

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated September 20, 2011 (the "Prospectus") issued by China Hanking Holdings Limited (the "Company").

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States except pursuant to Rule 144A or an exemption from registration requirements under the United States Securities Act of 1933, as amended (the "U.S. Securities Act"). The Hong Kong Offer Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act. There will not and is not currently intended to be any public offering of securities in the United States.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



罕王
HANKING

CHINA HANKING HOLDINGS LIMITED

中國罕王控股有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering** : 459,000,000 Shares (comprising 330,000,000 new Shares and 129,000,000 Sale Shares, subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 45,900,000 new Shares (subject to adjustment)
- Number of International Offer Shares** : 413,100,000 Shares (comprising 284,100,000 new Shares and 129,000,000 Sale Shares, subject to adjustment and the Over-allotment Option)
- Maximum Offer Price** : HK\$2.93 per Offer Share (payable in full in Hong Kong dollars on application plus brokerage of 1%, a SFC transaction levy of 0.003% and a Stock Exchange trading fee of 0.005% and subject to refund on final pricing)
- Par value** : HK\$0.10 per Share
- Stock code** : 03788

Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers and Joint Sponsors



Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, (i) 1,000,000 Shares in issue as at September 20, 2011, 330,000,000 Shares to be issued pursuant to the Global Offering and 1,499,000,000 Shares to be issued pursuant to the Capitalization Issue; and (ii) 68,850,000 Shares that may be issued pursuant to the exercise of the Over-allotment Option. The Global Offering comprises the Hong Kong Public Offering of initially 45,900,000 new Shares, representing 10% of the total number of Shares initially being offered in the Global Offering (subject to adjustment), and the International Offering of initially 413,100,000 Shares, representing 90% of the total number of Shares initially being offered in the Global Offering, comprising 284,100,000 new Shares and 129,000,000 Sale Shares (subject to adjustment and the Over-allotment Option). The allocation of the Shares between the Hong Kong Public Offering and the International Offering is subject to adjustment as stated in “Structure of the Global Offering — The Hong Kong Public Offering” in the Prospectus.

Assuming the Hong Kong Public Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, September 30, 2011, it is expected that dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, September 30, 2011. In the event that the Over-allotment Option is exercised, an announcement will be made on the Company’s website at www.hankingmining.com and the website of the Stock Exchange at www.hkexnews.hk.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allocated the Hong Kong Offer Shares in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the **White Form eIPO** Service Provider www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allocated Hong Kong Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Form, copies of which, together with copies of the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Tuesday, September 20, 2011 until 12:00 noon on Friday, September 23, 2011 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or their stockbroker, who may have such Application Forms and Prospectus available; or (ii) give electronic application instructions to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Tuesday, September 20, 2011, until 12:00 noon on Friday, September 23, 2011 at:

Deutsche Bank AG, Hong Kong Branch
 52nd Floor, International Commerce Centre
 1 Austin Road West
 Kowloon
 Hong Kong

Credit Suisse (Hong Kong) Limited
 88th Floor, International Commerce Centre
 1 Austin Road West
 Kowloon
 Hong Kong

BNP Paribas Capital (Asia Pacific) Limited
 Suite 6415, 64th Floor, Two International Finance Centre
 8 Finance Street
 Central
 Hong Kong

or any of the following branches of **The Hongkong and Shanghai Banking Corporation Limited**:

	Branch name	Branch address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central, Hong Kong
	Central Branch	Basement, 29 Queen's Road Central, Hong Kong
	Harcourt Road Branch	G/F, Hutchison House, 10 Harcourt Road, Hong Kong
	North Point Branch	G/F, Winner House, 306–316 King's Road, North Point, Hong Kong
	Sheung Wan Branch	Shop A, G/F, Guangdong Investment Tower, 293–301 Des Voeux Road, Central, Hong Kong
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, Kowloon
	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok, Kowloon
	Waterloo Road Branch	71 Waterloo Road, Ho Man Tin, Kowloon

