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CHINA TING GROUP HOLDINGS LIMITED

華鼎集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 3398)

ANNOUNCEMENT PURSUANT TO RULE 13.09 OF THE LISTING RULES AND INSIDE INFORMATION PROVISIONS

The announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of China Ting Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The Board refers to the announcement (the “**Announcement**”) of the Company dated 20 June 2014. Unless the context requires otherwise, the capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board is confirmed by the Ningbo Bank Corporation and The Bank of Communications Limited that there is an event of default under the NBC Entrusted Loans and the BOCOM Entrusted Loans because of the failure of the respective borrowers to settle the amount of overdue interest within the agreed payment schedules set forth in the respective loan agreements.

In light of the above latest development, the Directors have instructed the PRC legal advisers to the Group to advise on the appropriate steps that may be taken by the Group to recover the amount of overdue interest as well as the principal amount, subject to the terms and conditions of the respective loan agreements. One of the possible ways is to initiate legal proceedings against the borrowers through the entrusted banks. The Group is also working closely with the relevant banks on the possibility of obtaining the collaterals for the loans.

As of the date of this announcement, the Directors are not able to ascertain whether the NBC Entrusted Loans and the BOCOM Entrusted Loans could be recovered in full. The Company will issue further announcement should there be any material unfavourable development in the matter.

Shareholders and prospective investors of the Company are advised to exercise caution when dealings in the shares of the Company.

By order of the Board of
China Ting Group Holdings Limited
TING HUNG YI
Chief Executive Officer

Hong Kong, 23 June 2014

As of the date of this announcement, the executive Directors are Mr. TING Man Yi, Mr. TING Hung Yi, Mr. DING Jianer and Mr. CHEUNG Ting Yin, Peter and the independent non-executive Directors are Dr. CHENG Chi Pang, Mr. WONG Chi Keung and Mr. LEUNG Man Kit.