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CHINA TING GROUP HOLDINGS LIMITED

華鼎集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 03398)

ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES AND INSIDE INFORMATION PROVISIONS

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Ting Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Board refers to the announcements (the “**Announcements**”) of the Company dated 19 August 2014, 23 June 2014 and 20 June 2014. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company is informed by 寧波銀行股份有限公司杭州餘杭支行 (Ningbo Bank Corporation, Hangzhou Yuhang Branch*) that both Zhongdou Group and Mr. YANG Dingguo fail to pay the total amount of RMB132.0 million (equivalent to HK\$167.1 million) to Ningbo Bank Corporation before 31 October 2014 pursuant to the civil claim mediation agreements. The amount represents the total amount of principal and the interest due under the NBC Entrusted Loans up to 20 June 2014. Zhongdou Group and Mr. YANG Dingguo also fail to settle the interest incurred during the period from 21 June 2014 to the date of settlement at 22.5% per annum.

The Group is seeking advice from the PRC legal advisers and is working closely with Ningbo Bank Corporation on the possibility of realising the collaterals for the repayment of the NBC Entrusted Loans and the interest accrued thereon.

There is no updated information received by the Group in respect of the actions that may be taken by 交通銀行股份有限公司浙江分行杭州餘杭支行 (The Bank of Communications Limited, Zhejiang Branch, Hangzhou Yuhang Sub-branch*) in respect of the BOCOM Entrusted Loans.

The Company will make further announcements if there is any material update on the repayment of the NBC Entrusted Loans and the BOCOM Entrusted Loans.

By order of the Board of
China Ting Group Holdings Limited
TING HUNG YI
Chief Executive Officer

Hong Kong, 3 November 2014

** For identification purposes only. The English names are only translation of the official Chinese names. In case of inconsistency, the Chinese names shall prevail.*

Unless otherwise specified, translations of RMB into HK\$ in this circular are based on the rate of HK\$1.0 = RMB0.79. No representation is made that any amount in HK\$ and RMB can be or could have been converted at the relevant dates at this rate or any other rates at all.

As of the date of this announcement, the Board comprises seven Directors, of which Mr. TING Man Yi (Chairman), Mr. TING Hung Yi (Chief Executive Officer), Mr. DING Jianer and Mr. CHEUNG Ting Yin, Peter are executive Directors, and Mr. WONG Chi Keung, Dr. CHENG Chi Pang and Mr. LEUNG Man Kit are independent non-executive Directors.