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**Lingbao Gold Group Company Ltd.**

**靈寶黃金集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3330)**

## **POLL RESULTS OF THE 2024 ANNUAL GENERAL MEETING HELD ON 27 MAY 2025**

Reference is made to the circular of Lingbao Gold Group Company Ltd. dated 24 April 2025 (the “**Circular**”). Unless otherwise indicated, the terms used herein shall have the same meanings as those used in the Circular.

At the AGM held on 27 May 2025, all proposed resolutions as set out in the AGM Notice dated 24 April 2025 were taken by poll. Computershare Hong Kong Investors Services Limited, the H Share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of vote-taking. Details of the result of poll voting are stated below:

| <b>ORDINARY RESOLUTIONS</b> |                                                                                                                                                                         | <b>Number of votes (%)</b> |                |
|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|----------------|
|                             |                                                                                                                                                                         | <b>For</b>                 | <b>Against</b> |
| 1.                          | To consider and approve the report of the board of directors of the Company (the “ <b>Board</b> ”) for the year 2024.                                                   | 651,692,814<br>100.00%     | 0<br>0.00%     |
| 2.                          | To consider and approve the report of the supervisory committee of the Company for the year 2024.                                                                       | 651,692,814<br>100.00%     | 0<br>0.00%     |
| 3.                          | To consider and approve the audited consolidated financial statements of the Company and its subsidiaries and the auditors’ report for the year ended 31 December 2024. | 651,692,814<br>100.00%     | 0<br>0.00%     |

| ORDINARY RESOLUTIONS |                                                                                                                                                                                     | Number of votes (%)    |                     |
|----------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|---------------------|
|                      |                                                                                                                                                                                     | For                    | Against             |
| 4.                   | To authorise the Board to fix the remuneration of the directors and supervisors of the Company for the year 2024.                                                                   | 651,692,814<br>100.00% | 0<br>0.00%          |
| 5.                   | To consider and approve the final dividend for the year ended 31 December 2024.                                                                                                     | 651,692,814<br>100.00% | 0<br>0.00%          |
| 6.                   | To re-appoint BDO Limited as the Company's international auditors and BDO China Shu Lun Pan CPA as the Company's PRC auditors and to authorise the Board to fix their remuneration. | 651,692,814<br>100.00% | 0<br>0.00%          |
| SPECIAL RESOLUTIONS  |                                                                                                                                                                                     | Number of votes (%)    |                     |
|                      |                                                                                                                                                                                     | For                    | Against             |
| 1.                   | To consider and approve the general mandate to issue new shares.                                                                                                                    | 604,606,255<br>92.77%  | 47,086,559<br>7.23% |
| 2.                   | To consider and approve the proposal in relation to the grant of authorisation to the Board to issue debt financing instruments.                                                    | 642,567,255<br>98.60%  | 9,125,559<br>1.40%  |
| 3.                   | To consider and approve the proposed amendments to the articles and association of the Company.                                                                                     | 651,692,814<br>100.00% | 0<br>0.00%          |

As at the date of the AGM, the issued share capital of the Company was 1,286,976,055 shares (“**Shares**”) of the Company. The total number of Shares entitling the holder to attend and vote for or against the ordinary resolutions and special resolutions at the AGM was 1,286,976,055 Shares, representing 100% of the total issued share capital of the Company. No Shares entitling the holder to attend and abstain from voting in favour of any resolution proposed at the AGM pursuant to Rule 13.40 of the Listing Rules. No shareholder was required to abstain from voting under the Listing Rules. No shareholder has stated his/her/its intention in the Circular to vote against or to abstain from voting on any resolution proposed at the AGM.

As more than 50% of the valid votes were cast in favour of all ordinary resolutions, all ordinary resolutions were duly passed by way of poll at the AGM.

As more than two thirds of the votes were cast in favour of all special resolutions, all special resolutions were duly passed by way of poll at the AGM.

All Directors attended the AGM in person or by electronic means.

## PAYMENT OF FINAL DIVIDEND

The Board is pleased to announce that the Company will pay a final dividend for the year ended 31 December 2024 of RMB0.08 (tax inclusive) (equivalent to approximately HKD0.087186) per share on or about Thursday, 31 July 2025. Payment will be made to the shareholders whose names appeared on the register of members of the Company at the close of business on Wednesday, 11 June 2025. Dividends payable to holders of H Shares will be paid in Hong Kong dollars (“**HKD**”). The final dividend payable in Hong Kong dollars will be converted from RMB at the average middle rate of RMB to Hong Kong dollars as announced by the People’s Bank of China for the period from 23 May 2025 to 27 May 2025, and it is RMB0.917573 to HKD1.00.

Accordingly, the amount of final dividend payable for each H Share is HKD0.087186 (tax inclusive). Such final dividend will be paid by Bank of China (Hong Kong) Trustees Ltd, the Company’s receiving agent in Hong Kong, and would be mailed by Computershare Hong Kong Investor Services Limited to the holders of H Shares who are entitled to receive the same by ordinary post at their own risk on or about Thursday, 31 July 2025.

For more details of arrangements in relation to the withholding and payment of individual income tax, please refer to the Company’s announcement of annual results for the year ended 31 December 2024 dated 28 March 2025. The Company disclaims any liability in respect of any claims arising from any delay in, or inaccurate determination of the status of the shareholders or any disputes over the mechanism of withholding.

## PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The resolution on the Proposed Amendments was duly passed by way of a special resolution at the AGM. The Amended Articles will come into effect on 27 May 2025, the full text of which is available on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and the Company ([www.irasia.com/listco/hk/lingbao](http://www.irasia.com/listco/hk/lingbao)).

By order of the Board  
**Lingbao Gold Group Company Ltd.**  
**Chen Jianzheng**  
*Chairman*

Lingbao, Henan, the PRC  
27 May 2025

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Wu Liming and Ms. Zhao Li; two non-executive Directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive Directors, namely Mr. Yeung Chi Tat, Mr. Tan Chong Huat, Mr. Bo Shao Chuan and Mr. Guo Michael Xinsheng.*