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Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

POLL RESULTS OF THE EGM, THE DOMESTIC SHAREHOLDERS CLASS MEETING AND THE H SHAREHOLDERS CLASS MEETING HELD ON 14 DECEMBER 2023

Reference is made to the circular of Lingbao Gold Group Company Ltd. (the “**Company**”) dated 16 November 2023 (the “**Circular**”). Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that at the extraordinary general meeting (the “**EGM**”), the domestic shareholders class meeting (the “**Domestic Shareholders Class Meeting**”) and the H shareholders class meeting (the “**H Shareholders Class Meeting**”) (collectively, the “**Class Meetings**”) were held at the registered office of the Company at Hangu Road and Jingshan Road Intersection, Lingbao, Henan, the People's Republic of China (“**PRC**”) on Thursday, 14 December 2023.

All the Directors attended the EGM and the Class Meetings either in person or through electronic means.

As at the date of the EGM, the Domestic Shareholders Class Meeting and the H Shareholders Class Meeting:

- (i) the total number of Shares entitling the holders to attend and vote on the resolution proposed at the EGM was 1,184,021,255 Shares (comprising 566,975,091 Domestic Shares and 617,046,164 H Shares), representing 100% of the total issued share capital of the Company. The Shareholders in attendance either in person or by proxy at the EGM, held a total of 840,681,255 Shares, representing approximately 71% of the Company's total Shares with voting rights;

- (ii) the total number of Domestic Shares entitling the holders to attend and vote on the resolution proposed at the Domestic Shareholders Class Meeting was 566,975,091 Domestic Shares, representing 100% of the total issued Domestic Shares of the Company. The holders of the Domestic Shares in attendance either in person or by proxy at the Domestic Shareholders Class Meeting held a total of 517,195,091 Domestic Shares, representing 91.22% of the Company's total 566,975,091 Domestic Shares with voting rights; and
- (iii) the total number of H Shares entitling the holders to attend and vote on the resolution proposed at the H Shareholders Class Meeting was 617,046,164 H Shares, representing 100% of the total issued H Shares of the Company. The holders of H Shares in attendance either in person or by proxy at the H Shareholders Class Meeting held a total of 323,372,164 H Shares, representing approximately 52.41% of the Company's total H Shares with voting rights.

There were no Shares of the Company (i) entitling the holders to attend and abstain from voting in favor of; or (ii) of which the holder is required under the Listing Rules to abstain from voting on the resolution proposed at the EGM and/or any of the Class Meetings. No Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the EGM and/or any of the Class Meetings.

POLL RESULTS OF THE EGM

The table below sets out the poll results in respect of the resolution proposed at the EGM:

SPECIAL RESOLUTION	Number of votes cast (Approximate percentage of total number of votes cast)		
	For	Against	Abstain
To consider and approve the Proposed Amendments to the Articles of Association.	839,499,255 (99.86%)	1,182,000 (0.14%)	Nil (Nil)

As the above special resolution was passed by more than two-thirds of the votes, the resolution was duly passed by way of poll.

POLL RESULTS OF THE DOMESTIC SHAREHOLDERS CLASS MEETING

The table below sets out the poll results in respect of the resolution proposed at the Domestic Shareholders Class Meeting:

SPECIAL RESOLUTION	Number of votes cast (Approximate percentage of total number of votes cast)		
	For	Against	Abstain
To consider and approve the Proposed Amendments to the Articles of Association.	517,195,091 (100%)	Nil (Nil)	Nil (Nil)

As the above special resolution was passed by more than two-thirds of the votes, the resolution was duly passed by way of poll.

POLL RESULTS OF THE H SHAREHOLDERS CLASS MEETING

The table below sets out the poll results in respect of the resolution proposed at the H Shareholders Class Meeting:

SPECIAL RESOLUTION	Number of votes cast (Approximate percentage of total number of votes cast)		
	For	Against	Abstain
To consider and approve the Proposed Amendments to the Articles of Association.	322,190,164 (99.63%)	1,182,000 (0.37%)	Nil (Nil)

As the above special resolution was passed by more than two-thirds of the votes, the resolution was duly passed by way of poll.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Proposed Amendments to the Articles of Association are subject to approval of and registration or filing with the relevant PRC and Hong Kong authorities.

GENERAL

The Company's H Share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM and the Class Meetings.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Henan, the PRC, 14 December 2023

As at the date of this announcement, the Board of the Company comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Dai Weitao and Mr. Wu Liming; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Wang Guanghua, Mr. Wang Jiheng, Mr. Xu Rong and Mr. Tan Chong Huat.