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CHINA TING GROUP HOLDINGS LIMITED

華鼎集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3398)

ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES AND INSIDE INFORMATION PROVISIONS

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Ting Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Board refers to the announcements (the “**Announcements**”) of the Company dated 23 and 20 June 2014. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcements.

The Company has been informed by 寧波銀行股份有限公司杭州餘杭支行 (Ningbo Bank Corporation, Hangzhou Yuhang Branch*) that it has reached eight civil claim mediation agreements with Zhongdou Group and Mr. YANG Dingguo, whereby both Zhongdou Group and Mr. YANG Dingguo have agreed to pay the total amount of RMB132.0 million (equivalent to HK\$167.1 million) to Ningbo Bank Corporation before 31 October 2014. The amount represents the total amount of principal and the interest due under the NBC Entrusted Loans up to 20 June 2014. Zhongdou Group and Mr. YANG Dingguo also need to settle the interest incurred during the period from 21 June 2014 to the date of settlement at 22.5% per annum. The civil claim mediation agreements were endorsed by The People’s Court of Yuhang District, Hangzhou City.

No member of the Group was a party to the civil claim meditation agreements as the NBC Entrusted Loans were provided by Ningbo Bank Corporation. The Directors are advised by the PRC legal advisers that if Zhongdou Group or Mr. YANG Dingguo has settled the amount in full before the deadline, Ningbo Bank Corporation is obliged to return the received amount to us.

There is no updated information received by the Group in respect of the actions that may be taken by 交通銀行股份有限公司浙江分行杭州餘杭支行 (The Bank of Communications Limited, Zhejiang Branch, Hangzhou Yuhang Sub-branch*) in respect of the BOCOM Entrusted Loans.

By order of the Board of
China Ting Group Holdings Limited
TING HUNG YI
Chief Executive Officer

Hong Kong, 19 August 2014

* *For identification purposes only. The English names are only translation of the official Chinese names. In case of inconsistency, the Chinese names shall prevail.*

Unless otherwise specified, translations of RMB into HK\$ in this announcement are based on the rate of HK\$1.0 = RMB0.79. No representation is made that any amount in HK\$ and RMB can be or could have been converted at the relevant dates at this rate or any other rates at all.

As at the date of this announcement, the Board comprises seven Directors, of which TING Man Yi (Chairman), Mr. TING Hung Yi (Chief Executive Officer), Mr. DING Jianer and Mr. CHEUNG Ting Yin, Peter are executive Directors, and Mr. WONG Chi Keung, Dr. CHENG Chi Pang and Mr. LEUNG Man Kit are independent non-executive Directors.