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## CHINA TING GROUP HOLDINGS LIMITED

### 華鼎集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 03398)**

#### ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES AND INSIDE INFORMATION PROVISIONS

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Ting Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Board refers to the announcement (the “**First Announcement**”) of the Company dated 5 February 2013 and the announcement (the “**Second Announcement**”) of the Company dated 3 November 2014. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the First Announcement and the Second Announcement.

In the First Announcement, the Company disclosed, inter alia, that the Group had made the BOCOM Entrusted Loans of RMB30.0 million (equivalent to HK\$38.0 million) to Hangzhou Zhongdou Shopping Centre Company Limited (“**Zhongdou Shopping Centre**”). In the Second Announcement, the Board announced that the borrower under the NBC Entrust Loan Agreements failed to reply the principal amount and the interest accrued thereon by 31 October 2014. There was no update in respect of the BOCOM Entrusted Loans as of the date of the Second Announcement.

The Company has just been informed by BOCOM that it had entered into three civil mediation agreements with, amongst others, Zhejiang Zhongdou Department Store Company Limited (“**Zhejiang Zhongdou**”) and Zhongdou Shopping Centre, the borrower of the BOCOM Entrusted Loans, on 17 November 2014 which required Zhejiang Zhongdou and Zhongdou Shopping Centre to repay the full amount of the BOCOM Entrusted Loans together with interests accrued thereon at the rate of 18.0% per annum before 30 November 2014. The civil claim mediation agreements were endorsed by The People’s Court of Yuhang District, Hangzhou City.

No member of the Group was a party to the civil claim meditation agreements as the BOCOM Entrusted Loans were provided by BOCOM. BOCOM is not under any obligation to inform any member of the Group of the entering into civil mediation agreements.

The Company has also been informed by BOCOM that both Zhongdou Group and Zhejiang Zhongdou fail to pay the total amount of RMB30.0 million (equivalent to HK\$38.0 million) to BOCOM before 30 November 2014 pursuant to the civil claim mediation agreements. The amount represents the total amount of principal and the interest due under the BOCOM Entrusted Loans.

The Group is seeking advice from the PRC legal advisers and is working closely with BOCOM on the possibility of realising the collaterals for the repayment of the BOCOM Entrusted Loans and the interest accrued thereon.

As of the date of this announcement, the full amount of the NBC Entrusted Loans and the BOCOM Entrusted Loans remain outstanding. The Company will make further announcement if there is any material update to the repayment status of the NBC Entrusted Loans and BOCOM Entrusted Loans.

By order of the Board of  
**China Ting Group Holdings Limited**  
**TING HUNG YI**  
*Chief Executive Officer*

Hong Kong, 10 December 2014

*Unless otherwise specified, translation of RMB into HK\$ in this announcement is based on the rate of HK\$1.0 = RMB0.79. No representation is made that any amount in HK\$ and RMB can be or could have been converted at the relevant dates at this rate or any other rates at all.*

*As of the date of this announcement, the Board comprises seven Directors, of which Mr. TING Man Yi (Chairman), Mr. TING Hung Yi (Chief Executive Officer), Mr. DING Jianer and Mr. CHEUNG Ting Yin, Peter are executive Directors, and Mr. WONG Chi Keung, Dr. CHENG Chi Pang and Mr. LEUNG Man Kit are independent non-executive Directors.*