

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



LINGJIN

灵 金

Lingbao Gold Group Company Ltd.

靈寶黃金集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3330)

POLL RESULTS OF THE EGM HELD ON 17 SEPTEMBER 2025

References are made to the circular (the “**Circular**”) and the notice of extraordinary general meeting (the “**Notice of EGM**”) of Lingbao Gold Group Company Ltd. (the “**Company**”) both dated 1 September 2025. Terms used herein shall have the same meanings as defined in the Circular, unless the context requires otherwise.

The Board announces that the EGM was held at the registered office of the Company at Hangu Road and Jingshan Road Intersection, Lingbao City, Henan Province, the People's Republic of China (the “**PRC**”) at 9:00 a.m. on Wednesday, 17 September 2025.

All Directors had attended the EGM either in person or through electronic means.

As at the date of the EGM, the total number of issued Shares of the Company was 1,286,976,055 Shares, which was divided into 181,397,058 Domestic Shares and 1,105,578,997 H Shares. None of the Shareholders had stated their intention in the Circular to vote against or to abstain from voting on the relevant resolutions at the EGM. Accordingly, the total number of issued Shares entitling the relevant Shareholders to attend and vote for or against the relevant resolutions at the EGM was 1,286,976,055 Shares, representing 100% of the total number of issued Shares of the Company.

There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the relevant resolutions at the EGM as set out in Rule 13.40 of the Listing Rules.

Shareholders and authorised proxies holding an aggregate of 516,303,060 Shares, representing approximately 40.12% of the total number of Shares entitling the holders to attend and vote on the resolutions proposed at the EGM, attended the EGM. At the EGM, all resolutions as set out in the Notice of EGM were considered and duly passed by way of poll.

The table below sets out the poll results in respect of the resolutions proposed at the EGM:

ORDINARY RESOLUTION		Number of votes (%)	
		For	Against
1.	To consider and approve the proposed profit distribution plan for the half year of 2025 of the Company.	516,303,060 (100.000000%)	0 (0.000000%)
SPECIAL RESOLUTION		Number of votes (%)	
		For	Against
2.	To consider and approve the proposed grant of general mandate to the Board of Directors of the Company to repurchase H Shares.	478,342,060 (92.647535%)	37,961,000 (7.352465%)

The Company's H Share registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM.

As more than 50% of the valid votes were cast in favour of the ordinary resolution, the ordinary resolution was duly passed by way of poll at the EGM.

As more than two thirds of the votes were cast in favour of the special resolution, the special resolution was duly passed by way of poll at the EGM.

PAYMENT OF INTERIM DIVIDEND

The Board is pleased to announce that the Company will pay an interim dividend for the six months ended 30 June 2025 of RMB0.164 (tax inclusive) per share on or about Wednesday, 22 October 2025. Payment will be made to the shareholders whose names appeared on the register of members of the Company at the close of business on Sunday, 28 September 2025. Dividends payable to holders of H Shares will be paid in Hong Kong dollars ("HKD"). The interim dividend payable in Hong Kong dollars will be converted from RMB at the average middle rate of RMB to Hong Kong dollars as announced by the People's Bank of China for the period from 14 September 2025 to 17 September 2025, and it is RMB0.912755 to HKD1.00.

Accordingly, the amount of interim dividend payable for each H Share is HKD0.179676 (tax inclusive). Such interim dividend will be paid by Bank of China (Hong Kong) Trustees Ltd, the Company's receiving agent in Hong Kong, and would be mailed by

Computershare Hong Kong Investor Services Limited to the holders of H Shares who are entitled to receive the same by ordinary post at their own risk on or about Wednesday, 22 October 2025.

For more details of arrangements in relation to the withholding and payment of individual income tax, please refer to the Company's announcement of interim results for the six months ended 30 June 2025 dated 26 August 2025. The Company disclaims any liability in respect of any claims arising from any delay in, or inaccurate determination of the status of the Shareholders or any disputes over the mechanism of withholding.

By order of the Board
Lingbao Gold Group Company Ltd.
Chen Jianzheng
Chairman

Lingbao City, Henan Province, the PRC
17 September 2025

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Chen Jianzheng, Mr. Xing Jiangze, Mr. He Chengqun, Mr. Wu Liming and Ms. Zhao Li; two non-executive directors, namely Mr. Zhang Feihu and Mr. Wang Guanran; and four independent non-executive directors, namely Mr. Yeung Chi Tat, Mr. Tan Chong Huat, Mr. Bo Shao Chuan and Mr. Guo Michael Xinsheng.