	Branch name	Branch address
New Territories	Citywalk Branch	Shops G21–22, Citywalk, 1 Yeung Uk Road, Tsuen Wan, New Territories
	Kwai Hing Branch	Shop 2, 3/F, Sun Kwai Hing Plaza, 166–174 Hing Fong Road, Kwai Chung, New Territories

or any of the following branches of **Bank of Communications Co., Ltd. Hong Kong Branch:**

	Branch name	Branch address
Hong Kong Island	Central District Sub-Branch	G/F., Far East Consortium Building, 125A Des Voeux Road Central, Hong Kong
	Quarry Bay Sub-Branch	G/F., 981 C, King's Road, Quarry Bay, Hong Kong
Kowloon	Jordan Road Sub-Branch	1/F., Booman Building, 37U Jordan Road, Kowloon
	Lam Tin Sub-Branch	G/F., 63–65 Kai Tin Tower, Kai Tin Road, Lam Tin, Kowloon
New Territories	Kwai Chung Sub-Branch	G/F., 93–99 Tai Loong Street, New Territories
	Fanling Sub-Branch	Shop No. 84A–84B, G/F., Flora Plaza, New Territories

Both **WHITE** and **YELLOW** Application Forms completed in all respects in accordance with the instructions printed thereon, to which cheques or banker's cashier orders payable to "HSBC (Nominees) Hong Kong Limited — China Hanking Public Offer" should be securely stapled, should be deposited in the special collection boxes provided at any of the branches and sub-branches referred to above on the following dates during the following times:

Tuesday, September 20, 2011 — 9:00 a.m. to 4:30 p.m.
Wednesday, September 21, 2011 — 9:00 a.m. to 4:30 p.m.
Thursday, September 22, 2011 — 9:00 a.m. to 4:30 p.m.
Friday, September 23, 2011 — 9:00 a.m. to 12:00 noon

Applicants applying by **White Form eIPO** may submit their applications to the **White Form eIPO** Service Provider through the designated website **www.eipo.com.hk** from 9:00 a.m. on Tuesday, September 20, 2011 until 11:30 a.m. on Friday, September 23, 2011 (24 hours daily, except on the last application day) (or such later date as may apply in the case of a tropical cyclone warning signal number 8 or above or a "black" rainstorm warning signal being in force as described in "How to Apply for Hong Kong Offer Shares — 10. Effect of bad weather on the opening of the application lists" in the Prospectus).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, September 20, 2011 until 12:00 noon on Friday, September 23, 2011. The application lists will open from 11:45 a.m. to 12:00 noon on Friday, September 23, 2011 (or such later date as may apply in case of certain bad weather conditions as described in "How to Apply for Hong Kong Offer Shares — 10. Effect of bad weather on the opening of the application lists" in the Prospectus). Please refer to "Structure of the Global Offering", "How to Apply for Hong Kong Offer Shares" and "Further Terms and Conditions of Hong Kong Public Offering" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to publish the announcement on the Offer Price, the level of applications in the Hong Kong Public Offering, the level of indications of interest in the International Offering and the basis of allocation of the Hong Kong Offer Shares on Thursday, September 29, 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company's website at **www.hankingmining.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

Results of allocations of the Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants (where appropriate) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by **White Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available through a variety of channels from Thursday, September 29, 2011 as described in "How to Apply for Hong Kong Offer Shares — 11. Publication of Results" in the Prospectus.

The Company will not issue temporary documents of title or receipt for application monies paid. Share certificates will only become valid documents of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at 8:00 a.m. on Friday, September 30, 2011.

Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, September 30, 2011. Our Shares will be traded in board lots of 1,000 Shares each. The stock code of our Shares is 03788.

By Order of the Board of
China Hanking Holdings Limited
Yang Min
Chairman and non-executive Director

Hong Kong, September 20, 2011

As at the date of this announcement, our executive Directors are Mr. Pan Guocheng, Mr. Zheng Xuezhong, Mr. Lu Zengxiang, Mr. Xia Zhuo and Mr. Huang Jinfu, our non-executive Directors are Ms. Yang Min, Mr. Yang Jiye and Mr. Mao Guosheng and our independent non-executive Directors are Mr. Chen Yuchuan, Mr. Wang Ping and Mr. Johnson Chi-King Fu.

Please also refer to the published version of this announcement in the South China Morning Post.