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CHINA TING GROUP HOLDINGS LIMITED

華鼎集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03398)

INSIDE INFORMATION BANKRUPTCY PROCEEDINGS FILED BY A CUSTOMER OF THE GROUP

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Ting Group Holdings Limited (the “**Company**” which together with its subsidiaries, the “**Group**”) pursuant to the inside information provisions (the “**Inside Information Provisions**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

On 5 December 2014, Friday, after trading hours, based on the information on the internet, the Board was aware that one of the end customers of the Group, Mexx Group, has been declared bankrupt by the court in Amsterdam, the Netherlands. According to the limited information in public domain, the companies declared bankrupt include Mexx Holding Netherlands BV, Mexx Europe Holding BV and Mexx Europe Holding International BV.

As of the date of this announcement, the Board has not been provided with any further information on the bankruptcy proceedings and the arrangements after the bankruptcy declaration in respect of the amount due to creditors of the bankrupt companies. The Group has been conducting business with Mexx Group through an independent sourcing company headquartered in Hong Kong. Based on the terms and conditions of the sales contracts and having discussed with the independent sourcing company, Mexx Group will be ultimately liable for any amount due to the Group. As of the date of this announcement, the amount due from Mexx Group is US\$1.40 million (equivalent to HK\$10.9 million). Such amount represents the unpaid purchase price of the garment and apparel items produced by members of the Group and delivered to Mexx Group before the date of the bankruptcy declaration.

The Company is seeking legal advice on the appropriate steps to be taken to recover the amount due from Mexx Group. As of the date of this announcement, the Directors are not able to ascertain whether and when the amount due from Mexx Group can be collected in full. The Board will review the situation from time to time and will decide if a provision for doubtful debt for the amount due would be required to be made. Any such provision, if decided to be made, could have a negative impact on the profitability of the Group.

Shareholders and potential investors of the shares of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Ting Group Holdings Limited
TING HUNG YI
Chief Executive Officer

Hong Kong, 8 December 2014

Unless otherwise specified, translations of US\$ into HK\$ in this announcement are based on the rate of US\$1.0 = HK\$7.8. No representation is made that any amount in US\$ and HK\$ can be or could have been converted at the relevant dates at this rate or any other rates at all.

As of the date of this announcement, the executive Directors are Mr. TING Man Yi, Mr. TING Hung Yi, Mr. DING Jianer and Mr. CHEUNG Ting Yin, Peter and the independent non-executive Directors are Dr. CHENG Chi Pang, Mr. WONG Chi Keung and Mr. LEUNG Man Kit.