央結算系統投資者戶口持有者股份戶口或閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口內,請使用本申請表格



罕王
HANKING

CHINA HANKING HOLDINGS LIMITED

中國罕王控股有限公司

(於開曼群島註冊成立的有限公司)

全球發售

申請條件

除另有訂明外,招股章程已定義的詞彙在此等申請條件中具有相同涵義。

- 甲. 申請資格**
- 1. 閣下(申請人)及閣下代為申請的任何受益人必須年滿18歲或以上並須有香港地址。
 - 2. 閣下屬商業,則必須以商號的個別成員而非以商號的名義申請。
 - 3. 如閣下屬法人團體,申請表格須蓋上有公司名稱的印章;並由正式授權的人員簽署,並須註明授權人員的身份。
 - 4. 除非上市規則容許,閣下或閣下代為申請的任何受益人為下列人士,則不得認購申請任何香港發售股份:
 - 本公司股份現時合法及實益擁有人;
 - 本公司或其任何附屬公司的主要行政人員或董事;
 - 上述任何人士之聯繫人(定義見上市規則);
 - 本公司或其任何附屬公司的關連人士(定義見上市規則)或於緊隨全球發售完成後將成為本公司或其任何附屬公司關連人士的人;
 - 除合資格境內機構投資者外,中國的法人或自然人;
 - 在項受及過境中央結算系統時為美籍人士(定義見證券法S規則)且閣下(既非證券法S規則第902條第(h)(3)段所述人士;或)亦非證券法第144A條所指的合資格機構買家;
 - 並無擁有香港地址的人士;或
 - 已根據國際發售分配或申請認購或表示有意申請認購國際發售股份或參與國際發售的人士。
5. 聯名申請人不得多於四名。
- 乙. 代為申請**
- 閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下可以代理人名義(閣下透過中央結算系統向香港結算發出電子認購指示;閣下為向本公司、聯席保薦人、聯席全球協調人及香港包銷商發出聲明和承諾,表示已正式授權代理人(如多於一名人士則為全體)授權提交本申請,並代表該名人士,每名有關人士同意本申請表格的條款。閣下亦向本公司、聯席保薦人、聯席全球協調人及香港包銷商承諾,會應要求就下文「個人資料」一節所載任何目的,提供有關該名人士/每名有關人士及該名人士的資料。
 - 閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
 - 某些其他識別碼。
- 如閣下未填妥上述資料,則本申請將視為閣下本人為受益人而提出。
- 代為申請人應向香港結算發出電子認購指示,閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下可以代理人名義(閣下透過中央結算系統向香港結算發出電子認購指示;閣下為向本公司、聯席保薦人、聯席全球協調人及香港包銷商發出聲明和承諾,表示已正式授權代理人(如多於一名人士則為全體)授權提交本申請,並代表該名人士,每名有關人士同意本申請表格的條款。閣下亦向本公司、聯席保薦人、聯席全球協調人及香港包銷商承諾,會應要求就下文「個人資料」一節所載任何目的,提供有關該名人士/每名有關人士及該名人士的資料。- 閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
- 某些其他識別碼。

如閣下未填妥上述資料,則本申請將視為閣下本人為受益人而提出。

代為申請人應向香港結算發出電子認購指示,閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下可以代理人名義(閣下透過中央結算系統向香港結算發出電子認購指示;閣下為向本公司、聯席保薦人、聯席全球協調人及香港包銷商發出聲明和承諾,表示已正式授權代理人(如多於一名人士則為全體)授權提交本申請,並代表該名人士,每名有關人士同意本申請表格的條款。閣下亦向本公司、聯席保薦人、聯席全球協調人及香港包銷商承諾,會應要求就下文「個人資料」一節所載任何目的,提供有關該名人士/每名有關人士及該名人士的資料。

- 丙. 僅可以閣下本身(或閣下與任何聯名申請人)為受益人提交一份申請**
- 閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
 - 某些其他識別碼。
- 如閣下未填妥上述資料,則本申請將視為閣下本人為受益人而提出。
- 代為申請人應向香港結算發出電子認購指示,閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下可以代理人名義(閣下透過中央結算系統向香港結算發出電子認購指示;閣下為向本公司、聯席保薦人、聯席全球協調人及香港包銷商發出聲明和承諾,表示已正式授權代理人(如多於一名人士則為全體)授權提交本申請,並代表該名人士,每名有關人士同意本申請表格的條款。閣下亦向本公司、聯席保薦人、聯席全球協調人及香港包銷商承諾,會應要求就下文「個人資料」一節所載任何目的,提供有關該名人士/每名有關人士及該名人士的資料。

- 丁. 香港發售股份的分配**
- 甲組及乙組
 - 乙. 閣下對認購香港發售股份,則閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
 - 某些其他識別碼。

- 戊. 補充資料**
- 閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
 - 某些其他識別碼。

- 己. 項受及過境中央結算系統**
- 閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
 - 某些其他識別碼。

- 庚. 授權書**
- 閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
 - 某些其他識別碼。

- 辛. 發售價的釐定**
- 閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
 - 某些其他識別碼。

- 壬. 香港發售股份的分配**
- 閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
 - 某些其他識別碼。

- 癸. 閣下不獲配發香港發售股份的情況**
- 閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
 - 某些其他識別碼。

- 甲. 閣下的申請被撤回**
- 閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
 - 某些其他識別碼。

- 乙. 閣下的申請不獲受理**
- 閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
 - 某些其他識別碼。

- 丙. 閣下的申請不獲受理**
- 閣下代為申請,則閣下可提出超過一項認購香港發售股份的申請。閣下必須在本申請表格上註明「代為申請」一欄內戶口號碼;或
 - 某些其他識別碼。

