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## CHINA TING GROUP HOLDINGS LIMITED

### 華鼎集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 3398)**

### PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the results of the Group for the six months ending 30 June 2011 are expected to record a decrease in the operating profit generated by the OEM business of the Group. This is expected to adversely affect the operating results for the six months ending 30 June 2011 as compared with the results of the Group for the six months ended 30 June 2010.

**The Shareholders and the potential investors are advised to exercise caution when dealing in the securities of the Company.**

This announcement is made by the board (the “**Board**”) of China Ting Group Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board wishes to inform the Shareholders (the “**Shareholders**”) of the Company and the potential investors that the results of the Company and its subsidiaries (the “**Group**”) for the six months ending 30 June 2011 are expected to record a decrease in the operating profit generated by the OEM business of the Group. This is expected to adversely affect the operating results for the six months ending 30 June 2011 as compared with the results of the Group for the six months ended 30 June 2010. Such estimated decrease in profit was mainly due to (i) the increasing cost of raw material and labour; (ii) the appreciation of Renminbi against other currencies; and (iii) the economic performance of the US market which has allowed very limited room for the Group to raise the price and to transfer the overall increase in cost to our customers. All these factors have contributed to a decline in the overall profit margin of our OEM business and thus a consequential decrease in the profit of the OEM business for the six months ending 30 June 2011.

The Company is still in the process of finalising the interim results of the Group for the six months ending 30 June 2011. The information contained in this announcement is only a preliminary assessment by the management of the Company based on its consolidated management accounts of the Group which have not yet been audited or reviewed by the auditor of the Company. The interim results of the Group for the six months ending 30 June 2011 is expected to be finalised and reviewed by the auditor of the Company and published before the end of August 2011.

**The shareholders of the Company and the potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board of  
**China Ting Group Holdings Limited**  
**TING HUNG YI**  
*Chief Executive Officer*

Hong Kong, 10 June 2011

*Unless otherwise specified, translations of RMB into HK\$ in this announcement are based on the rates of HK\$1.0 = RMB0.83. No representation is made that any amounts in RMB and HK\$ can be or could have been converted at the relevant dates at the above rates or any other rates at all.*

*As of the date of this announcement, the executive Directors are Mr. TING Man Yi, Mr. TING Hung Yi, Mr. DING Jianer and Mr. CHEUNG Ting Yin, Peter and the independent non-executive Directors are Dr. CHENG Chi Pang, Mr. WONG Chi Keung and Mr. LEUNG Man Kit.*