

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



LINGJIN

灵 金

**Lingbao Gold Group Company Ltd.**

**靈寶黃金集團股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3330)**

**COMPLETION OF DISCLOSEABLE TRANSACTION  
SUBSCRIPTION OF 50% + 1 SHARE OF THE EQUITY INTEREST IN  
THE TARGET COMPANY**

Reference is made to the announcement of Lingbao Gold Group Company Ltd. (the “**Company**” and together with its subsidiaries, the “**Group**”) dated 10 December 2025 and 13 February 2026 in respect of the discloseable transaction in relation to the Subscription (the “**Announcements**”). Unless otherwise defined, the terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Company is pleased to announce that all the conditions precedent under the Equity Placing Agreement have been satisfied or waived and the Completion of the Subscription took place on 2 April 2026 in accordance with the terms and conditions of the Equity Placing Agreement.

Upon Completion, the Consideration shall be fully settled and satisfied in accordance with the terms of the Equity Placing Agreement, and the Company will beneficially hold 50% + 1 share of the equity interest in the Target Company. As such, the Target Company will become a non-wholly-owned subsidiary of the Company, and it is expected that the financial results of the Target Company will be consolidated into and recorded in the consolidated financial statements of the Group.

By order of the Board  
**Lingbao Gold Group Company Ltd.**  
**Chen Jianzheng**  
*Chairman*

Lingbao City, Henan Province, the People's Republic of China  
2 April 2026

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Chen Jianzheng, Mr. Wang Pinran, Mr. Xing Jiangze, Mr. He Chengqun and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Bo Shao Chuan, Mr. Guo Michael Xinsheng and Mr. Huang Hui.*