

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy):	30/09/2010				
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer		g Group Holdings L	imited			
Date Submitted _	4 October	2010				
I. Movements in Authorised Sh	are Capital	I				
1. Ordinary Shares						
(1) Stock code: <u>3398</u>	_Descripti	ion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth _	10,000,000,000	<u>HKD 0.1</u>	HKD 1,000,000,000		
Increase/(decrease)	-					
Balance at close of the month		10,000,000,000	HKD 0.1	HKD 1,000,000,000		
(2) Stock code:	Descript	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month					
Increase/(decrease)	-					
Balance at close of the month	-					

2. Preference Shares			
Stock code : Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
ncrease/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the en currency):	d of the month (State	нкр	1,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2) sh		of shares	
Balance at close of preceding month	2,095,728,000				
Increase/ (decrease) during the month	<u> </u>				
Balance at close of the month	2,095,728,000				

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer which may be issuer issued during option scheme issued pursuant thereto the month pursuant including EGM as at close of the month thereto approval date Movement during the month (dd/mm/yyyy) and class of shares Lapsed Cancelled Exercised Granted issuable I. Pre-IPO Share Option Deed (18/11/2005) 3,750,000 0 \_\_\_\_0 \_\_\_ 0 0 \_\_\_\_\_ Ordinary shares (Note 1) 2. Share Option Scheme (13 /11 /2008) 0 0 0 \_\_\_\_\_0 2,010,000 Ordinary shares (Note 1) shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of 0 options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
	_				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2. (dd///////////////////////////////////					
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / _)				
3					
	_				
( / / )					
Stock code (if listed)					
Class of shares					
issuable (Note 1) Subscription price					
EGM approval date		-			
(if applicable)	(_/ / )				
(dd/mm/yyyy)		-			
<u></u>	_				
( / / )					
Stock code (if listed) Class of shares		-			
issuable (Note 1)					
Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(_/_/)	_			
	Tot		dinary shares) N/erence shares) N/	'A	
			(Other class) N	<u>'A</u>	_

Convertibles (i.e. Convertible in	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	попш		
1.	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	_					
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( /_/)	<del></del>				
2						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / / )					
(dd/mm/yyyy)	(_/_/)	<del></del>				
3						
	<del></del>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(_/ /)	1				
_ ` ' '		<u>'</u>				
4						
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	( / /	)				
(dd/mm/yyyy)	<u> </u>	<u>,                                    </u>		inary shares) <u>N</u>		<del></del>
			(Prefe	rence shares) $\overline{N}$	'A	_
				(Other class) N	<u>'A</u>	

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
( / / ) shares (Note 1)		
	DI/A	
Total D. (Ordinary shares) (Preference shares)		
(Other class)	N/A	·

<u>0</u>	the	r Movements in Issu	ied Share C	apital				No. of new	No. of new
	7	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may
	1	ype of issue							
					Class of shares issuable (Note 1)		_		
1.	•	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	′)		
					EGM approval date: (dd/mm/yyyy)	( /	')		
-					Class of shares issuable (Note 1)				
2		Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )		
					EGM approval date: (dd/mm/yyyy)	( /	/ )		
		_							
					Class of shares issuable (Note 1)				
3	3.	Placing	At price:	State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )	)	
					EGM approval date: (dd/mm/yyyy)	( /	/ )	)	
	_				Class of shares issuable (Note 1)				
4	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /	/	)	
					EGM approval date: (dd/mm/yyyy)	( /	1	)	
ļ									

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable \_ (Note 1) (//)At price : State currency -Issue and allotment Scrip dividend date: (dd/mm/yyyy) (//)EGM approval date: (dd/mm/yyyy) Class Ordinary of shares \_\_\_ repurchased (Note 1) (///)Cancellation date: 6. Repurchase of (dd/mm/yyyy) shares (//)EGM approval date: (dd/mm/yyyy) of shares Class redeemed (Note 1) (11)Redemption date: 7. Redemption of (dd/mm/yyyy) shares (//)EGM approval date: (dd/mm/yyyy) Class of shares issuable \_ (Note 1) (///8. Consideration issue At price : State currency Issue and allotment date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy)

	Fo	r Main I		M listed issuers
Type of Issue			No. of shares of issued of the mo pursuant	f issuer shares of luring issuer onth which may
Type of issue				
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
	EGM approval date: (dd/mm/yyyy)	( / /	)	
	Class of shares issuable (Note 1)			
10. Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
	EGM approval date: (dd/mm/yyyy)	( / /	)	
	Total E. (O (Pre	ference	shares) N/A shares) N/A r class) N/A	
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E	;):	(1)	N/A
			(2)	N/A
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to	E):		N/A
Total increase / (decrease) in other classes of share			 ):	N/A
Total morease / (decrease) in other diasses of shar		•		

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For Main Board	and	<b>GEM</b>	listed	issuers
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Remarks (if any):	
Submitted by:	CHENG Ho Lung Raymond
	G. G. Caracterra
Title:	Company Secretary Secretary or other duly authorised officer)
(Director, S	ecretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.